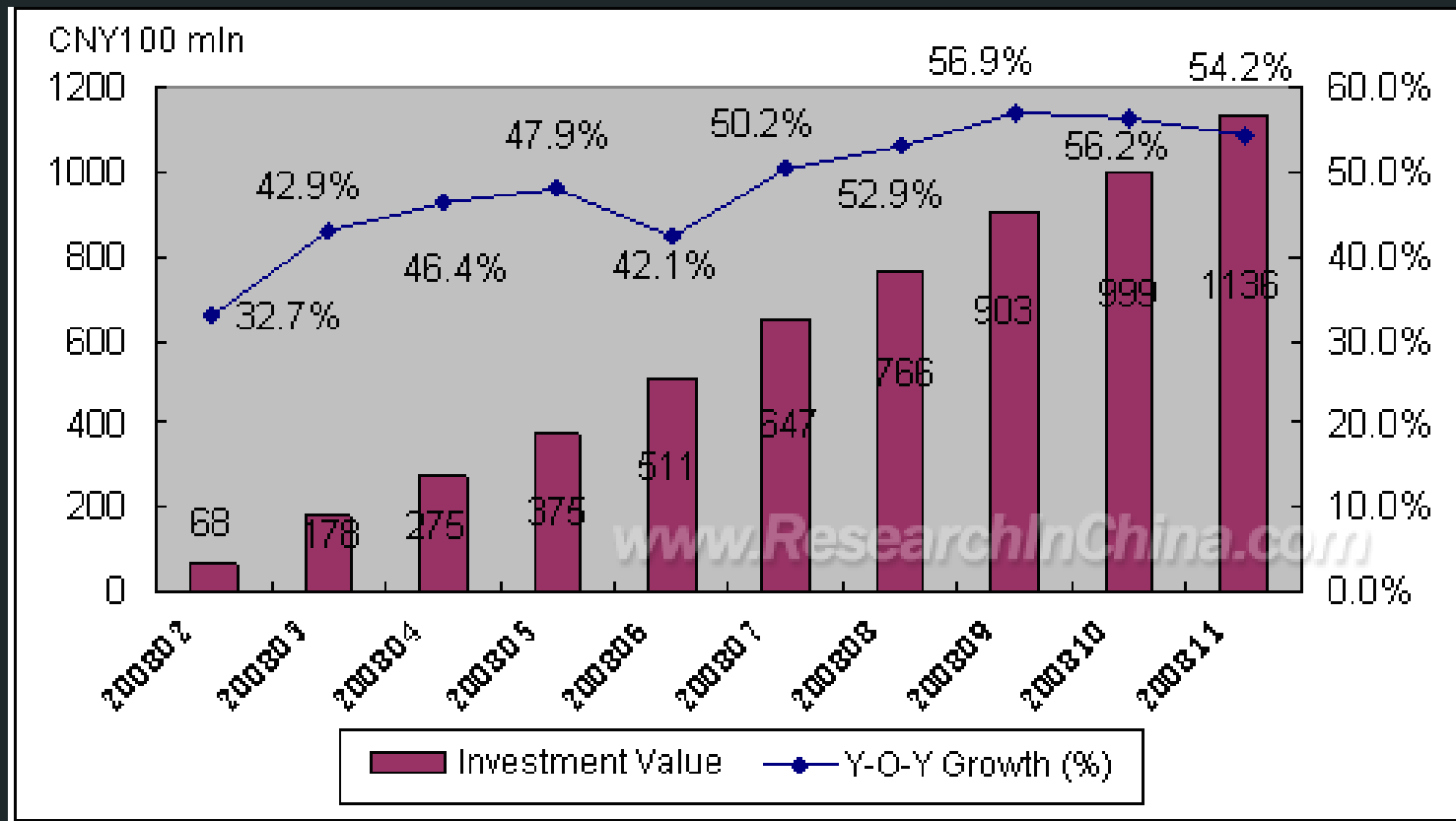


## China Financial Leasing Industry Report, 2008



- By the end of 2008, the Ministry of Commerce has accumulative approved over 80 foreign-funded financial leasing companies and 37 domestic-funded financial leasing companies, with a total registered capital exceeded CNY30 billion.
- In 2008, the accumulative investment value of China leasing and commercial service industry amounted to CNY113.6 billion or an increase of 54.2% year on year. The industry is expected to maintain a growth rate about 20% in 2009.

