

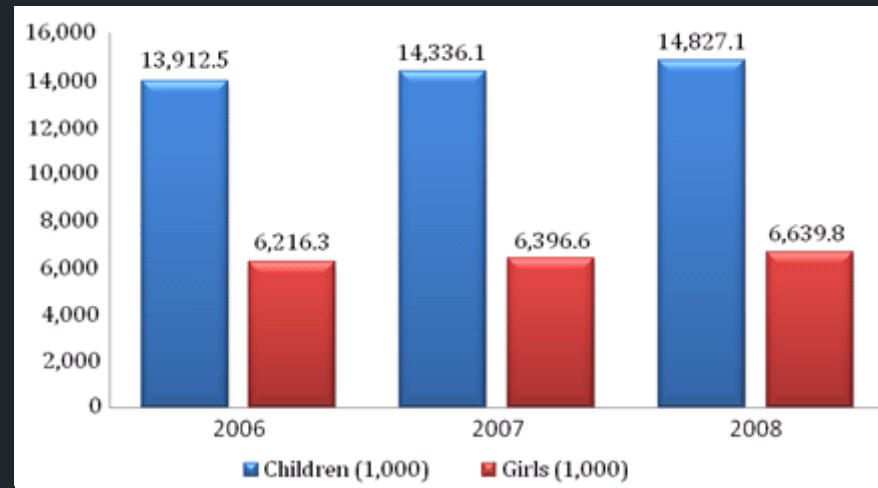
China Early Childhood Education Industry Report, 2009



In spite of financial crisis, mining machinery enterprises made great achievements under the driver of favorable policies in 2009, for instance, Tiandi Science & Technology Co., Ltd, one of the few coal mining equipment manufacturers in China, held 20%-30% market shares in coal machinery market.

In terms of sponsors, kindergartens are organized by education sectors, collective sectors, individuals and others. Private kindergartens take a dominating position in China. Because China advocates private education investment and it is easy to invest in kindergartens, so the proportion of private kindergartens rose to 62.2% in 2008 from 55.3% in 2005. It is expected that the proportion of private kindergartens will continue to rise in the future.

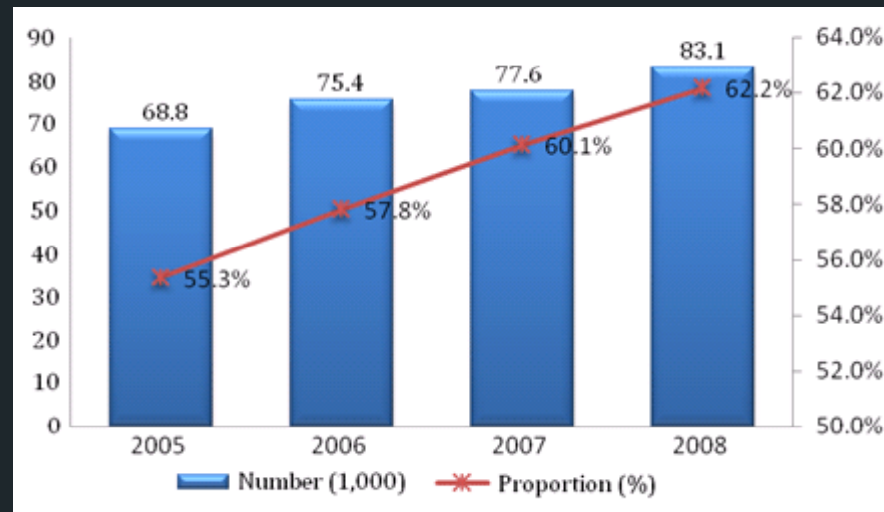
Number of Children Enrolled in Kindergartens, 2006-2008



Source: ResearchInChina

This report focuses upon the status quo of China's pre-school education, related industrial policies and regional development, and analyzes all early childhood education institutions, in a bid to explore the market potential of China pre-school education industry and grasp the future development trends of the industry.

Number and Proportion of Private Kindergartens, 2005-2008



Source: Ministry of Education of the People's Republic of China

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