

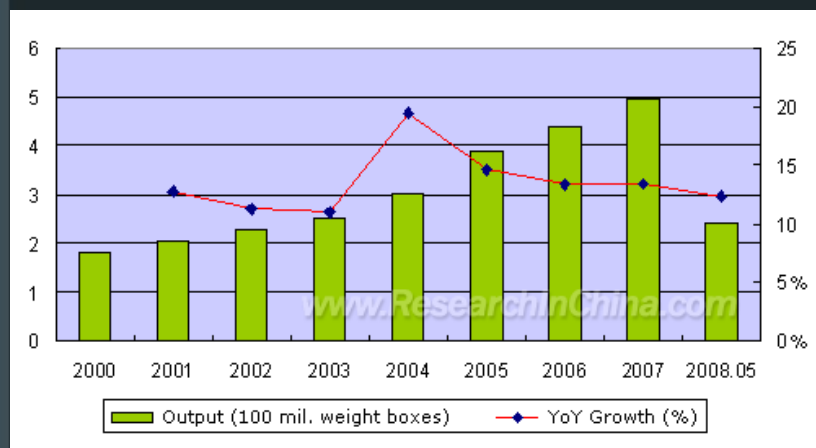
China Glass Industry Market Report, 2008



The report sets about the supply and demand market of China glass industry; and expounds the output tendency, regional distribution, industry structure, product price, import and export etc of China glass industry in recent years. Also, the report makes pertinent research on glass segmented markets to architecture, automobile and glass fiber; gives an in-depth analysis of investment hotspots in super-thin ultra-clear glass, solar cell bonding glass and other deep-processed glass; and predicts the development trend of glass products in 2008. Ultimately, the report makes comparisons between key listed manufacturers with regard to glass output, ex-factory price and financial performance, etc; and assesses the development of those manufacturers in next stage.

After its downturn in 2006, China glass industry turned to the better in 2007 and the relationship of supply and demand improved significantly. The prosperity of glass industry in 2007 continued in the first half of 2008, with a fast growth rate. Production capacity kept increasing but the competition became fiercer. The market has grown saturated and the grow rate slows down. It is still the main pressure of fast growing Production capacity on glass market.

China Output of Flat Glass, 2000- May.2008



Source: National Bureau of Statistics of China

East China, North China and Central South China are the key regions of glass production; wherein, the top 3 by glass output capacity are Hebei province, Guangdong province and Jiangsu province. The province of Hebei, ranking the first by flat glass output in 2007, still sees a rapid growth rate in 2008. Besides, glass output of Jiangsu province dropped to some extent in recent two years. In Guangdong province, float glass and high-grade float glass take high proportions and industry structure is superior to that of the other two provinces.

Glass price rose slightly in the first quarter of 2008, and then dropped starting from March. However, the prices of key raw materials still maintained high and the production cost further increased. This foresees the declining of this round of prosperity.

Table of Contents

- **1. Status Quo of China Glass Industry**
 - 1.1 Industry Characteristics
 - 1.1.1 Dim Prospect of Profit Margin
 - 1.1.2 Still Fast Growth of Demand
 - 1.1.3 Too Fast Growth of Output Capacity
 - 1.1.4 Rising Product Cost
 - 1.1.5 A Slight Drop in Product Price
 - 1.2 Demand & Supply Analysis
 - 1.2.1 Regional Layout of Production Capacity
 - 1.2.2 Key Regions of Newly Added Production Capacity
 - 1.2.3 Float Glass Lines in Production, 2007-2008
 - 1.2.4 Output and Growth
 - 1.2.5 Characteristics of Demand Structure
 - 1.3 Import & Export Analysis
 - 1.3.1 A Slight Drop in Export Growth
 - 1.3.2 Import Led by High Value-Added Products
- **2. Market Structure and Economic Benefit of Glass Industry**
 - 2.1 Characteristics of Market Structure
 - 2.1.1 Further Optimization of Product Structure
 - 2.1.2 Frequent Mergers & Acquisitions
 - 2.2 Market Competition and Concentration
 - 2.2.1 Market Competition
 - 2.2.2 Corporate Market Concentration
 - 2.3 Economic Benefit
 - 2.3.1 Rising Cost, but Limited Profit
 - 2.3.2 Economic Indices of Flat Glass Manufacturing
- **3. Analysis of Segmented Markets**
 - 3.1 Building Glass
 - 3.1.1 Consumption
 - 3.1.2 Price
 - 3.1.3 Development Trend
 - 3.2 Auto Glass
 - 3.2.1 Production & Sales and Existing Problems
 - 3.2.2 Consumer
 - 3.2.3 Influence of International Trade on Auto Glass Market
 - 3.3 Glass Fiber
 - 3.3.1 Industry Characteristics
 - 3.3.2 Development Pattern
- **4. Listed Companies in Glass Industry**
 - 4.1 Overview of Key Listed Companies

