
• The output of CNC machine tools in China was 126,000 units in 2007, up by 47% compared to 2006, and China-produced CNC machine tools have gradually replaced imported CNC machine tools, taking 30% shares in domestic market in 2007, up by 2% compared to 2006.

• According to China Customs, China has imported 57,000 metal machine tools during Jan-Jul 2008, decreased by 4% compared to the same period of 2006, with an import value of US$ 4.35 billion, up by 11.5%.

• During Jan-Jul 2008, China has imported 10,000 CNC machines tools, decreased by 17.6% compared to the same period of 2006, with an average import price of US$164,000 per unit, up by 25.3%.
In terms of CNC machine tool output in China during Jan.-Oct. 2007, the provinces of Liaoning, Zhejiang, and Jiangsu were the top three, especially the overall output percentage of Liaoning province was 25%.

Regional CNC Machine Tools Output in China according to Proportion, Jan.-Oct. 2007 (Unit, %)

- Liaoning, 24,694, 24%
- Zhejiang, 20,010, 21%
- Jiangsu, 13,249, 14%
- Shandong, 8,961, 9%
- Guangdong, 6,593, 7%
- Shaanxi, 5,635, 6%
- Others, 18,307, 19%

Source: ResearchInChina
# Table of Contents

- 1 Brief Introduction of CNC Machine Tool
  - 1.1 Overview
  - 1.2 Classification
  - 1.3 Features
  - 1.4 Policies in China
- 2 China CNC Machine Tool Market
  - 2.1 Status Quo
  - 2.2 Import & Export
- 3 Regional CNC Machine Markets in China
  - 3.1 Liaoning Province
  - 3.2 Zhejiang Province
  - 3.3 Jiangsu Province
  - 3.4 Shandong Province
  - 3.5 Guangdong Province
- 4 Machining Centers in China
  - 4.1 Overview
  - 4.1.1 Introduction
  - 4.1.2 Classification
- 4.2 China Machining Center Market
  - 4.2.1 Qinghai No. 1 Machine Tool Plant
  - 4.2.2 YicnChuan Dahe CNC Machine Tool Co., Ltd.
  - 4.2.3 Beijing No. 1 Machine Tool Plant
  - 4.2.4 Jiangsu Duoleng CNC Machine Tool Co. Ltd.
  - 4.2.5 Tianjin No. 1 Machine Tool Works
- 5 China CNC Machine Tool Downstream Industries
  - 5.1 Auto and Auto Parts
  - 5.2 General Machinery
  - 5.3 Electronic Information
6 Key Manufacturers in China
6.1 Shenyang Machine Tool Group Co., Ltd.
   6.1.1 Company Profile
   6.1.2 Operations
   6.1.3 Financial Results
6.2 QinChuan Machine Tool Group Co., Ltd.
   6.2.1 Company Profile
   6.2.2 Operations
   6.2.3 Financial Results
6.3 QingHai HuaDing Industrial Co., Ltd.
6.4 Kunming Machine Tool Company Limited.
6.5 Dalian Machine Tool Group Corp.
6.6 GSK CNC Equipment Co., Ltd (GSK)
6.7 Huazhong Numerical Control Co., Ltd.
6.8 Qizhong Heavy CNC Equipment Co. Ltd.
6.9 Weihai Huadong Automation Co., Ltd

