

Canadian Gold Industry Report, 2008-2009



This report, with more than 150 charts, demonstrates in detail current status and development trends of Canadian gold industry.

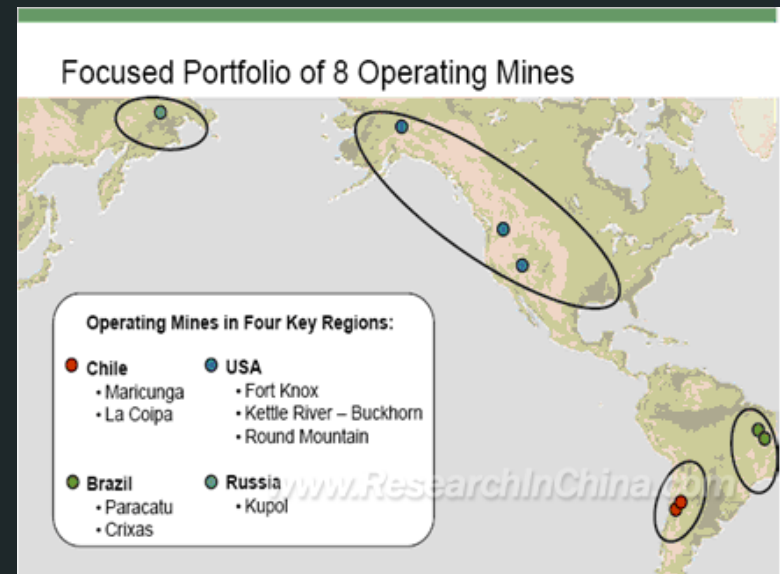
Canada, due to its vast territory and rich mineral resources, occupies an important position in the mining industry throughout the world. From the perspective of gold reserves, Canada ranks sixth in the world with roughly 2000 tones in 2007. But distribution of gold reserves is uneven. For instance, Ontario shares 51% of total gold reserves of the nation; Quebec shares 21%, British Columbia shares 19% and Manitoba shares 4%;

Canada is one of the world's major gold producers. The global largest gold producers such as Barrick, Goldcorp, and Kinross are all headquartered in Canada. Except the New Brunswick, Nova Scotia and Prince Edward Island, all other regions of the country are having the activity of gold exploitation, and the refining of gold is focus on the regions of Ontario and Quebec.

This report provides a profile of 24 Canadian gold producers focus on their background, revenue and profit, gold reserves and output, mine distributions, and future development plans.

Kinross's Focused Portfolio of 8 Operating Mines

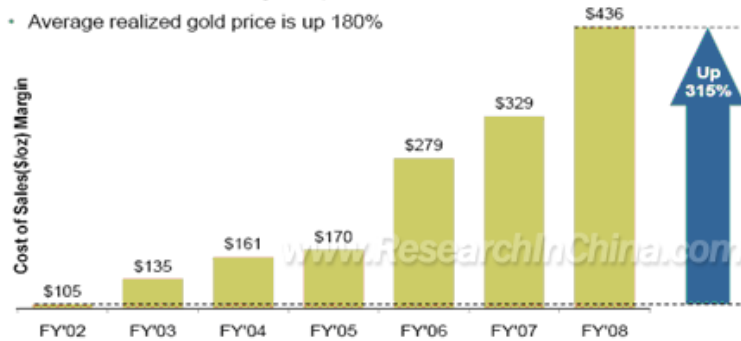
Kinross's Proven and Probable Reserves, 2006-2008



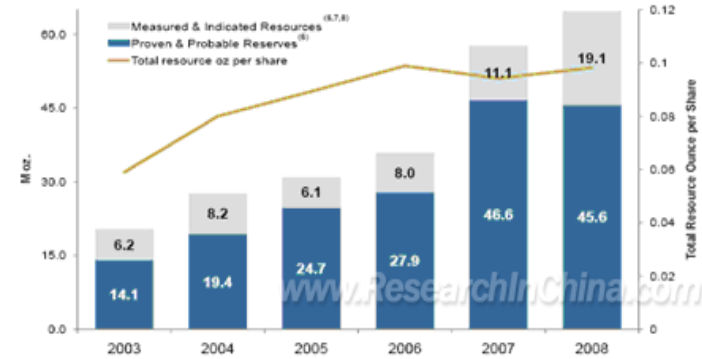
Kinross's Margins Expanding

Kinross Margins Expanding

- Kinross' cost of sales margin⁽⁵⁾ up 315%
- Average realized gold price is up 180%



