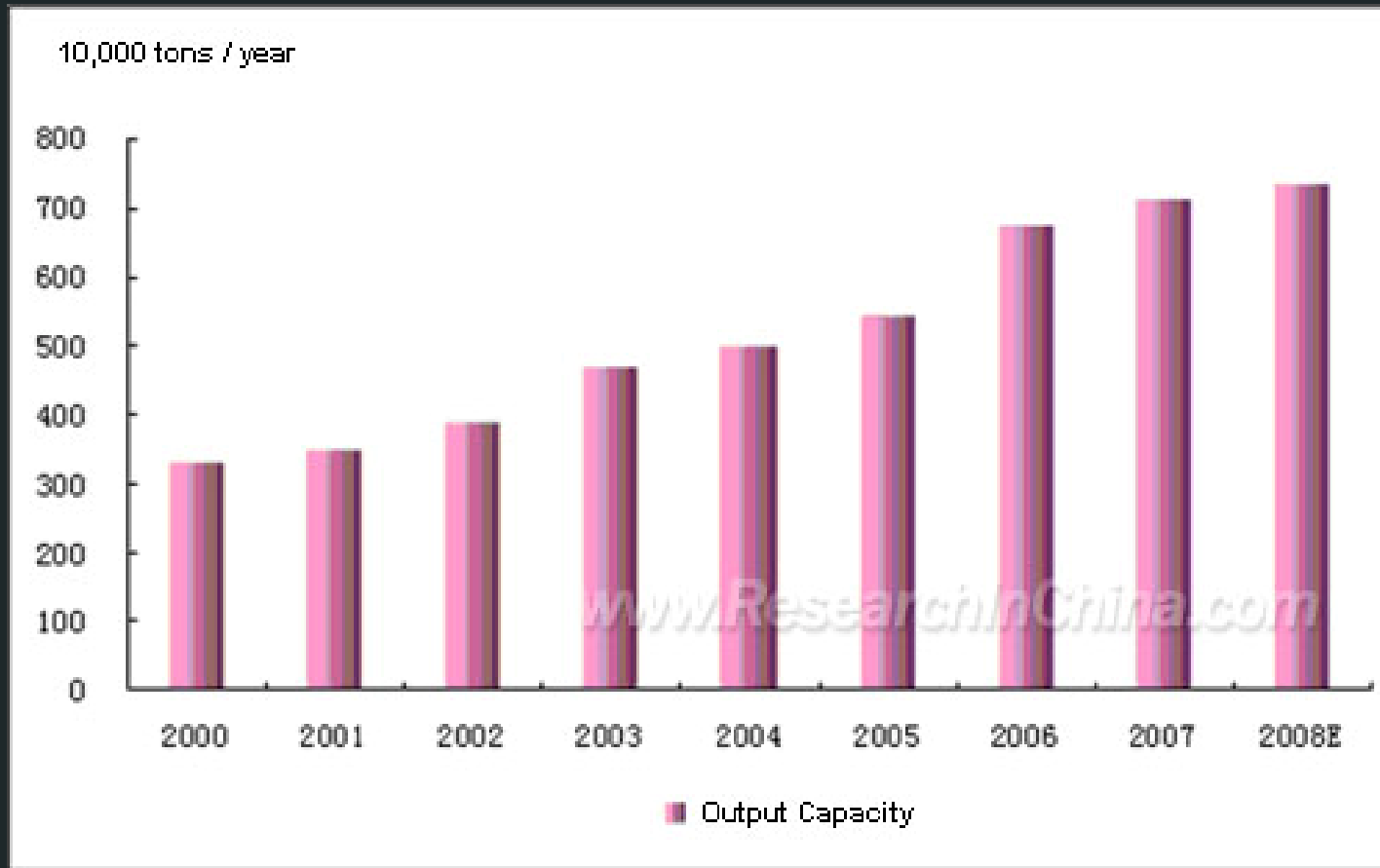


China Polypropylene (PP) Market Report, 2007-2008



- Global PP production capacity reached 46.982 million tons in 2007, increased by 3 million tons compared to the year of 2006, and the newly-added production capacity was mainly from Mid East. In 2007, China's PP production capacity reached 7.15 million tons, increased by 400,000 tons compared to 2006. Sinopec and PetroChina are the two key PP producers in China, accounting for 67.3% and 27.7% of China's total production capacity respectively.

