

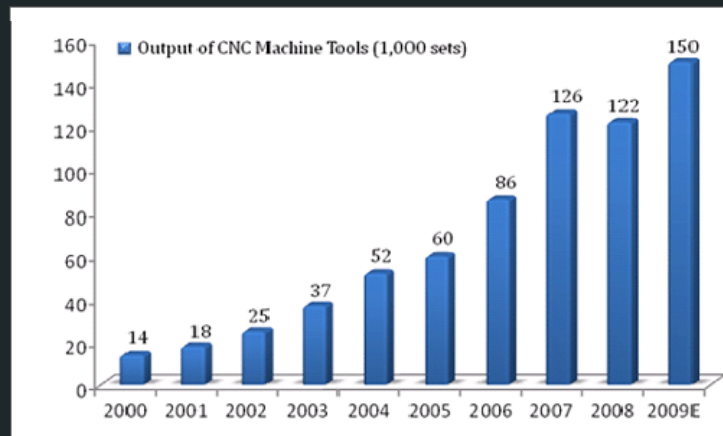
China CNC Machine Tool Industry Report, 2009



After three decades of development, the CNC (Computer Numerical Control) rate of China machine tools by output value increased from 26.2% in 2001 to 55.8% in 2009. During the first eleven months of 2009, China produced 139,000 CNC machine tools, including 125,000 sets of CNC metal cutting machine tool and 9,628 sets of CNC forming machine tool. It is evaluated that China's output of CNC machine tool will be 150,000 sets in 2009.

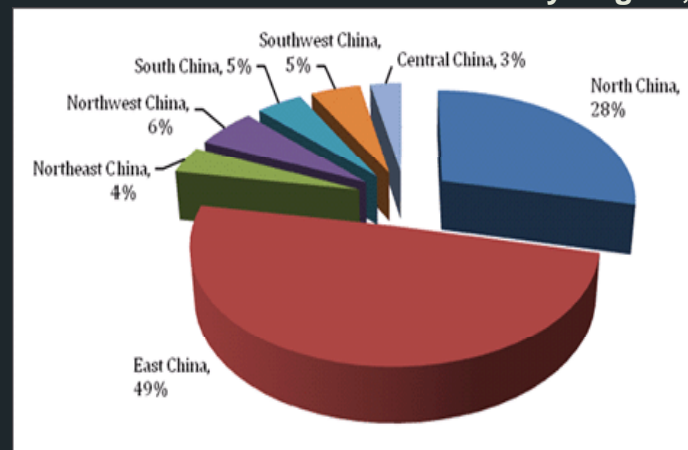
In China, CNC machine tool is mainly produced in Liaoning, Jiangsu and Zhejiang. In 2009, the output of three provinces accounted for 29%, 23% and 19% of the total output respectively. By region, Eastern China produced the largest amount of CNC machine tools, accounting for 49% of the total output, while the output of Northern China took 28%.

Output of CNC Machine Tools in China, 2000-2009



Source: ResearchInChina

Output of CNC Machine Tools in China by Region, 2009



Source: ResearchInChina

The report introduces the output of CNC machine tool, import and export, regional production as well as key manufacturers. The analysis on China CNC machine tool industry can be taken as a reference for investors.

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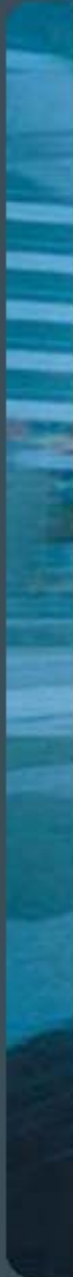
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