Gold Resource Growth



Production guidance for 2009: up 36% over 2008

Country	Ounces (000 ounces)	Cost of Sales per oz.	Number of mines	Estimated Mine Life
Chile	450 – 500	\$425 – 460	2	16+
Brazil	580 – 650	\$425 – 470	2	30+
Russia ⁽⁴⁾	675 – 725	\$265 – 290	1	8+
USA	625 – 680	\$440 - 490	3	7+
Total Kinross⁽¹⁾:	2.4 – 2.5 M oz.	\$390 - 420	8	20+

Table of Contents

- **1 Canadian Gold Industry Overview**
- 1.1 Gold Reserves
- 1.2 Gold Production & Consumption
- **2. Key Canadian Gold Producers**
- 2.1 BARRICK
- 2.2 Goldcorp
- 2.3 Kinross
- 2.4 Inmet
- 2.5 YAMANA
- 2.6 IAMGOLD
- 2.7 Imperial
- 2.8 Gammon
- 2.9 Dundee
- 2.10 Aurizon
- 2.11 High River
- 2.12 Uruguay Mineral
- 2.13 Semafo
- 2.14 Red Back
- 2.15 Wesdome
- 2.16 La Mancha
- 2.17 Century Mining
- 2.18 Kirkland Lake
- 2.19 INTREPID
- 2.20 Richmond
- 2.21 Energold
- 2.22 Etruscan
- 2.23 Agnico-Eagle
- 2.24 Eldorado

Selected Charts

- Canadian Gold Reserves& Reserve Base
- Gold Production of the Continent of America, 2003-2008
- Canadian Gold Mine Production (metric tonnes), 2003-2008
- Canadian Gold Mine Production (million ounces), 2003-2008
- Mine Production of Gold by Selected Nations, 2008
- Barrick's Revenue& Net Profit, 2003-2007
- Barrick's Gold Production by districts, 2007
- Reserves and Resources Summary of Barrick Gold till 2007-12-31
- Barrick' s Gold Production by Region in 2007
- Regional Production and Total Cash Costs of Barrick, 2005-2007
- 2009 Outlook for Barrick
- Goldcorp's Revenue& Net Profit, 2003-2007
- Goldcorp's Mineable Reserves (As of Dec.31,2007)
- Goldcorp's Operational Summary 2007
- Goldcorp's Major Mine Operations& Development Projects
- Goldcorp's Near-Term Business Strategy Revisions
- Goldcorp's Sales Profile ,2007-2010e
- Goldcorp's 2008 and 2009e Sales by Region
- Goldcorp's Exploration Expenditure by Regions,2008-2009e
- Goldcorp's Average Annual EBITDA,2009e-2010e
- Kinross's Revenue& Net Profit,2003-2007
- Kinross's Focused Portfolio and Exploration Strategy

- Kinross's Proven and Probable Reserves, 2006-2008
- Kinross's Assets by Nations, 2005-2007
- Kinross's Focused Portfolio of 8 Operating Mines (Feb.2009)
- Kinross's Production Guidance for 2009
- Kinross's Margins Expanding,20002-2008
- Kinross Balanced Portfolio
- Kinross's Gold Resource Growth, 2003-2008
- Kinross's Project Pipeline, Feb.2009
- Kinross's Focused Exploration Strategy (Feb.2009)
- Kinross Key Objectives for 2009
- Inmet's Revenue& Net Profit, 2003-2007
- Inmet's Operations by Mines, 2007
- Inmet's Global Business
- Revenue& Net Profit of Yamana, 2004-2008
- Projects of Yamana,2007
- Total Mine Production of Yamana ,2007
- Mineral Reserves and Resources of Yamana
- Peer comparison of gold production (Mar.2009)
- Forecast highest production per share of Yamana,2008—2012e
- Capital expenditure program of Yamana ,2009—2010e
- Annual production and cash cost of Yamana ,2009F-2010e
- Focused portfolio of Yamana, 2009-2010e
- Proportion of Mineral Revenues by mines, 2009-2010e
- Operational Overview of Yamana, 2009-2010e
- Revenue and net profit of IAMGOLD, 2003-2007
- IAMGOLD's percentage share of producing mines, 2005-2007