### Accumulated Investment Value and Y-O-Y Growth of China Leasing and Commercial Service Industry, Feb-Nov 2008



Source: ResearchInChina

- The penetration rate of China financing leasing market (the ratio of equipment investment realized by leasing to the total equipment investment) is less 3%, while the global average rate has approached 17%, and the rate for developed countries is between 10% and 30%.
- In china, machinery industry had the highest financial leasing penetration rate, which was 8.3% with a total transaction value at CNY24 billion in 2008. The machinery companies such as Shaanxi Automobile Group Co., Ltd, Yuchai Group and Longgong (Shanghai) Machinery Co., Ltd had all engaged in financing leasing business.
- The accumulative market value of China aviation leasing market has reached USD200 billion, the average annual newly added contract value was US \$8.6 billion, especially in 2005, the contract value was totaled at US \$16 billion. By the end of 2007, china had a total of 1,131 planes, 70% of them were acquired in the form of leasing, of which, 30% were financial leasing.

# Table of Contents

- 1 Environment Analysis
  - 1.1 Political Environment
    - Measures for the Administration of Financing Leasing Companies
    - Measures for Approval of Foreign-funded Leasing Companies
    - Administrative Measures for Construction Machinery Leasing Industry
    - Financial Lease Law
  - 1.2 Economic Environment
- 2 Overall Analysis
  - 2.1 Development Course
  - 2.2 Current Status
- 3 Financial Leasing Operations
  - 3.1 Medical Equipment
  - 3.2 Machinery
  - 3.3 Printing Equipment
  - 3.4 Aviation
  - 3.5 Real Estate
  - 3.6 Automobile
  - 3.7 Innovative Products
    - 3.7.1 Financing Leasing Trust
    - 3.7.2 Financing Leasing Buyout
    - 3.7.3 An Integration of Financing Leasing Plans

- 4 Key Players
  - 4.1 BOC Aviation
  - 4.2 China Leasing Co., Ltd
  - 4.3 Jiangsu Financial Leasing Co., Ltd
  - 4.4 Shenzhen Financial Leasing Co., Ltd
  - 4.5 Zhejiang Financial Leasing Co., Ltd
  - 4.6 International Far Eastern Leasing Co., Ltd
  - 4.7 Deutsche Leasing (China) Co., Ltd
  - 4.8 Beijing Zoomlion XinXing Construction Machinery Leasing Co., Ltd
  - 4.9 XCMG Construction Machinery Leasing Co., Ltd
  
- 5 Future Development
  - 5.1 Market Prospect
  - 5.2 Bottlenecks Restricting Financing Leasing Development
  - 5.3 Risk and Countermeasures
  - 5.4 Impacts of the Global Financial Crisis

# Selected Charts

Employees and Unemployment Rate in China, 2001-2008

Accumulated Investment Value and Y-O-Y Growth of China Leasing and Commercial Service Industry, Feb-Nov 2007

Accumulated Investment Value and Y-O-Y Growth of China Leasing and Commercial Service Industry, Feb-Nov 2008

Global Market Penetration Rate of Financing Leasing, 2008

Medical Device Leasing Ratio in China, 2008

Medical Device Financial Leasing Ration in China, 2004-2008

Machinery Leasing Ration in China, 2008

Machinery Financial Leasing Ration in China, 2006-2008

Market Penetration Rate of China Machinery Financial Leasing Market, 2008

China Printing Equipment Financial Leasing Market Scale, 2005-2007

Major Aviation Financial Leasing Companies in China, 2007

China Aviation Financial Leasing Market Forecast, 2000-2026

Regional Real Estate Development in China, 2008

Performance of Zhejiang Financial Leasing Co., Ltd, 2004-2009

Supervision Measures of China Banking Regulatory Commission

Sales Revenue of China Medical Device Industry, 2004-2008

Sales of Major Machinery Products, 2007

Import and Export of Major Machinery Products, 2007

Self-owned and Leased Airplane Quantity of Air China, June 2008

Self-owned and Leased Airplane Quantity of Air China, 2007

Self-owned and Leased Airplane Quantity of China Southern Airlines and China Eastern Airline, 2006

Shareholders of China Leasing Co., Ltd

Performance of Jiangsu Financial Leasing Co., Ltd

Performance of Jiangsu Financial Leasing Co., Ltd

Performance of Shenzhen Financial Leasing Co., Ltd

Performance of Zhejiang Financial Leasing Co., Ltd

Shareholder Structure of Beijing Zoomlion XinXing Construction Machinery Leasing Co., Ltd

Performance and Forecast of Beijing Zoomlion XinXing Construction Machinery Leasing Co., Ltd, 2007-2010

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