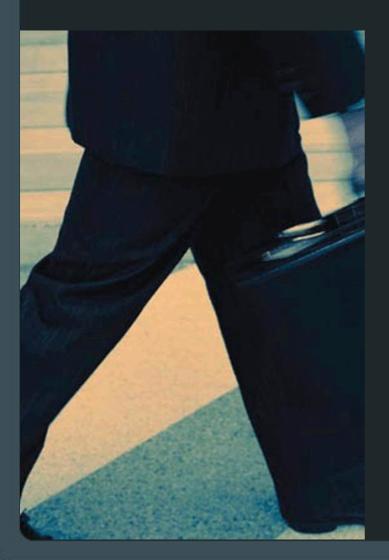


China Organic Silicon Industry Report, 2008-2009



Since the industrialized production of organic silicon by Dow Corning, thanks to its unique features and outstanding performance, Organic silicon has been utilized in architecture, electronics, automotive and healthcare products.

Due to low technology threshold, there are a great number of silicon briquette producers in organic silicon industrial chain, but with small market share and low bargaining ability. Since high entry barriers to intermediates sector, there are just five to ten producers; while the downstream industry grows rapidly with a variety of products and scattered clients. For instance, revenue and profit from any downstream product and client of the world largest organic silicon producer Dow Corning was less than 3% of its total.



Number of Organic Silicon Companies

Products	Number of company
Metallic silicon	Above 200
Monomer (Intermediates)	5-10
Silicon rubber	Above 100
Silicon resin	Above 25
Silane coupling agent	Above 10

This reports involves the development of global and China organic silicon industry, competition in the industry, key companies, as well as products on the industrial chain such as Middle-and downstream products, deep processing of organic silicon, etc. Based on authoritative statistics, this report makes an in-depth analysis on organic silicon industry, aiding subscribers to make right decisions.

Source: ResearchInChina



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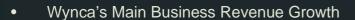
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