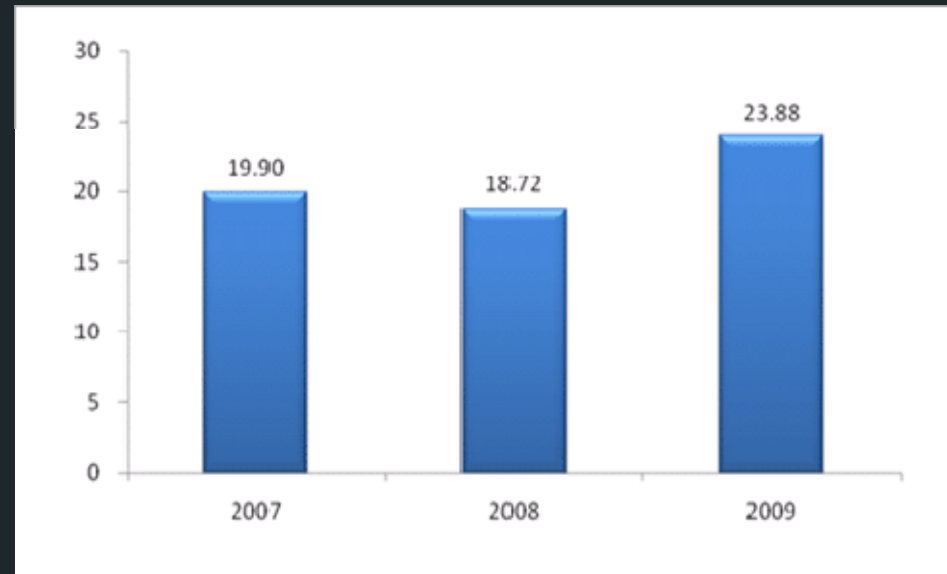


## China Concrete Machinery Market Report, 2009-2012



This report sheds light on the concrete machinery in a narrow sense, namely, concrete batching plant, concrete mixer truck, concrete trailer pump and concrete pump truck. China has currently more than 200 enterprises engaged in the production of concrete machinery. Barring large-sized and hi-tech products, Chinese concrete machinery enterprises are capable of producing a wide variety of conventional products with various specifications, from mixer, batching plant (tower), mixer truck to concrete pump (pump truck), which can basically meet the construction needs in China. In 2009, the output of concrete machinery in China reached 23,880 sets, up 27.56% year on year.

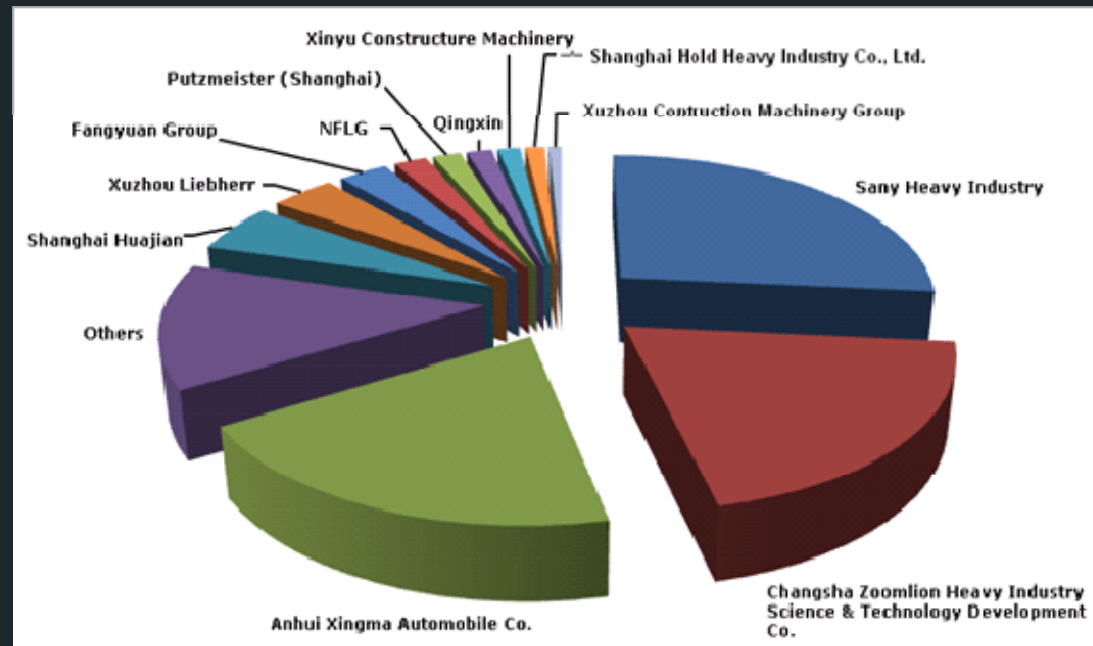
### Output of Concrete Machinery in China, 2007-2009 (Unit: 1,000 sets)



