

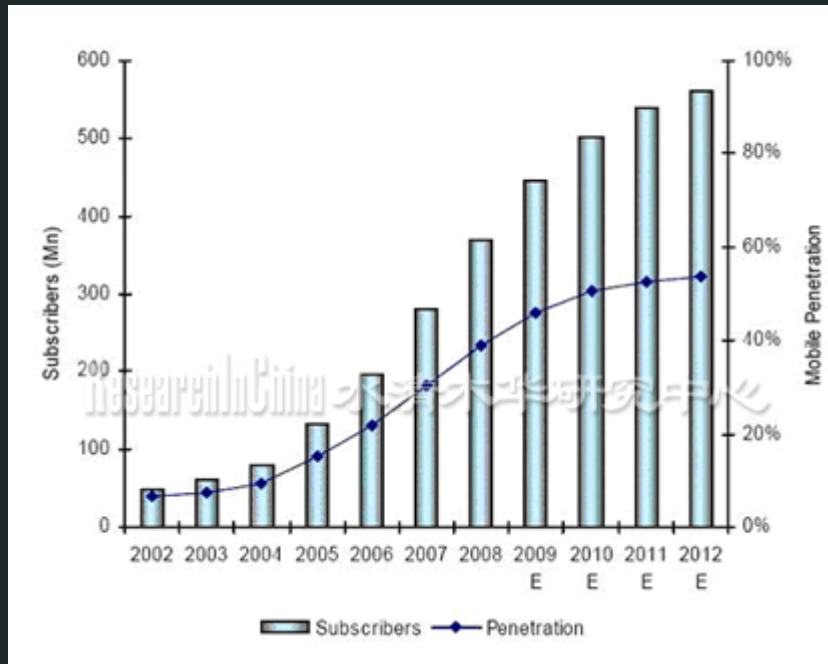
Africa Telecom Market Report, 2008-2009



Africa grows fast in population, currently 900 million plus. The growth rate of African economy was 5.7% in 2008, and the figure may drop to 3.2% in 2009 since global economic slowdown.

As one of regions where telecom industry develops the most rapidly, mobile communication in Africa is progressing exceedingly fast. At present, there are approximately 390 million cell phone subscribers, but with less than 45% penetration rate. Thereby, it still has great potential for further development.

Mobile Communication Subscribers and the Penetration Rate, 2002-2012E



Mobile prepay users take the majority of Africa's subscribers, a single subscriber may have several cards; so, the real penetration rate is less than that aforementioned.

Economic improvement and open-up of telecom industry drive the rapid growth of Africa telecom industry.

Table of Contents

- **1. Overview of Africa Telecom Industry**
 - 1.1 Industry Scale and Growth
 - 1.1.1 Fixed Telephone Market
 - 1.1.2 Mobile Communication Market
 - 1.2 Market Patterns
 - 1.2.1 Fixed Telephone Market
 - 1.2.2 Mobile Communication Market
 - 1.3 Internet Market
 - 1.4 Business Competition Patterns
- **2. Algeria**
 - 2.1 Status Quo & Trend of Telecom Industry
 - 2.2 Key Operators
 - 2.2.1 Orascom Telecom Algeria (Djezzy)
 - 2.2.2 Algeria Telecom
 - 2.2.3 Wataniya Telecom Algérie
- **3. Egypt**
 - 3.1 Status Quo of Telecom Industry
 - 3.2 Key Operators
 - 3.2.1 Telecom Egypt
 - 3.2.2 ECMS (Mobinil)
 - 3.2.3 Vodafone Egypt
- **4. Morocco**
 - 4.1 Status Quo of Telecom Industry
 - 4.2 Key Operators
 - 4.2.1 Maroc Telecom
 - 4.2.2 Meditel (Médiatecom, Méditel for short)
 - 4.3.3 Wana
- **5. Libya**
 - 5.1 Status Quo of Telecom Industry
 - 5.2 Key Operators
- **6. Tunisia**
 - 6.1 Development of Telecom Industry
 - 6.2 Key Operators
 - 6.2.1 TUNTEL
 - 6.2.2 TUNISIANA