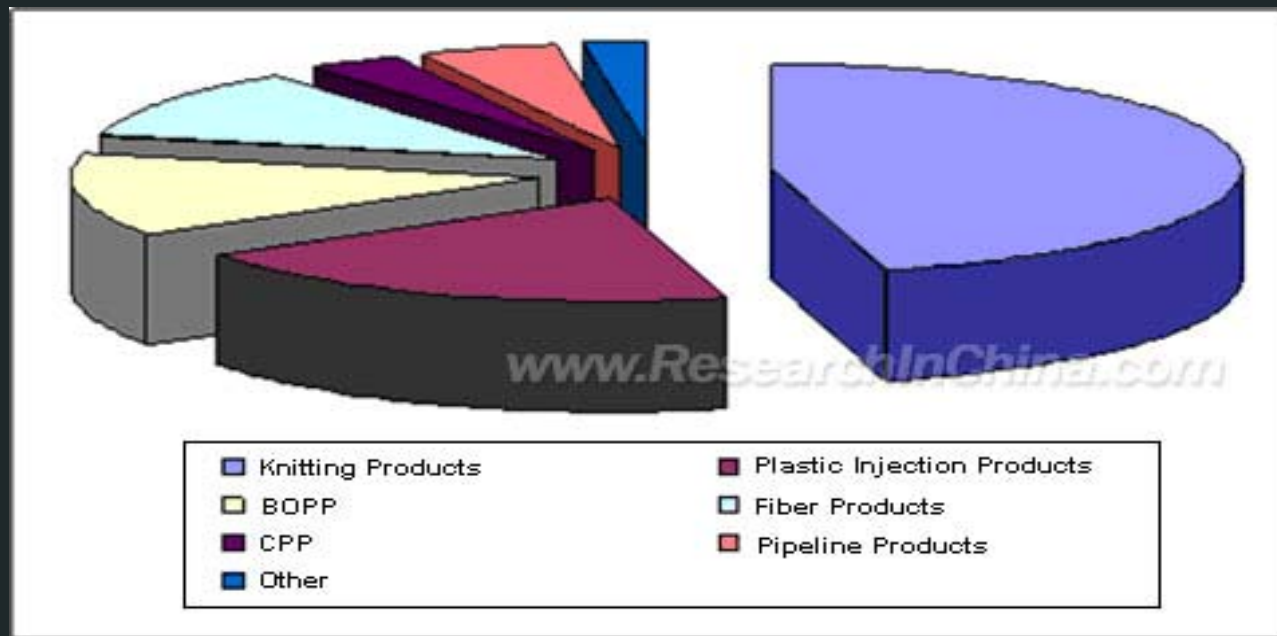
PP Distributions according to Application in China, 2007



Source: ResearchInChina

- In China, PP is mainly used for the manufacturing of knitting products, film products, plastic products and textile products, applicable for the sectors of packaging, electronics and home appliance, automobile, fiber and building pipes. The domestic-made materials had dominated China knitting products market, the proportion of PP consumption had dropped to 46% in 2007 from 60% in 2001. In addition, the knitting products will focus on large, heavy-duty, high-strength, anti-static and anti-aging packaging bags.

PP Distributions according to Application in China, 2007



Source: ResearchInChina

This report has made an in-depth analysis of China PP market on the aspects of technologies, output, production capacity, import & export, apparent consumption, and industry chain, as well as PP raw materials and PP application markets, and the key PP manufacturers.



Table of Contents

- 1 PP Products and Production Techniques
 - 1.1 PP Products
 - 1.2 Main PP Types
- 2 Global PP Market and Global PP Import & Export
 - 2.1 Global PP Productions
 - 2.1.1 PP Production Capacity, 2000-2008
 - 2.1.2 PP Output, 2000-2008
 - 2.2 Global PP Consumptions
 - 2.2.1 PP Consumptions, 2000-2008
 - 2.2.2 PP Consumption Distributions, 2000-2008
 - 2.2.3 Consumption Structure, 2007
 - 2.2.4 Import & Export
 - 2.3 PP Price Analysis
 - 2.4 Key PP Manufacturers Worldwide
- 3 China PP Market
 - 3.1 PP Production in China
 - 3.1.1 Overview
 - 3.1.2 PP Production Capacity, 2000-2008
 - 3.1.3 PP Output, 2000-2008
 - 3.1.3 Production Capacity Distribution of Key PP Manufacturers in China, 2007
 - 3.1.4 New PP Production Projects and Project Distributions in China, 2008-2012
 - 3.2 PP Market Consumption in China
 - 3.2.1 PP Apparent Consumptions, 2000-2008
 - 3.2.2 PP Self-sufficient Rate, 2000-2008
 - 3.2.3 China PP Import & Export, 2000-2008
 - 3.2.4 Regional PP Consumptions in China, 2000-2008
 - 3.3 PP Price Analysis, 2004-2008
 - 3.4 PP Raw Materials
 - 3.4.1 Propylene
 - 3.4.2 Propylene Output, 2000-2008

