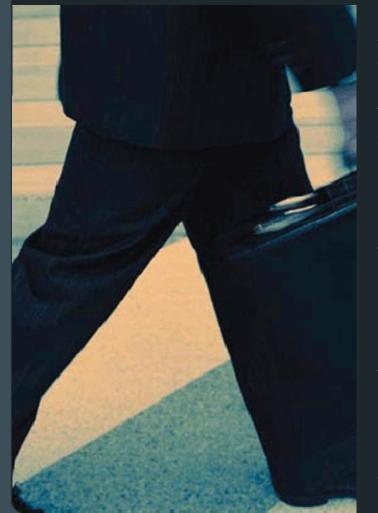


China Nuclear Power Industry Report, 2009-2010



As of Apr.2010, there had been 438 nuclear power units in operation all over the world, 52 nuclear power units under construction, and 143 units planned to be built in the future. Till Apr.2010, the global nuclear power installed capacity arrived at 374,127MWE, the nuclear power installed capacity of the units under construction 51,242MWE, and that of the units planned to be built 157,932MWE.

As of Apr.2010, a total of 11 nuclear power units had put into production, with the installed capacity of 9,100 MW; and 24 nuclear power units were under construction with the installed capacity of 25,400MW. In 2010, the authorities like National Energy Administration will make adjustments in the Planning for the Nuclear Power Development in the Medium and Long Term (from 2005 to 2020) (hereinafter referred to as Nuclear Power Planning), covering the promoting of nuclear power proportion and installed capacity scale as well as the arrangements in the operation time, sequence and layout etc.



Nuclear Power Units (Eleven) That Put into Production as of Apr.2010 Name of Units

Name of Units	Capacity:	Date of	Location	Туре	Service
	мw	Putting			Lifetime
		into			(Years)
		Operation			
Qinshan NPP	300	Apr.1991	Zhejiang	PWR	
Phase I #1					
Qinshan NPP	650	Apr.2002	Zhejiang	PWR	40
Phase II#1					
Qinshan NPP	650	Mar.2004	Zhejiang	PWR	40
Phase II#2					
Qinshan NPP	700	Dec.2002	Zhejiang	HWR	40
Phase III#1					
Qinshan NPP	700	Nov.2003	Zhejiang	HWR	40
Phase III#2					
Dayawan	984	Feb.1994	Guangdong	PWR	
NPP#1					
Dayawan	984	May.1994	Guangdong	PWR	
NPP#2					
LingAo	990	May.2002	Guangdong	PWR	
NPP#1					
LingAo	990	Jan.2003	Guangdong	PWR	
NPP#2					
Tianwan	1,060	May.2007	Jiangsu	PWR	40
NPP#1					
Tianwan	1,060	Aug.2007	Jiangsu	PWR	40
NPP#2					

Source: ResearchInChina



According to the Nuclear Power Planning constituted in the year of 2007, China should attain the goal of nuclear power installed capacity up to 40,000 MW by 2020. Yet, China began to revise the Nuclear Power Planning under the influences from energy saving & emission reduction and the expansion of domestic demand. Zhang Guobao, the director general of National Energy Administration expressed to the public in May, 2010 that China's nuclear power installed capacity will reach above 70,000 MW by 2020.

In respect of the suppliers of nuclear power equipment, the manufacturers of nuclear island equipment castings include China First Heavy Industries and China ErZhong Group (DeYang) Heavy Industries Co., Ltd; the manufacturers of nuclear island equipment consist of Dongfang Electric Corporation, Shanghai Electric Group and Harbin Power Equipment Co., Ltd etc; and the main manufacturers of nuclear valves are comprised of CNNC Sufa Technology Industry Co., Ltd and Jiangsu Shentong Valve Co., Ltd.



Chinese Manufacturers of Main Nuclear Power Equipment

Nuclear Power Equipment Sub-industry	Typical Company	Product Manufacturing Capacity	
Casting and Forging Parts of Nuclear Power Equipment	China First Heavy Industries	Casting & forging/pressure vessel/steam generator	
	China ErZhong Group (DeYang) Heavy Industries Co., Ltd	Casting & forging/pressure vessel/steam generator	
Nuclear Island Pipes	Zhejiang Jiuli Hi-tech Metals Co., Ltd	Nuclear island pipes	
Main Equipment	Dongfang Electric Corporation	Main equipment of nuclear islands and conventional islands	
	Shanghai Electric Group	Main equipment of nuclear islands and conventional islands	
	Harbin Power Equipment Co., Ltd	Main equipment of nuclear islands and conventional islands	
Nuclear Fuel	China National Nuclear Corporation	The platform of CNNC to carry overseas uranium strategy	
HVAC/Nuclear Air- conditioning	Nanfang Ventilator Co., Ltd	HVAC system solutions	
Valve	CNNC Sufa Technology Industry Co., Ltd	Nuclear 1, 2,3-grade valves	
	Jiangsu Shentong Valve Co., Ltd	Nuclear 1,2,3-grade valves	
	Yantai Moon Co., Ltd	Nuclear 1, 2,3-grade valves/coolant units	

Source: ResearchInChina



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