

ResearchInChina

China Textile and Apparel Production & Sales Statistics, 2009

Mar. 2010

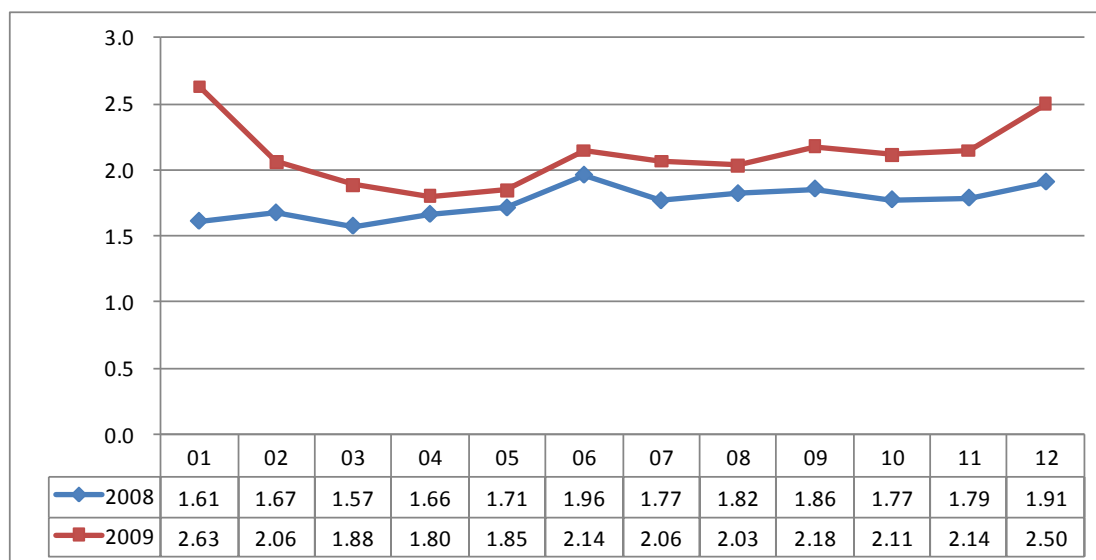
Property right statement: Copyright of charts, tables and sentences in this report belongs to ResearchInChina (Beijing Waterwood). For charts or tables marketed as from other sources, original publishers own the copyright. The quoted data in this report are collected from public sources. If there is any problem related to property right, please do not hesitate to contact ResearchInChina.

1. Output of China's Textile and Apparel Industry

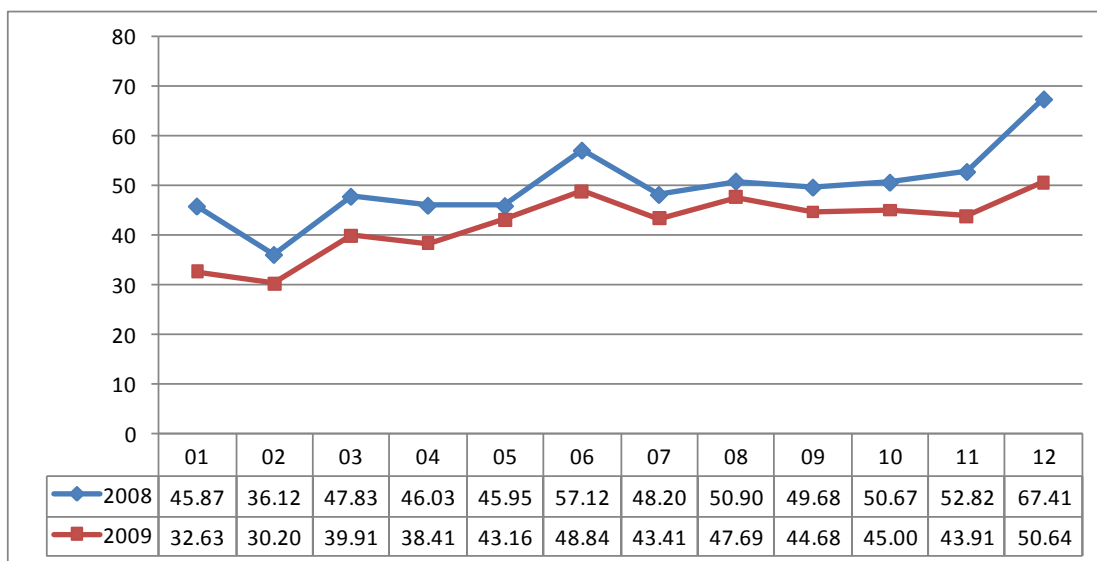
According to the data of National Bureau of Statistics of China, a total of 25.401 billion pieces of apparel were produced in China in 2009, up 20.42% against 21.093 billion pieces in 2008. The production of knitted and woven apparel grew 22.07% yr-on-yr to 14.008 billion pieces; that of woven garment climbed 22.82% yr-on-yr to 11.393 billion pieces; and that of down coat rose 23.23% yr-on-yr to 252 million pieces. Besides, the fabrication of cloth amounted to 57.001 million meters in China accumulatively in 2009, increasing by 2.72% from a year earlier; and the yarn production soared to 24.02 million tons, up 11.79% compared to the same period of last year.