- **7. Cameroon**

- 7.1 Status Quo of Telecom Industry
- 7.2 Key Operators
- 7.2.1 CAMTEL
- 7.3.2 MTN Cameroon
- 7.3.3 Orange Cameroon

- **8. Congo, Dem. Rep**

- 8.1 Status Quo of Telecom Industry
- 8.2 Key Operators
- 8.2.1 Zain Congo
- 8.2.2 Vodacom Congo

- **9. Uganda**

- 9.1 Status Quo of Telecom Industry
- 9.2 Key Operators
- 9.2.1 UTL
- 9.2.2 MTN Uganda
- 9.2.3 Zain Uganda

- **10. Ethiopia**

- 10.1 Status Quo of Telecom Industry
- 10.2 Key Operators

- **11. Nigeria**

- 11.1 Status Quo of Telecom Industry
- 11.1.1 Fixed-line Communication
- 11.2.2 Mobile Communication
- 11.2.3 Internet
- 11.3 Key Operators
- 11.3.1 MTN Nigeria
- 11.3.2 VMobile
- 11.3.3 NITEL
- 11.3.4 Globacom

- **12. Kenya**

- 12.1 Development of Telecom Industry
- 12.1.1 Latest Developments of Communication Business
- 12.1.2 Fixed-line Communication
- 12.1.3 Mobile Communication
- 12.1.4 Internet
- 12.2 Key Operators
- 12.2.1 Telkom Kenya
- 12.2.2 Safaricom
- 12.3.3 Celtel Kenya

- **13. Ghana**
- 13.1 Development of Telecom Industry
- 13.2 Key Operators
- 13.2.1 Ghana Telecomm
- 13.2.2 MTN Ghana (Scancom)
- 13.2.3 Zain Ghana(Celtel)

- **14. South Africa**
- 14.1 Status Quo of Telecom Industry
- 14.1.1 Fixed-line Communication
- 14.1.2 Mobile Communication
- 14.1.3 Internet
- 14.2 Key Operators
- 14.2.1 Telkom
- 14.2.2 MTN
- 14.2.3 Vodacom
- 14.2.4 Cell-C

- **15. Zambia**
- 15.1 Status Quo of Telecom Industry
- 15.2 Key Operators
- 15.2.1 Zamtel
- 15.2.2 Telecel Zambia(MTN(Zambia))
- 15.2.3 Celtel Zambia(Zain Zambia)

- **16. Madagascar**
- 16.1 Status Quo of Telecom Industry
- 16.2 Key Operators
- 16.2.1 Telma
- 16.2.2 Orange Madagascar
- 16.2.3 ZAIN Madagascar

- **17. Tanzania**
- 17.1 Status Quo of Telecom Industry
- 17.2 Key Operators
- 17.3.1 TTCL
- 17.3.2 Vodacom Tanzania Ltd
- 17.3.3 ZAIN Tanzania (Celtel Tanzania)

- **18. Trends of Africa Telecom Industry**
- 18.1 Characteristics
- 18.1.1 Overall Backwardness
- 18.1.2 Unbalance Development by Region
- 18.1.3 Rapid Development
- 18.1.4 Mobile Communication Over Fixed-line Service
- 18.1.5 Mainstream Status of GSM
- 18.1.6 Huge Market Potential
- 18.1.7 Intense Competition
- 18.1.8 Reform in Telecom Industry
- 18.2 Entry Suggestions
- 18.3 Investment Opportunities
- 18.4 Development Trend