7 Conclusion and Suggestions
Selected Charts

• Processing of CNC Machine Tools
• Classification of CNC Machine Tools
• Support Policies for China Machine Tool Industry Development
• China Output and Growth of CNC Machine Tools, 2004-2008
• Numerical Control Rate of China Machine Tool Output, 2000-2007
• Numerical Control Rate of China Machine Tool Output Value, 2001-2007
• The Gap of Numerical Control Rate between China and Developed Countries, 2007
• Machine Tools Import Value of China, 2001-2007
• Market Share Distribution of China-produced Machine Tools and CNC Machine Tools, 2001-2010
• Import Ratio of CNC Machine tool to Metal Machine Tool of China, 2007
• China Import of Multi-Station and Single-Station Machine Tools, Jan.-Oct. 2007
• China Import of Metal-Cutting Machine Tools, Jan.-Oct. 2007
• China Export of Metal-Cutting Machine Tools, Jan.-Oct. 2007
• China Regional Output of CNC Machine Tools, Jan.-Oct. 2007
• Output of CNC Machine Tools in Liaoning Province, 2005-2007
• Market Scale of Machine Tool in Liaoning Province, 2007
• Machine Tools Export and Growth Rate of Liaoning Province, 2005- Q1 2008
• Horizontal Lathe Machine Tools Export Price of Liaoning Province, 2006-Q1 2008
• Machine Tools Export Structure of Liaoning Province, Q1 2008Q1
• CNC Machine Tool Output of Zhejiang Province, 2006-2008
• CNC Machine Tool Output of Jiangsu Province, 2006-2008
• CNC Machine Tool Output of Shandong Province, 2006-2008
• CNC Machine Tool Output of Guangdong Province, 2006-2008
• Consumption Structure of Machine Tools in China according to Application, 2007
• Number and Average Assets of Auto Parts Manufacturer in China, 2005-2008
• Sales Revenue and Growth Rate of China Auto Parts Industry, 2007-2008
• Total Profit and Gross Profit Margin of China Auto Parts Industry, 2005-2008
• Import and Export of China Auto Parts, 2004-Q1 2008
• Fixed Assets Investment and Growth Rate of China Transportation Manufacturing Industry, 2003-2008
• Fixed Assets Investment of China General Equipment Manufacturing Industry, 2005-2008
• Fixed Assets Investment and Growth Rate of China Special Equipment Manufacturing Industry, 2005-2008
• Sales Revenue and Added Value of China Electronic Information Industry, 2001-2007
• Export of China Electronic Information Industry, 2001-2007
• Investment Growth of China Electronic Information Industry, 2001-2007
• Investment Projects of China Electronic Information Industry, 2001-2007
• Sales Revenue of Shenyang Machine Tool Co., Ltd., 2007
• Regional Sales Revenue of Shenyang Machine Tool Co., Ltd., 2007
• Top 10 Shareholders of QinChuan Machine Tool Group Co., Ltd.
• Sales Revenue of QinChuan Machine Tool Group Co., Ltd., 2007
• Regional Sales Revenue of QinChuan Machine Tool Group Co., Ltd., 2007
• Profitability of QinChuan Machine Tool Group Co., Ltd., 2005-2007
• Top 10 Shareholders of QingHai HuaDing Industrial Co., Ltd., 2007
• Sales Revenue of QingHai HuaDing Industrial Co., Ltd., 2007
• Regional Sales Revenue of QingHai HuaDing Industrial Co., Ltd., 2007
• Profitability of QingHai HuaDing Industrial Co., Ltd., 2005-2007
• Top 10 Shareholders of Kunming Machine Tool Company Limited., 2007
• Sales Revenue of Kunming Machine Tool Company Limited., 2007
• Regional Sales Revenue of Kunming Machine Tool Company Limited., 2007
• Product Categories of GSK
• Shareholders of Huazhong Numerical Control Co., Ltd.
• Top 10 Shareholders of Weihai Huadong Automation Co., Ltd.
• Sales Revenue of Weihai Huadong Automation Co., Ltd. at the First Half of 2008
• Regional Sales Revenue of Weihai Huadong Automation Co., Ltd. at the First Half of 2008
• Profitability of Weihai Huadong Automation Co., Ltd., 2005-2007
# How to Order

<table>
<thead>
<tr>
<th>Product details</th>
<th>How to Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>USD 1,800 File</td>
<td>By email: <a href="mailto:report@researchinchina.com">report@researchinchina.com</a></td>
</tr>
<tr>
<td>Single User 1,800 PDF</td>
<td>By fax: 86-10-82600829</td>
</tr>
<tr>
<td>Enterprise Wide 2,700 PDF</td>
<td>By online: <a href="http://www.researchinchina.com">www.researchinchina.com</a></td>
</tr>
<tr>
<td>Publication date: Nov. 2008</td>
<td>For more information, please contact us at ++86-10-82600828, or at <a href="mailto:report@researchinchina.com">report@researchinchina.com</a>. Website: <a href="http://www.researchinchina.com">www.researchinchina.com</a></td>
</tr>
</tbody>
</table>