Source: China Construction Machinery Association

China's concrete machinery market is highly concentrated, mainly in Sany Heavy Industry Co., Ltd., Changsha Zoomlion Heavy Industry Science & Technology Development Co. Ltd. and Anhui Xingma Automobile Co. Ltd. In 2009, the three enterprises accounted for 66.3% of the total concrete machinery output. Generally speaking, Chinese concrete machinery enterprises lay emphasis on different products. For example, Sany Heavy Industry and Zoomlion Heavy Industry are committed to the production of concrete pump truck, concrete trailer pump and concrete mixer truck, while Anhui Xingma focuses on the production of concrete mixer truck. Shandong Fanyuan Group, with a 23.1% share in 2009, is the big shot in the concrete batching plant market.

### Market Occupancy of Concrete Machinery by Output in China, 2009



Source: ResearchInChina

Based on the data from China Construction Machinery Association, National Bureau of Statistics of China, National Development and Reform Commission and annual reports of concrete machinery enterprises, this report elaborates on the production & sale, demand, competition pattern and development tendency of concrete batching plant, concrete mixer truck, concrete trailer pump, and concrete pump truck.

# Table of Contents

- **1. Definition and Features of Concrete Machinery**
- 1.1 Definition of Concrete Machinery Products
  - 1.1.1 Definition
  - 1.1.2 Application
  - 1.1.3 Development in China
- 1.2 Investment Features of Concrete Machinery Industry
  - 1.2.1 Prospect
  - 1.2.2 Entry Barriers
- 1.3 Upstream and Downstream Industries
- **2. Global Concrete Machinery Industry**
- 2.1 Global Concrete Machinery Market
  - 2.1.1 Overview
  - 2.1.2 Market Pattern
  - 2.1.3 Big Events of Domestic Concrete Machinery Enterprises in the International Market
- 2.2 Prospect of Global Concrete Machinery Supply & Demand
- **3. China Concrete Machinery Industry**
- 3.1 Status Quo
  - 3.1.1 Development Stage
  - 3.1.2 Production and Marketing
- 3.2 Import & export
  - 3.2.1 Import, 2007-2009
  - 3.2.2 Export, 2007-2009
- **4. Supply & Demand**
- 4.1 Concrete Machinery Production in China
  - 4.1.1 Overall Production
  - 4.1.2 Output Prospect
- 4.2 Demand
  - 4.2.1 Demand for Concrete Machinery
  - 4.2.2 Price
  - 4.2.3 Supply and Demand of Subdivided Products
  - 4.2.4 Market of Concrete Arm Support Pump
- 4.3 Market Pattern of China's Concrete Machinery Industry

- **5. Key Enterprises**
- 5.1 Putzmeister
  - 5.1.1 Profile
  - 5.1.2 Operation
- 5.2 Schwing
  - 5.2.1 Profile
  - 5.2.2 Operation
- 5.3 IHI
  - 5.3.1 Profile
  - 5.3.2 Performance
  - 5.3.3 Investment in China
- 5.4 Sany Heavy Industry
  - 5.4.1 Profile
  - 5.4.2 Performance
- 5.5 Changsha Zoomlion Heavy Industry Science & Technology Development Co., Ltd.
  - 5.5.1 Profile
  - 5.5.2 Performance
- 5.6 Shanghai Hold Heavy Industry Co., Ltd.
  - 5.6.1 Profile
  - 5.6.2 Performance
- 5.7 Anhui Xingma
  - 5.7.1 Profile
  - 5.7.2 Performance
- 5.8 Fangyuan Group
  - 5.8.1 Profile
  - 5.8.2 Performance
- 5.9 Xuzhou Construction Machinery Group
- 5.10 Foton Heavy Machinery
- 5.11 Shandong Hongda Construction Machinery Group
- **6. Prospect of China's Concrete Machinery Industry, 2009-2012**
- 6.1 Market Environment
  - 6.1.1 Development Tendency
  - 6.1.2 Industrial Policy
- 6.2 Supply & Demand
- 6.3 Import & Export

