

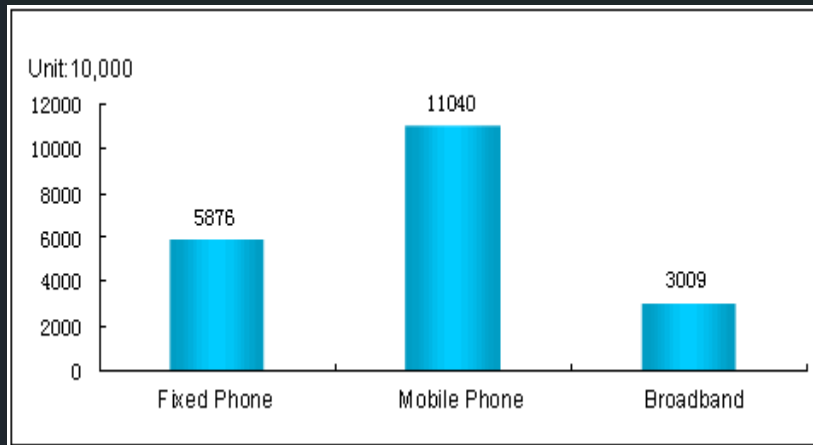
Japanese Telecom Industry Report, 2008-2009



Sine 1980's, Japanese telecom industry gradually opened up, developed from the state operation to the monopolization by few operators.

This research report focus on the Japanese telecom market development strategies and investment, telecom services in Japan and key Japanese telecom operators, involves the sectors of fixed phone, mobile communication, broadband and 3G.

Telecom Subscriber Quantity in Japan, 2008



Source : MIC

Subscriber Quantity of Key Operators in Japan, 2008-Feb 2009

Subscribers (1,000)	1Q08	2Q08	3Q08	4Q08	YoY growth	Jan-09	Feb-09
NTT DoCoMo	53388	53629	53937	54155	1.6%	54220	54323
KDDI	30339	30305	30452	30550	3.4%	30563	30620
Softbank	18586	19112	19633	20000	13.5%	20120	20251
EMobile	412	603.1	811.7	1120	444.0%	1191,8	1288,3
Willcom	4615	4615	4587	4570	-1.0%	4549	4557
Total	107340	108263	109420	110395	4.8%	110643	111040

Source : MIC

Table of Contents

- **1. Overview of Japanese Telecom Industry**
 - 1.1 Market Scale
 - 1.2 Competition Pattern
 - 1.3 Subscriber Analysis
 - 1.4 Supervisory Policies
 - 1.4.1 Policy on Competition
 - 1.4.2 Price Policy
 - 1.4.3 Common Service Policy
 - 1.4.4 Number Portable Policy
- **2. Development Strategies and Investment**
 - 2.1 Development Strategies
 - 2.2 Investment
- **3. Operation Analysis**
 - 3.1 Fixed Line
 - 3.1.1 Subscriber
 - 3.1.2 IP Phone
 - 3.2 Mobile Communication
 - 3.2.1 Subscriber
 - 3.2.2 Key Operators
 - 3.3 Broadband
 - 3.3.1 Development Status
 - 3.3.2 DSL
 - 3.3.3 FTTH
 - 3.3.4 Mobile Broadband
 - 3.3.5 Internet Service
 - 3.3 3G
 - 3.3.1 Development Status
 - 3.3.2 Value-added Services
- **4. Key Operators**
 - 4.1 NTT DoCoMo
 - 4.2 KDDI CORPORATION
 - 4.3 SOFTBANK CORP
 - 4.4 Nippon Telegraph and Telephone Corporation
 - 4.5 NANO Media Inc
 - 4.6 EMOBILE
 - 4.7 WILLCOM

