

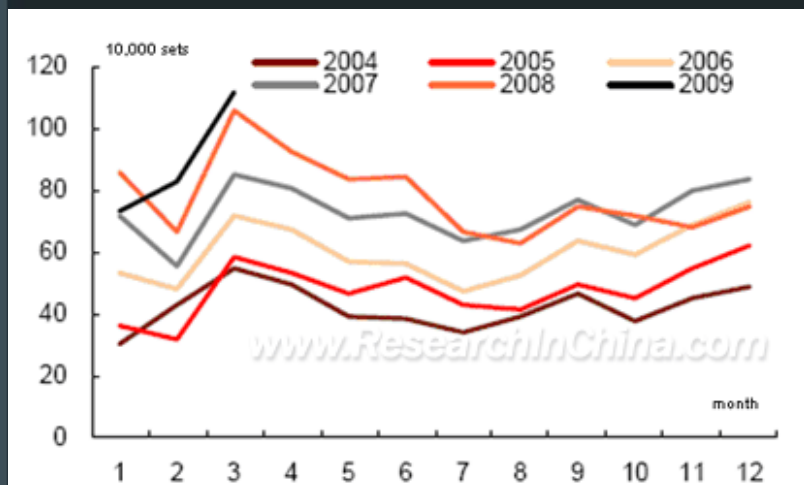
China Listed Car Companies Report, 2008-2009



In Mar, 2009, Chinese car output was 1.09 million, up 35.59% of last month, and up 5.55% compared to Mar 2008; moreover, 1.11 million cars was sold, up 34.1% of last month, and up 5.01% compared to Mar 2008. The accumulative sales of car were 2.67 million in the first quarter of 2009, up 3.88% compared to the same period of 2008.

In the first quarter of 2009, only crossover passenger cars and trucks exceeded the average growth, and MPV, commercial cars and semi-trailers were still in depression. In addition, the growth of trucks was mainly attributed by mini-trucks.

Chinese Monthly Car Sales, 2004-2009E



Source: China Association of Automobile Manufacturers

Chinese Car Sales in Mar, 2009

Category	Sales in Mar	Accumulative Sales from Jan	Month-on-Month Growth	Y-o-Y Growth
Total	1109734	2678800	5.01%	3.88%
Passenger Car	772353	1995666	10.26%	7.81%
Car	545981	1415544	5.86%	3.01%
MPV	20175	46708	-11.28%	-15.47%
SUV	40563	102361	-6.58%	0.54%
Crossover Car	165634	431053	39.65%	34.78%
Commercial Car	337381	683134	-5.29%	-6.13%
Coach	21832	52693	1.14%	-8.86%
Truck	241582	499173	10.07%	11.22%
Semi-trailer	9574	15465	-71.06%	-75.09%
Unfinished Coach	7235	14541	-17.81%	-39.75%
Unfinished Truck	57158	101262	-22.01%	-24.93%

Source: China Association of Automobile Manufacturers

In Mar, 2009, the sales passenger car and commercial car was respectively 772,300 and 337,400, increased by 10.26% and decreased by 5.29% compared to Mar 2008 separately. During the period of Jan-Mar 2009, the passenger car sales increased by 7.8% compared to the same period of 2008, but the sales of commercial declined by 6.1%.

The reports focus on the 21 key car manufacturers in china about their market performance, operations, project investment, business structure and development strategies.

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