In 2009 around, Chinese textile and apparel industry characterized slow growth in production in the first half year but rapid growth in output in the second half year. The apparel output increased considerably, which was mainly ascribed to strong domestic sales in Chinese market.

Apparel Monthly Output in China, 2008-2009 (Unit: Billion Pieces)



Suits Monthly Output in China, 2008-2009 (Unit: Million Pieces)

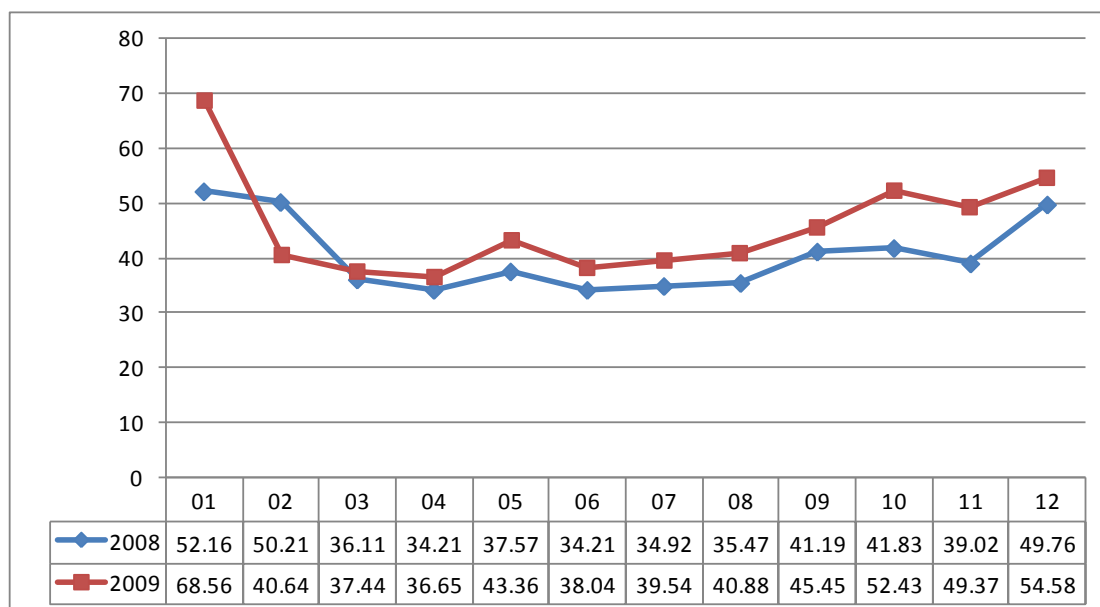


2. Sales of China's Textile and Apparel Industry

Under the guidance of such a series of measures as expanding consumption via vitalizing circulation in the year of 2009, the textile & apparel consumption market achieved rapid growth. As is revealed from National Bureau of Statistics of China, the key large department stores across China made a total sales revenue of RMB546.961 billion in 2009, a 12.39% YoY rise; the retailing accumulated to RMB479.645 billion, up 13.65% yr-on-yr; the retail sum of knitted and woven products reached RMB15.675 billion, accounting for 3.27% of total retail value, and up 11.69% yr-on-yr; lastly, the retail revenue of costume got to RMB123.814 billion and enjoyed a share of 25.8% in total retail value, up 16.6% yr-on-yr.