Selected Charts

- Telecom Subscriber Quantity in Japan, 2008
- Japan Telecom Market Share, 2008-2011E
- Changes of Japan Telecom Market Competition Pattern
- Company Quantity in Japan Telecom Market, 1985-2007
- Subscriber Quantity of Key Operators in Japan, 2008-Feb 2009
- Communication Terminal Structure of Individual Subscriber in Japan
- Habits of Japan Network Subscribers by Type
- Information Channels Changes of Japanese Subscribers
- Development Strategies of Japan Telecom Industry
- Development Plan of Japan's New Generation Network
- Investment Status of Japan Telecom and Relevant Sector, 2006-Jun 2008
- Fixed Phone Subscriber Quantity in Japan, 1997-2008 Fixed Phone and ISDN Subscriber Quantity in Japan, 2003-2008 Telephone Subscriber Quantity of Key Operators, 2004-2008
- IP Phone Subscriber Quantity in Japan, 2006-2008
- IP Phone Subscriber Quantity of Key Operators in Japan, 2006-2008
- Mobile Phone and PHS Subscriber Quantity in Japan, 1997-2008
- Mobile Phone and PHS Subscriber Penetration Rate in Japan, 2003-2008
- Subscriber Quantity of Key Mobile Operators in Japan, 2004-2008
- ARPU of Key Operators in Japan, 2004-Q3 2008
- Broadband Subscriber Quantity in Japan, 2005-2008

- Subscriber Quantity of Broadband Operators in Japan, 2005-2008
- DSL Subscriber Quantity in Japan, 2005-2008
- FTTH Subscriber Quantity by Type in Japan, 2005-2008
- Mobile Broadband Subscriber Quantity by Type in Japan, 2002-2008
- Internet Flow and Average Individual Flow in Japan, 2003-2008
- 3G Subscriber Quantity in Japan, 2005-2008
- Age Structure Digital Content Subscribers in Japan, 2006-2007
- Basic Information of Japanese Telecom Operators
- Development Course of NTT DoCoMo
- Development Strategy of NTT DoCoMo
- Market Share Changes of NTT DoCoMo
- FOMA and mova Subscriber Quantity of NTT DoCoMo
- I-mode Subscriber Quantity of NTT DoCoMo
- DCMX Credit Card Subscriber Quantity of NTT DoCoMo
- HSDPA Coverage Rate of NTT DoCoMo
- ARPU (FOMA & mova) of NTT DoCoMo, 2006-2008
- MOU (FOMA & mova) of NTT DoCoMo, 2006-2008
- Clients Missing Rate (FOMA & mova) of NTT DoCoMo, 2007-2008
- Operating Revenue and Profit of NTT DoCoMo, 2004-Mar 2008
- KDDI Revenue Structure, Mar 2009
- Main Businesses Revenue of KDDI, Mar 2009
- Mobile Subscriber Quantity of KDDI, Mar 2009
- Subscriber ARPU of KDDI, Mar 2009
- Next Generation Network Distribution of KDDI
- AU Clients Missing Rate of KDDI, 2009
- Fixed Line Communication Subscriber Statistics of KDDI, 2008-2009
- Other Businesses Structure of KDDI
- Revenues of Content and Media Business of KDDI, Mar 2009

- Operating Revenue and Profit of KDDI, 2004-Mar 2008
- Business Structure of SOFTBANK
- Mobile Subscriber Quantity of SOFTBANK, 2008- Mar 2009
- ARPU of Mobile Subscribers of SOFTBANK, 2005-2008
- Mobile Subscriber Missing Rate of SOFTBANK, 2006-2008
- DSL Market Share of SOFTBANK, 2006-Mar 2008
- ADSL Line Quantity of SOFTBANK, 2006-2008
- Broadband ARPU of SOFTBANK, 2005-2008
- Fixed Line Quantity of SOFTBANK, 2005-2008
- Fixed Line ARPU of SOFTBANK, 2005-2008
- Revenue Statistics of E-commerce of SOFTBANK, 2004-2008
- Operating Revenue and Profit of SOFTBANK, 2004-Mar 2008
- Development Course of NTT
- Broadband and Information-based Service Strategies of NTT
- Broadband Subscriber Quantity of NTT, 2007-2008
- FLET'S Hikari ARPU of NTT, 2007-2008
- Fixed Phone Subscriber Quantity of NTT, 2007-2008
- Fixed Phone ARPU of NTT, 2007-2008
- Revenue Statistics of NTT EAST, 2007-2008
- Revenue Statistics of NTT COM, 2007-2008
- Revenue Statistics of NTT WEST, 2007-2008
- Revenue Statistics of NTT DATA, 2007-2008
- Operating Revenue and Profit of NTT, 2004-Mar 2008
- Business Structure of NANO
- Operating Revenue and Profit of NANO, 2004-Mar 2008
- Development Course of EMOBILE
- Business Covering Area of EMOBILE
- Subscriber Quantity of EMOBILE, 2008-Mar 2009
- Subscriber Quantity of WILLCOM 2008- Mar 2009



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