Selected Charts

- Growth of Fixed Telephone Subscribers in Africa, 1995-2007
- Growth of Mobile Phone Subscribers in Africa, 2003-2008
- Penetration Rate of Mobile Phone Subscribers in Key African Countries, 2008
- Population Distribution in Africa
- Distribution of Fixed Telephone Subscribers in Africa, Sep 2007
- Fixed Line Penetration in Africa by region, Sep 2007
- Number of Operators in Key African Markets, 2008
- Top 10 Mobile Operators in Africa, 2008Q1
- Internet Subscribers Distribution in Africa at the End of Jun 2007
- Status Quo & Trend of Algeria Telecom Industry Development
- Growth of Mobile Subscribers in Algeria, 2000-2007
- Mobile Subscribers of Orascom Telecom Algeria (Djezzy), 2006-2008
- Mobile Market Share of Orascom Telecom Algeria (Djezzy), 2008
- MOU of Orascom Telecom Algeria (Djezzy), 2006-2008
- ARPU of Orascom Telecom Algeria (Djezzy), 2006-2008
- Revenue of Orascom Telecom Algeria (Djezzy), 2007-2008
- Organization Structure of NTRA
- Status Quo of Telecom Licenses in Egypt
- Egypt Telecom Licenses
- Fixed Phone Subscribers in Egypt, 2008
- Mobile and Fixed Phone Subscribers in Egypt, 2007-2008
- Broadband Subscribers in Egypt, 2008
- Internet Subscriber and Penetration Rate in Egypt, 2007-2008
- Internet Access by Type in Egypt, 2007-2008
- Age Structure of Internet Subscribers in Egypt, 2007-2008

- Mobile Phone Subscribers in Egypt, 2008
- Public Phone Subscribers in Egypt, 2008
- Phone Penetration Rate in Egypt, 2008
- Phone Penetration Rate in Egypt, 2007-2008
- Revenue and Expenditure of Key Telecom Operators in Egypt, 2007-2008
- Mobile Communication Market Share in Egypt, 2008
- Key Financial Data of Telecom Egypt, 2008
- Profile of Mobinil
- Mobile Subscribers of Mobinil, 2006-2008
- MOU of Mobinil Mobile Subscribers, 2006-2008
- ARPU of Mobinil Mobile Subscribers, 2006-2008
- Revenue of Mobinil, 2007-2008
- GSM Mobile Subscribers, 2007-2008
- Growth of Mobile Subscribers in Morocco, 2000-Jun 2007
- Growth of Fixed Phone and Cell Phone Subscribers of Maroc Telecom, 2007-2008
- Classification of Mobile Phone Subscribers of Maroc Telecom, 2007-2008
- Internet Subscribers of Maroc Telecom, 2007-2008
- Equity Structure of Meditel
- Growth of Fixed Phone Subscribers in Tunisia, 2000-2008
- Growth of Mobile Phone Subscribers in Tunisia, 2000-2008
- Mobile Market Share in Tunisia, 2008
- Growth of Internet Subscribers in Tunisia, 2000-2008
- Mobile Subscribers of TUNISIANA, 2006-2008
- MOU of TUNISIANA Mobile Subscribers, 2006-2008

- ARPU of TUNISIANA Mobile Subscribers, 2006-2008
- Total Revenue of TUNISIANA, 2007-2008
- Phone Market Share of Cameron, 2007-2008Q1
- Growth of Mobile Subscribers in Cameron, 2000-2008
- Classification of CAMTEL's Fixed Phone Subscribers, 2007-2008
- Growth of Mobile Subscribers of MTN Cameroon, Mar 2002-Jun 2007
- Growth of Mobile Subscribers of MTN Cameroon, 2007-2008
- Growth of Mobile Subscribers of Orange Cameroon, 2007-2008
- Market Performance of Vodacom Congo, 2008
- Uganda Telecom Developments, 2008
- Uganda Call Volume, 2008
- SMS Classified Volume in Uganda, 2008
- Public Phone Quantity in Uganda, 2008
- Internet Bandwidth in Uganda, 2008
- Growth of Internet Subscribers in Uganda, 2000-2008
- Growth of Mobile Subscribers of MTN Uganda, Mar 2002-2008
- Internet Coverage of Zain Uganda
- Organization Structure of Ethiopia ETA
- Growth of Mobile Subscribers in Ethiopia, 2000-2007
- Organization Structure of ETC
- Fixed Phone Coverage in Nigeria, 2008
- Growth of Fixed Phone Subscribers in Nigeria, 2000-2008
- GSM Operators Statistics in Nigeria, Mar 2009
- CDMA Operators Statistics in Nigeria, Mar 2009
- Growth of Mobile Subscribers in Nigeria, 2000-2008
- Market Share Proportion of the Four Operators
- Mobile Subscribers and Penetration of MTN Nigeria, 2002-2008
- ARPU Changes of MTN Nigeria, 2002-2007

