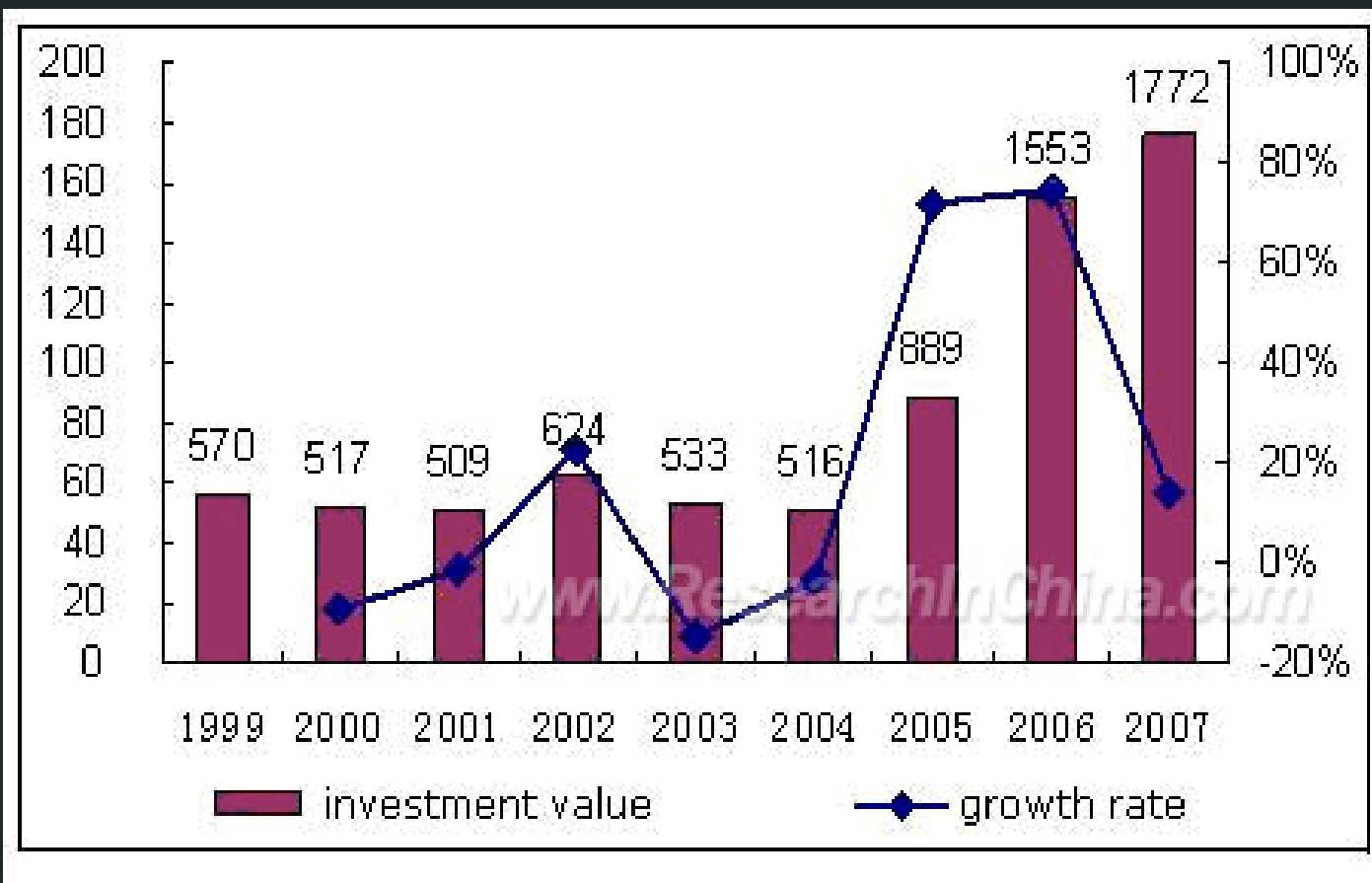


China Railway Construction Report, 2007-2008



- By the end of 2007, the total mileage of railway in China was 78,000 kilometers, ranking third in the world. However, in the past thirty years, the CAGR (compound annual growth rate) of railway construction in China was only 1.43%, which was lagged far behind China's economic growth rate during the same period, and the per capita railway length was only 55 mm.
- In recent years, railway construction in China has been progressing constantly. In the year of 2005 and 2006, the growth of railway construction investment both increased over 70%, and the investment reached as many as CNY177.2 billion in 2007.

Railway Construction Investment in China, 2000-2007 (Unit: CNY Billion)



Source: Ministry of Railways

- By Nov.2008, the railway construction investment approved by Chinese government had reached CNY 2 trillion; 150 key railway projects are under construction with the total investment value over CNY1.2 trillion. The railway construction investment in China will exceed CNY3.5 trillion during 2009-2012.
- Based on the authoritative statistics from the Ministry of Railway and the National Bureau of Statistics, this report gives an in-depth analysis of the status quo of China railway construction industry and it also predicts the industrial development trend, as well as an analysis of investment opportunities and risks.

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