- 4 PP Application Markets in China
 - 4.1 Application Market Consumptions, 2005-2010
 - 4.2 Knitting Product Market
 - 4.2.1 Overview
 - 4.2.2 PP Consumptions, 2000-2008
 - 4.3 BOPP
 - 4.3.1 Overview
 - 4.3.2 PP Consumptions, 2000-2008
 - 4.4 CPP
 - 4.4.1 Overview
 - 4.4.2 PP Consumptions, 2000-2008
 - 4.5 Pipeline Market
 - 4.5.1 Overview
 - 4.5.2 PP Consumptions, 2000-2008
 - 4.6 Fiber Products Market
 - 4.6.1 Overview
 - 4.6.2 PP Consumptions, 2000-2008
- 5 Key PP Manufactures in China
 - 5.1 Sinopec Maoming Refining & Chemical Company
 - 5.1.1 Company Profile
 - 5.1.2 Operations
 - 5.1.3 Development Trend
 - 5.2 Beijing Yanshan Petrochemical Co., Ltd
 - 5.2.1 Company Profile
 - 5.2.2 PP Productions
 - 5.3 Sinopec Yangzi Petrochemical Co., Ltd
 - 5.3.1 Company Profile
 - 5.3.2 PP Productions
 - 5.4 SINOPEC Shanghai Petrochemical Co., Ltd
 - 5.4.1 Company Profile
 - 5.4.2 Operations
 - 5.5 PetroChina Daqing Oilfield Co., Ltd
 - 5.5.1 Company Profile
 - 5.5.2 PP Productions

5.6 Shanghai Secco Petrochemical Co., Ltd

5.6.1 Company Profile

5.6.2 New PP Projects

5.7 CNOOC and Shell Petrochemicals Company Limited

5.7.1 Company Profile

5.7.2 PP Productions

5.7.3 Development Trend

5.8 Sinopec Zhenhai Refining & Chemical Company

5.8.1 Company Profile

5.8.2 New PP Projects

5.9 Fujian Refining & Chemical Co., Ltd

5.9.1 Company Profile

5.9.2 New PP Projects

5.10 Sinopec Guangzhou Company

5.10.1 Company Profile

5.10.2 Operations



Selected Charts

- Global PP Production Capacity, 2000-2008
- Global PP Production Capacity Distributions, 2007
- Global PP Output, 2000-2008
- Global PP Consumptions, 2001-2008
- Global PP Consumption Distribution, 2007
- Global PP Import Distributions, 2007
- Global PP Price Analysis, 2001-2008
- Global Top Ten PP Manufacturers, 2007
- M & A Activities of Global PP Manufacturer, 2004-2008
- China's PP Production Capacity, 2000-2008
- China's PP Output , 2000-2008
- Production Capacity and Output of China's Key PP Manufactures, 2000-2008
- New PP Production Projects in China, 2008-2012
- China's PP Apparent Consumption and Its Growth, 2000-2008
- China's PP Self-sufficient Rate, 2000-2008
- China's PP Import, 2000-2008
- China's PP Export, 2000-2008
- China's PP Consumption Distributions, 2007

- China's Propylene Production Capacity , 2000-2008
- China's Newly-added Propylene Production Capacity, 2008-2010
- China's Propylene Output, 2000-2008
- Key PP Resin Types in China
- PP Consumption by Knitting Products in China, 2000-2008
- PP Consumption by BOPP in China, 2000-2008
- A List of Key CPP Manufacturers in China
- PP Consumption by CPP in China, 2000-2008
- PP Consumption by Pipe Products in China, 2000-2008
- PP Consumption by Fiber Products in China, 2000-2008
- Production Capacity of Sinopec Maoming Refining & Chemical, 2007
- Financial Results of Sinopec Maoming Refining & Chemical, 2004-2007
- Joint Ventures of Yanshan Petrochemical, 2008
- Joint Ventures of Sinopec Yangzi Petrochemical, 2008
- PP Resin Brands of Sinopec Yangzi Petrochemical
- PP Output of Sinopec Yangzi Petrochemical, 1998-2007
- Top 10 Shareholders of SINOPEC Shanghai Petrochemical, June, 30, 2008
- Sales Revenue of SINOPEC Shanghai Petrochemical, 2005-Q2 2008
- Production Capacity of PetroChina Daqing Oilfield
- Assets, Sales Revenue & Profit of PetroChina Daqing Oilfield, 2004-2007

How to Order

Product Details			How to Order
License	USD	File	By email:
Single User	1,800	PDF	report@researchinchina.com
Enterprise Wide	2,700	PDF	By fax:
Publication Date: Dec. 2008			86-10-82600829
			By online:
			www.researchinchina.com
For more information, please contact us at report@researchinchina.com , or at ++86-10-82600828			