- 4.1.1 China Luoyang Float Glass Group Co., Ltd
- 4.1.2 FuYao Group
- 4.1.3 Shanghai Yaohua Pilkington Glass Co., Ltd
- 4.1.4 CSG Holding Co., Ltd
- 4.1.5 Hubei Sanxia New Building Material Co., Ltd
- 4.1.6 Qinhuangdao Yaohua Glass Co., Ltd
- 4.1.7 Shandong Jinjing Science & Technology Stock Co., Ltd
- 4.1.8 Anhui Fangxing Science & Technology Co., Ltd
- 4.2 Statements Analysis of Listed Companies in Glass Industry
- 4.2.1 Statements of Key Listed Companies in 2007
- 4.2.2 Statements of Key Listed Companies in 1Q 2008

- **5. Investment Opportunities and Risks**

- 5.1 Investment Opportunities and Suggestions
 - 5.1.1 Super Thin and Ultra Clear being Development Trend of Float Glass
 - 5.1.2 Bright Prospect of Deep-Processed Glass
 - 5.1.3 Solar Cell being A New Field for Glass Application
- 5.2 Investment Risks in Glass Industry
 - 5.2.1 Market Risk
 - 5.2.2 Risks from Raw Materials

- 5.2.3 Technical Risk
- 5.2.4 Risks from Policy and System

- **6. Summary**

Selected Charts

Number of Float Glass Production Lines and Capacity Growth in China, 2000-2007

Raw Material and Fuel Cost Comparison of Key Glass Related Enterprises in China, 2007

China Output of Flat Glass, 2000-2008

Flat Glass Output Capacity by Region, 2007

National Output of Flat Glass by Region, Jul.2008

Float Glass Expanded Capacity in China, 2001-2007

Flat Glass Output in Guangdong Province, Jan.-May, 2008

Proportions for Types of Glass Production Line in Guangdong Province

Flat Glass Output by Region, Jan.-May, 2008

Structure of Flat Glass Output, 2007 (Classified by Technique)

Production and Sales of Key Enterprises, 2006-2008

Average Ex-factory Price Trend of National Key Glass Enterprises, Jan.-Jun., 2008

Ex-factory Price Trend of National Key Glass Enterprises, 2006-2007

Export Value and Growth of Glass and Its Product, 2000-2007

China Export Value and Growth of Glass and Its Product, 2000-2007

Proportions for Sales Revenue of Glass and Glass Product Enterprises of Different Scale, Jan.-Nov., 2007

Proportions for Sales Revenue of Flat Glass Enterprises of Varied Scale, Jan.-Nov., 2007

Proportions for Sales Revenue of Flat Glass Enterprises of Varied Ownership, Jan.-Nov., 2007

Total Profits and Year-on-year Growth of Flat Glass Industry, 2004-2008

Composition of Float Glass Production Cost

Changes in Sodium Ash Price, 2007-2008 (by Month)

Changes in Prices of Sodium Ash and Heavy Oil, 2006-2008 (by Month)

Prices of Main Float Glass Varieties of Key Associated Enterprises, 2007-2008

Gross Profit Margin of Flat Glass, 2003-2008

Forecast of Commercial Building Sales Area and Door & Window Area in China, 2003-2010