- Changes of Fixed Phone Subscribers by Business in Kenya, 2007-2008
- Changes of Fixed Phone Subscribers in Kenya, 2000-2008
- Fixed-line Subscribers and Penetration Rate in Kenya, 2000-2008
- Fixed Phone Access by Type in Kenya, 2007-2008
- Regional Distribution of Fixed-line Subscribers in Kenya
- Urban and Rural Fixed-line Subscribers' Proportion, 2008
- Mobile Phone Subscribers and Penetration Rate in Kenya, 2007-2008
- Growth of Mobile Phone Subscribers in Kenya, 2000-2008
- Changes of Mobile Communication Traffic Volume in Kenya, Apr-Dec 2008
- Changes of Mobile Phones Expenses in Kenya, 2007-2008
- Changes of Mobile Network Coverage in Kenya, 2007-2008
- Changes of Mobile Communication Revenue and Investment in Kenya, 2007-2008
- Changes of Internet Subscribers in Kenya, 2007-2008
- Changes of Internet Revenue & Investment in Kenya, 2007-2008
- Changes of Subscribers of Key Mobile Operators in Kenya, 2003-2008
- Equity Structure of Safaricom
- Growth of Mobile Subscribers of Safaricom, 2005-2008
- Growth of Fixed Phone Subscribers in Ghana, 2000-2008
- Market Share of Fixed-Phone Operators in Ghana, 2008
- Growth of Mobile Phone Subscribers in Ghana, 2000-2008
- Internet Subscribers' Proportion by Type in Ghana
- Subscribers and ARPU Changes of MTN Ghana, 2006-2008
- Growth of Fixed Phone Subscribers in South Africa, 1999-2007
- Growth of Mobile Phone Subscribers in South Africa, 2000-2008
- SIM Card Penetration in South Africa, 2006-2008
- Market Share of Mobile Communication in Africa, 2008

- Market Share of Mobile Operators in South Africa, Dec 2008
- Telkom's Subscribers by Type, 2006-2008
- Telkom's Call Time by Type, 2006-2008
- Internet infrastructure of Telkom, 2004-2008
- Main Businesses and Financial Results of MTN, FY2008
- MTN's Subscribers Distribution by Region
- Subscribers' ARPU Changes of Vodacom SA
- Mobile Operating Data of Vodacom, 2006-2008
- Revenue Growth of Vodacom, FY2007-2009
- Mobile Phone Development in Zambia, 2000-2008
- Internet Subscribers Development in Zambia, 2001-2008
- PSTN Subscribers Development in Zambia, 2001-2008
- Network Coverage of MTN(Zambia)Ltd
- Subscribers Development of Zain Zambia, 2004-2008
- Revenue Growth of Zain Zambia, 2004-2008
- Net Profit Growth of Zain Zambia, 2004-2008
- Voice Telecommunication Subscribers, 2000 - 2008
- Mobile Phone Subscribers' Proportion to Fixed Phone Subscribers in Tanzania
- Voice Telecommunications Penetration (Teledensity)
- Voice Telecommunications Penetration (Teledensity)
- Mobile Phone Market Share in Tanzania, 2008
- Operation of ZAIN Tanzania, 2008
- Growth Trend of Mobile Subscribers in Africa, 2002-2012E
- Mobile Subscribers and Penetration in Africa, 2002-2012E
- Development Trend of 3G Subscribers in Africa, 2002-2012E

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