

# America Gold Industry Report, 2008-2009



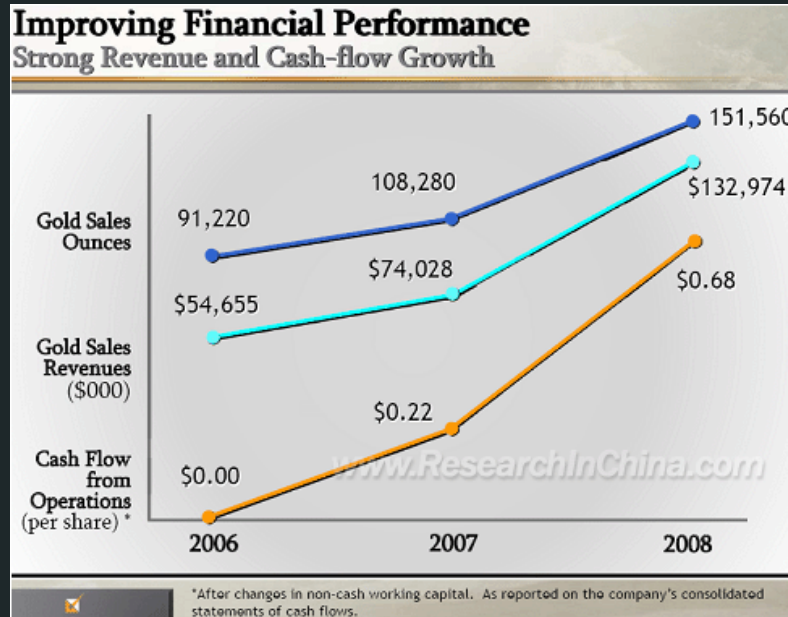
This report, with more than 80 charts, demonstrates in detail current status and development trends of gold industry in major gold-producing nations of America (except the Canada)

America is rich in gold resources. According to the United States Geological Survey (USGS), in 2007, the global gold reserve totaled at 47,000 tons and the reserve base amounted to 100,000 tons. The United States, the largest gold-producing nation in America, accounted for 6.38% of the global gold reserve, Canada, Brazil, Chile, Mexico and Peru, accounted for 4.26%, 4.26%, 4.26%, 2.98% and 2.98% respectively. Moreover, Canada, Brazil, Chile, Mexico and Peru, accounted for 5.5%, 4.2%, 3.4%, 3.4% and 2.3% of global gold reserve base respectively.

In 2006, America accounted for 33% of the global gold output (Latin America 12%, the United States 14%, Canada 7%); Africa accounted for 28% (South Africa, 22%); Asia-Pacific accounted for 29 % (Australia 13%, China 7%).

This report provides a detailed analysis of 11 gold-producing companies operating in America, including the company's profile, recent revenue & net income, gold reserve and output, mine distribution, and future plans.

### Financial Performance of Alamos, 2006-2008



### Gold Production of Alamos, 2006-2009



## Exploration Programs of Alamos

## Growth Drivers of Alamos in 2009

### Aggressive Exploration Program to Drive Reserve & Resource Growth – Pipeline of Projects

	Phase I	Phase II	Phase III	Phase IV	Feasibility & Development
GRASS ROOTS EXPLORATION	El Carricito Las Carboneras San Nicolas				
MINERALIZED INTERCEPTS		El Jaspe El Halcon Los Bajios			
STEP-OUT DRILLING OF MULTIPLE INTERCEPTS			El Realito		
RESOURCE & RESERVE DEFINITION				San Carlos Cerro Pelon Gap La Yaqui	
MINE DEVELOPMENT					Escondida Puerto del Aire El Victor Mina Vieja El Salto

### Main Growth Drivers for 2009

Continue to Increase Production, and Reduce Costs



Construct High Grade Mill



Increase Near Pit Reserves  
Advance Key Regional Exploration Targets



Accretive Acquisitions

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