Hollow Glass Consumption Growth in China, 2000-2008

Low-E Glass Output, 2004-2007

Consumption of Auto Glass In China, 2000-May, 2008

Consumer Investigation on Relationship between Auto Glass and Car Driving Safety

Investigation on Consumers' Focus on Auto Glass Replacement

Investigation on Popularity of Auto Glass Enterprises

Ways for Consumers to Know Auto Glass Brands

Global and China Output of Glass Fiber Output, 2001-2007

Comparison between China Output and Import & Export Volume of Glass Fiber, 2002-2007

Forecast of Glass Fiber Demand in China CCL (Copper Clad Laminate) Industry, 2006-2010

Forecast of the Demand of China Yacht Export on Glass Fiber, 2006-2010

China Market Structure of Doors and Windows



Production Capacity of Global Glass Fiber Industry, 2007

Main Operating Revenue and Net Profit Trend of China Luoyang Float Glass Group Co., Ltd., 2006Q3-2008Q1

Main Operating Revenue and Net Profit Trend of Fuyao Group, 2006Q3-2008Q2

Main Operating Revenue and Net Profit Trend of Shanghai Yaohua Pilkington Glass Co., Ltd, 2006Q3-2008Q2

Main Operating Revenue and Net Profit Trend of CSG Holding Co., Ltd, 2006Q3-2008Q2

Main Operating Revenue and Net Profit Trend of Hubei Sanxia New Building Material Co., Ltd, 2006Q3-2008Q2

Main Operating Revenue and Net Profit Trend of Qinhuangdao Yaohua Glass Co., Ltd, 2006Q3-2008Q1

Main Operating Revenue and Net Profit Trend of Shandong Jinjing Science & Technology Stock Co., Ltd, 2006Q3-2008Q2

Main Operating Revenue and Net Profit Trend of Anhui Fangxing Science & Technology Co., Ltd, 2006Q3-2008Q2

Profitability of Main Listed Companies in China Glass Industry, 2007 (1)

Profitability of Main Listed Companies in China Glass Industry, 2007 (2)

Profitability of Main Listed Companies in China Glass Industry, Q1 2008 (1)

Profitability of Main Listed Companies in China Glass Industry, Q1 2008 (2)

Global and China Output of Solar Cell, 2004-2007

China Output of Flat Glass, 2000-2008

Flat Glass Production Capacity by Region, 2007

Glass and Its Product Export Value and Growth, 2000-2007



Proportions for Real Sales Revenue of Glass Enterprises of Varied Scale, Jan.-Nov., 2007

Consumption Growth of Hollow Glass in China, 2000-2008

China Consumption of Auto Glass, 2000-May, 2008

Output Capacity of Global Glass Fiber Industry, 2007

Accumulated Output of Flat Glass in China, by Region, Jan.-Dec., 2007

Glass Lines in Production, 2007

Statistics on Major Manufacturers' Float Glass Lines to be put into Production, 2008

Output Growth of Glass and Glass Products, 2007-2008

Flat Glass Output by Region, Jan.-May., 2008

Ranking of Glass Production and Sales by Region, May, 2008

Output and Prices of Key Glass Enterprises, Apr., 2008

Prices of Float Glass in China, Jan.-Dec., 2007

Export Volume and Value of Flat Glass, 2007

Flat Glass Export Volume and Foreign Exchange Earned, Jan.-Jun., 2008

China Import Volume and Value of Flat Glass, 2007

Top 10 Enterprises in Glass and Glass Product Manufacturing (by Sales Revenue), Jan.-Nov., 2007

Economic Benefit Growth of Glass & Glass Product Manufacturers of Varied Scale, Jan.-Nov., 2007

Economic Growth of Chinese Flat Glass Enterprises of Varied Scale, Jan.-Nov., 2007

Economic Growth of Chinese Flat Glass Enterprises of Varied Ownership, Jan.-Nov. 2007

Overall Operating Indices of Flat Glass Manufacturing, Jan.-Nov., 2007

Economic Indices of Key Glass Enterprises, Jun., 2008

Prices of Hollow Glass in China, Jun., 2008



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