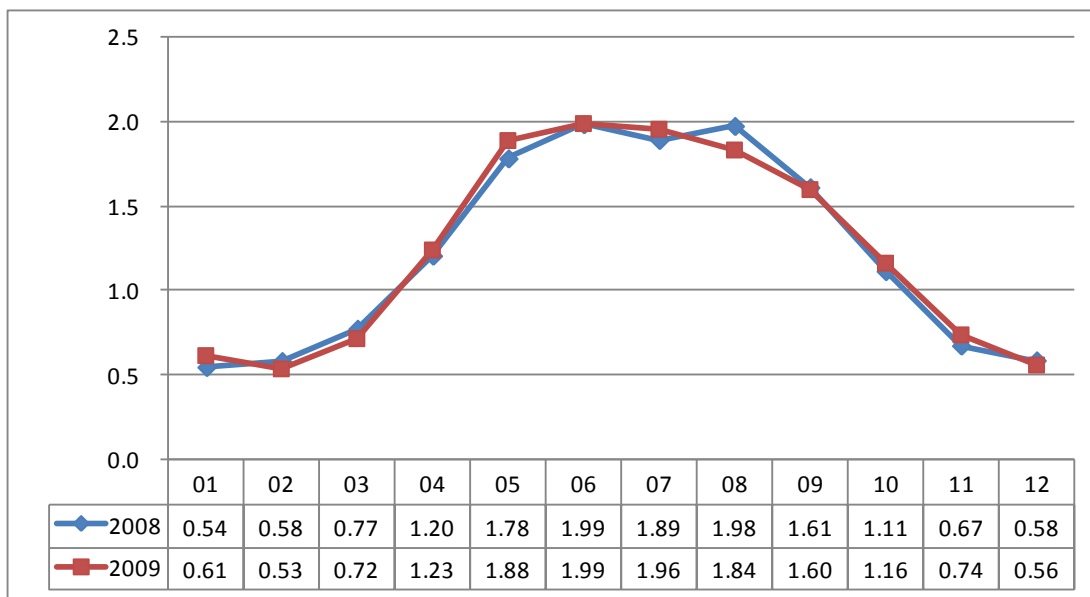
2.1 Overall Sales of China's Key Department Stores

Monthly Merchandise Sales of China's Key Large Department Stores, 2008-2009 (Unit: RMB bn)



In 2009, the retailing of sundry apparel totaled 431 million pieces, increasing by 6.54% yr-on-yr, of which the sales volume of cashmere & knitted sweater, Men’s suits, Women’s apparel, baby clothing, Jeans, and T-shirts witnessed a respective growth rate of 17.07%, 7.22%, 5.33%, 4.21%, 2.08%, and 0.79%; while Men’s T-shire, cotton wadded jacket, western-style trousers, and knitted & woven underclothes all presented negative growth.

Monthly Shirts Sales of China’s Key Large Department Stores, 2008-2009 (Unit: Million Pieces)



→ Related Reports

- **China Sporting Goods Industry Report, 2009**
<http://www.researchinchina.com/htmls/Report/2009/5787.html>
- **China Supermarket Industry Report, 2009**
<http://www.researchinchina.com/htmls/Report/2009/5761.html>
- **China Toy Industry Report, 2008**
<http://www.researchinchina.com/htmls/Report/2009/5654.html>
- **China Golf Market Report, 2008**
<http://www.researchinchina.com/htmls/Report/2008/5625.html>

About ResearchInChina

ResearchInChina (www.researchinchina.com) is a leading independent provider of China business intelligence. Our research is designed to meet the diverse planning and information needs of businesses, institutions, and professional investors worldwide. Our services are used in a variety of ways, including strategic planning, product and sales forecasting, risk and sensitivity management, and as investment research.

ResearchInChina also offers subscription products for clients, including Market Weekly, Market Monthly and Market Quarterly on various industries. Market Weekly (Monthly and Quarterly) is the important step to understand the investment potential in China market.

We have over 600 clients worldwide, including the largest commercial and investment banks; insurance companies; research institutions; financial services firms; mutual funds; manufacturers; utilities; and industrial and technology clients.

**Address: Room 1008, A2, Tower A, Changyuan
Tiandi Building, No. 18, Suzhou Street, Haidian
District, Beijing, China 100080
Tel: 0086-10-82600828, 82600893
Fax: 00-86-10-82601570
Mail: report@researchinchina.com**