- Mineral reserves Of IAMGOLD ,2005-2007
- Mineral resources of IAMGOLD
- Three focus areas of IAMGOLD, Mar.2009
- Gold production of IAMGOLD, 2008
- West African joint venture of IAMGOLD
- Development Projects of IAMGOLD
- IAMGOLD's strategic presence in West Africa
- Peer comparison of cash flow and earnings of IAMGOLD,2009
- 5 Year Objective of IAMGOLD
- Revenue and net profit of Imperial Metals, 2003-2007
- Production of Imperial Metals, 2005-2007
- Summary by net book value of Imperial Metals, 2006-2007
- Revue by geographic area of Imperial Metals, 2006-2007
- Projects of Imperial Metals ,2007
- Revenue& Net Profit of Gammon, 2004-2007
- Revenue& Net Profit of Dundee, 2004-2008
- Mineral Resources of Chelopech Project, 2008
- Ore Mined of Dundee, 2004-2010e
- Focus of Dundee for 2009
- Revenue and Profit of Aurizon, 2004 -2008
- Gold Reserves of Aurizon
- Aurizon's Gold Production Profile ,2007-2013e
- Aurizon's Gold Resources Distribution
- High River's Revenue and Profit ,2003 - 2007
- High River's Project Locations

- High River's Reserves/Resources of Gold and Silver in 2005 and 2008
- High River's Irokinda and Zun Holba Mine Production, 1995-2007
- High River's Mine Production, 2007-2008
- High River's Mineral Reserves and Resources Statement
- High River's Annual Financial Information in 2007 and 2008
- High River's Exploration Properties in 2007
- UME's Revenue and Profit, 2004 - 2008
- UME's Production Statistics, 2004-2008
- UME's Ore Feed to Process Plant During Fiscal 2008
- UME's Exploration Location
- A Comparison of Financial Results for the Fiscal Years 2008 and 2007 of UME
- UME's Future Production (2009-2012)
- Semafo's Revenue and Net Profit, 2004-2008
- Semafo's Mines Location
- Semafo's Reserves & Resources, 2002-2007
- Semafo's Operating Countries
- Semafo's Production Profile, 2006-2010e
- Revenue and Net Profit of Red Back Mining, 2005-2008
- Production Estimates of Red Back for 2009
- Resources & Reserves of Red Back
- Production of TASIAST
- Production Growth of Red Back Mining
- Financial Results of Red Bac, 2007-2008
- Wesdome's Revenue & Net Profit, 2003—2007
- Kiena Project Production
- Capital Structure of Wesdome Gold

- Summary of Wesdome Mineral Reserves and Resource
- Gold Production of Wesdome, 2006-2008
- Revenue & Net Profit of La Mancha, 2003-2007
- Mine locations of La Mancha
- SHARE OF LA MANCHA RESOURCES of La Mancha
- Measured and Indicated Resources of La Mancha, 2007-2011e
- Mining Plan of La Mancha, 2009-2013e
- Prospects of La Mancha
- Revenue & Net Profit of Century Mining, 2003-2007
- Reserves and Resources of Century Mining
- Gold Production of Century Mining, 2009-2013e
- Lamaque Mineral Inventory
- Lamaque Production Schedule
- Financial Performance of Century Mining by Districts
- The revenue and net profit of Kirkland Lake from 2004 to 2008
- Mineral resources and reserves of Kirkland Lake
- The operating profiles of 5 mines of Kirkland Lake
- Annual production of Kirkland Lake, 2006-2011e
- Revenue & Net profit of Intrepid from 2005 to 2008
- Mineral Reserves of Intrepid
- The main Financial Data of Intrepid (by region)
- Revenue of Intrepid in 2008
- The Main Financial Data of Intrepid, 2007-2008
- Revenue & Net Profit of Richmond, 2003 - 2007
- Resources and Reserves of Richmond

- Sales and Cost for gold of Richmond,2005-2008
- Strategies and Outlook of Richmond
- Revenue & Profit of Energold, 2003-2007
- Revenue Structure of Energold (by Geographic Area)
- Profitability of Energold, 2006-2008
- Operational Strategy of Energold
- Growth Strategy of Energold
- Revenue & Net Profit of Etruscan, 2004-2008
- Operational Structure of Etruscan, 2007-2008
- Gold Production of Etruscan, 2008-2013e
- Revenue & Net Profit of Agnico-Eagle, 2004-2008
- Operating Results of Agnico-Eagle in FY2008
- Financial Results of Agnico-Eagle in FY2008
- Gold Reserves of Agnico-Eagle
- Capital Expenditure of Agnico-Eagle, 2009-2012e
- Objectives for 2009
- Reserves and Resources of Eldorado,2007
- Quarterly gold production of Eldorado,2007
- Production profile of Eldorado ,2007-2011e
- Total cash costs vs average realized price, 2003-2008
- Gold resources and reserves of Eldorado,2006-2009e
- Production and development of Eldorado (Dec.2007)
- Production profile of Eldorado, 2007-2013e
- Exploration of Eldorado (Dec.2007)

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