## Selected Charts

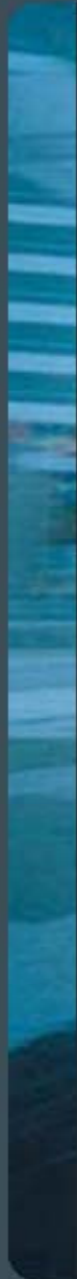
- Sales Performance of Construction Machinery by Type, 2007-2009
- Cities Prohibiting Mixing Mortar on Site
- Investment Projects and Estimated Funds of 4-trillion-yuan Stimulus Package, 2008 Q4-Year-end 2010
- Market Occupancy of Leading Concrete Machinery Enterprises, 2009
- Prices of Major Steel Varieties, 2007-2009
- Product Composition and Leading Manufacturers of Construction Machinery Parts Industry
- Downstream Application of Concrete Machinery by Industry in China
- Market Occupancy of Leading Concrete Pump Truck Enterprises Worldwide, 2009
- Market Occupancy of Leading Concrete Mixer Truck Enterprises Worldwide, 2009
- AEM Forecast of Growth Rate of Global Concrete Machinery by Product, 2009
- AEM Forecast of Growth Rate of American Concrete Machinery by Product, 2010-2011 E
- Urban Fixed Assets Investment in China, 2005-2010
- Monthly Concrete Machinery Output of China, 2008-2009
- Production of Concrete Machinery Across China, 2008-2009
- Import of Concrete Machinery, 2007-2009
- Export of Concrete Machinery, 2007-2009
- Concrete Machinery Revenue vs. Urban Fixed Assets Investment
- Analysis of Concrete Machinery Demand
- Sales Volume of Concrete Pump Truck in China, 2002-2009
- Sales Volume of Concrete Pump in China, 2002-2009
- Sales Volume of Concrete Mixer Truck in China, 2002-2009



- Sales Volume of Concrete Batching Plant in China, 2002-2009
- Sales Market of Concrete Arm Support Pump Truck by Specification in China, 2009
- Development of Concrete Arm Support Pump Truck by Specification in China, 2009-2012 E
- China Concrete Pump Truck Market, 2009
- China Concrete Trailer Pump Market, 2009
- China Concrete Mixer Truck Market, 2009
- China Concrete Batching Plant Market, 2009
- Operating Performance of Putzmeister (Shanghai), 2005-2008
- Business Performance of Shanghai Schwing, 2004-2008
- Operating Income of IHI, FY2006-FY2010
- Revenue of IHI by Sector, FY2010
- Revenue of IHI by Region, FY2010
- Business Performance of IHISCE (Xiamen), 2006-2008
- Operating Income and Profit of Sanyi Heavy Industry, 2003-2009
- Monthly Pump Truck Sales Volume of Sanyi Heavy Industry, 2008-2010
- Operating Income Structure of Zoomlion Heavy Industry Science & Technology Development, 2009
- Concrete Machinery Revenue of Zoomlion Heavy Industry Science & Technology Development, 2006-2009
- Prime Operating Revenue of Shanghai Hold Heavy Industry, 2004-2008
- Concrete Machinery Revenue of Anhui Xingma, 2005-2009
- Revenue Structure of Anhui Xingma by Product, 2009
- Business Performance of Xuzhou Construction Machinery Group, 2007-2009
- Business Performance of Foton Heavy Machinery, 2005-2008
- Business Performance of Shandong Hongda Construction Machinery Group, 2004-2009



- Sales Volume of Concrete Pump Truck in China, 2009-2012E
- Sales Volume of Concrete Mixer Truck in China, 2009-2012E
- Sales Volume of Concrete Pump in China, 2009-2012E
- Sales Volume of Concrete Batching Plant, 2009-2012E





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