

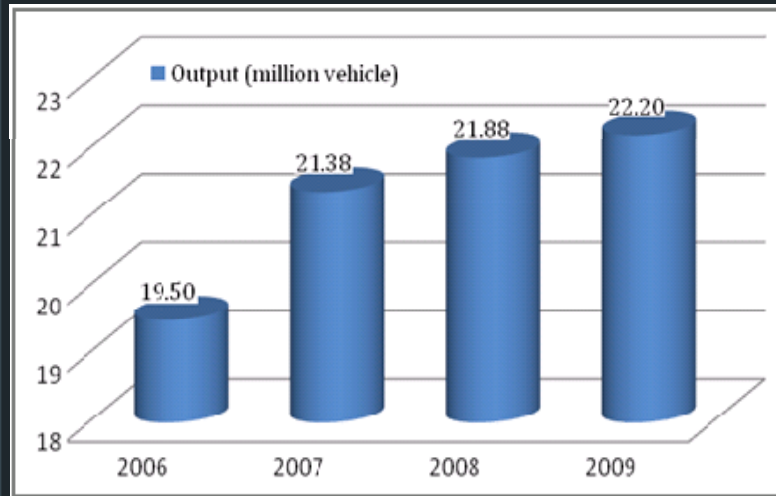
# China Electric Bicycle Industry Report, 2009



China is the world's largest producer and distributor of electric bicycles. In 2009, China's output of electric bicycle reached 22.2 million, a 1.5% yr-on-yr rise. With the importance increasingly attached to environment-friendly and clean products as well as the adjustments and regulations made by Chinese Government in electric bicycle industry, Chinese E-bicycle market will expand further.

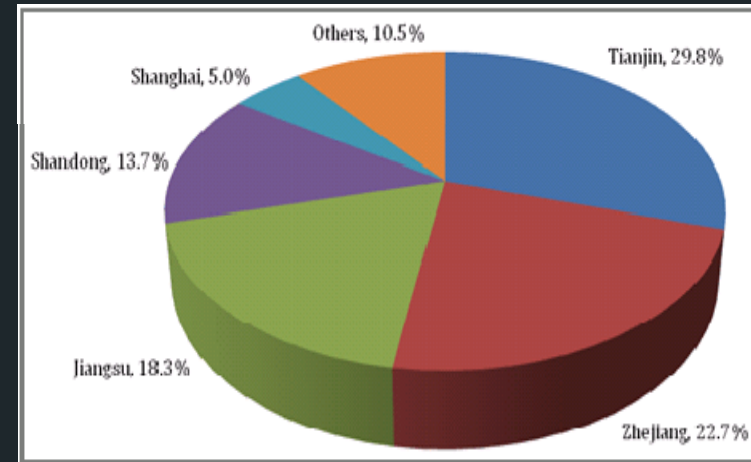
Seen from regional development, the production of electric bicycles in China clusters in the following five regions, i.e., Tianjin, Zhejiang, Jiangsu, Shandong, and Shanghai. In 2008, Tianjin output of electric bicycles amounted to 6.51 million, accounting for 29.8% of China's total output; Zhejiang 4.97 million, taking 22.7% in national total. Owing to the financial crisis, the market in 2009 fluctuated a bit but the market layout still remained unchanged as a whole. In the future, Tianjin will still lead Chinese electric bicycle market, and the market share of Zhejiang's annual output of electric bicycles will increase to 25% under the drive of large-scale and cluster production mode.

### China's Output of Electric Bicycles, 2006-2009



Source: ResearchInChina

### Regional Patterns of China's Electric Bicycles



Source: ResearchInChina

With the data from National Bureau of Statistics of China, General Administration of Customs of the People's Republic of China, Electric Bicycle Commission of China Bicycle Association, and other sources, the report gives a general overview of global E-bicycle development and major policies; and analyzes market situation, production & sales, supply & demand, and competition patterns. Also, it makes an in-depth study on the operation and development strategies of 26 key enterprises, and forecasts the investment prospect and development trend of Chinese electric bicycle industry.

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