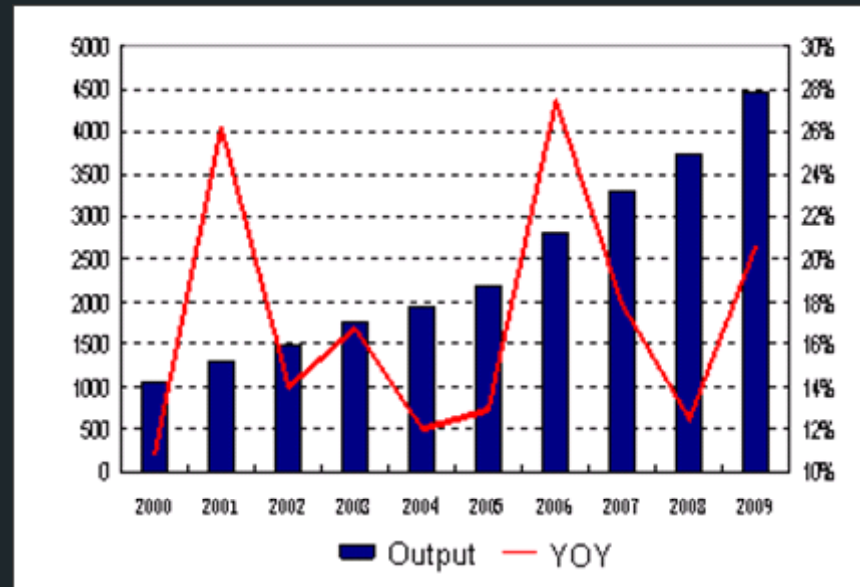


China Plastic Products and Modified Plastics Market Report, 2009



Plastic products are widely applied in China. With the dramatic progress of plastics manufacturing, the plastic industry is playing an extremely important role in today's world. In 2009, the total output of plastic products in China reached 44.8 million tons, up 20% yr-on-yr which presented a rising proportion of China's plastics output in global total.

China's Output of Plastic Products, 2000-2009 (Unit: 10 thousand tons)



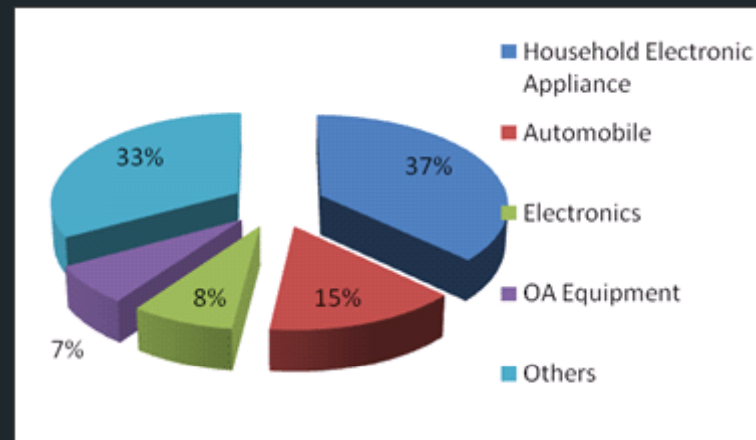
Source: Wind

With the substantial improvement of people's living standard and environmental awareness in recent years, the modified plastics industry has achieved development by leaps and bounds. In the industry chain originated from crude oil, modified plastics are at the end of the chain but with the most rapid growth rate in the demand. With highest earning rate, modified plastics are largely applied in such industries as automobile, home appliance, electronics and military.

In China, the apparent consumption of five largest general plastics (PE, PP, PVC, PS, and ABS) in China approximated 38.2 million tons, while the consumption of modified plastics was around 3.92 million tons, only a 10% share in total consumption of general plastics. As people are requiring much higher material performance, China has become the world's largest potential market of modified plastics and driving force of demands.

In 2009, the household electronic appliance industry dominated the modified plastic application market (around 37%), followed by automobile, electronics and office equipment, with respective proportion of 15%, 8% and 7%.

China Modified Plastics Application Proportion, 2009



Source: Researchinchina

The report focuses on the development, import & export, downstream consumption industry of plastic products, the development of modified plastic industry as well as key enterprises in this regard. In addition, it also discusses the development trend of the plastic product industry in China.

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