

China Mining Machinery Industry Report, 2009



Promoted by RMB4 trillion stimulus package, China's mining machinery industry witnessed rapid development in 2009. During Jan-Nov, the total sales revenue of the whole industry reached RMB141.17 billion, up 23.3% yr-on-yr; and the total profit was RMB8.75 billion, rising 32.5% from RMB6.31 billion in the same period of 2008. In the meantime, it is expected that the sale revenue of mining machinery will grow at a rate of about 15% in 2010 backed by mechanization demand in downstream sectors and ceaseless investments into infrastructure construction.

In spite of financial crisis, mining machinery enterprises made great achievements under the driver of favorable policies in 2009, for instance, Tiandi Science & Technology Co., Ltd, one of the few coal mining equipment manufacturers in China, held 20%-30% market shares in coal machinery market.

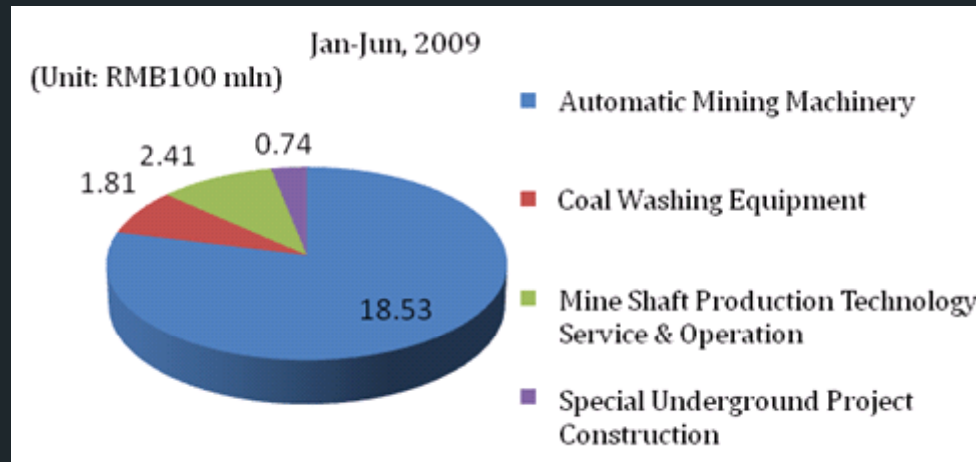
China's Mining Machinery Sales Revenue Growth Margin, 2003-2011E



Source: ResearchInChina

As of Sep, 2009, Tiandi Science & Technology Co., Ltd obtained RMB4.579 billion of operating revenue, up 34.28% against RMB3.41 billion in the same period of last year; and its net profit reached RMB373 million, rising 20.27% compared to RMB310 million in 2008. Of which, the operating revenue from automatic mining machinery was more than RMB1.853 billion in the first half year of 2009, accounting for 65% in total operating revenue in 1H2009, and rising 45.7% from RMB1.272 in the same period of 2008; and the operating profit was up to RMB528 million, taking 57% of total operating profit in 1H2009, and up 34.9% yr-on-yr.

Operating Revenue of Tiandi Science & Technology Co., Ltd by Product, 1H 2009



Source: ResearchInChina

In 2009, Tiandi Science & Technology set foot in hydraulic support business, and owned in real sense the whole set of production machinery including coal-winning machine, mechanical boring machine, scraping machine and hydraulic support, laying the solid foundation for all-round systemic functioning. It is expected that its operation and profitability will grow steadily in future.

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	USD	File	By email: report@researchinchina.com
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