

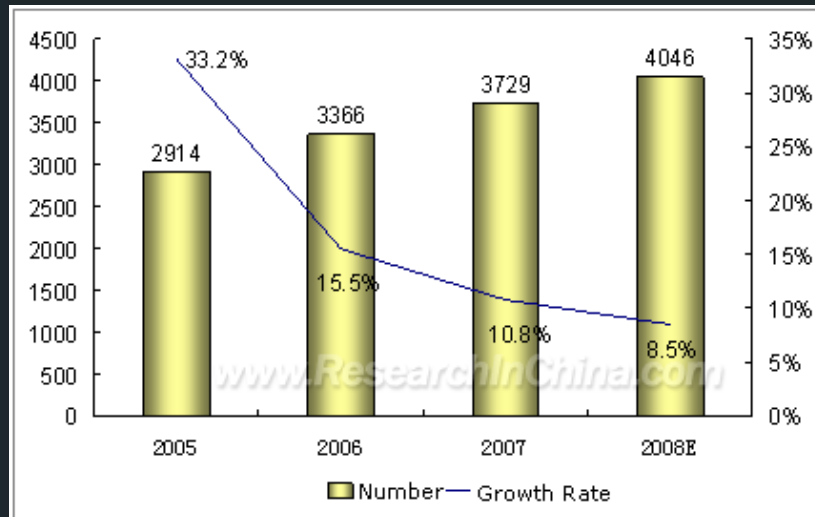
China Guarantee Industry Report, 2008-2009



Chinese small- and medium-sized enterprises play an important role in the national economy. Guarantee agencies provide an important channel for their financing. From 2002 to 2008, the number of guarantee agencies grew with a 33% CAGR in China. There were 4,046 guarantee agencies in 2008, an 8.5% YoY rise.

In 2008, the guarantee agencies wholly funded by the Government took a declining proportion, while those funded by private investment emerged more than before. The amount of capital further increased, but the growth rate slowed down. As for the source of capital, the proportion from government rose. The growth rate of business and guarantee amount touched the bottom since 2005.

Number and Growth Rate of Chinese Guarantee Agencies, 2005-2008



Source: ResearchInChina

Global economic slowdown in 2H2008 posed great challenge to Chinese guarantee industry, and the Government introduced a series of measures to help the guarantee agencies out of the bottom; at the same time, the M&A in the industry improved the competitive environment and enhanced industry concentration.

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