

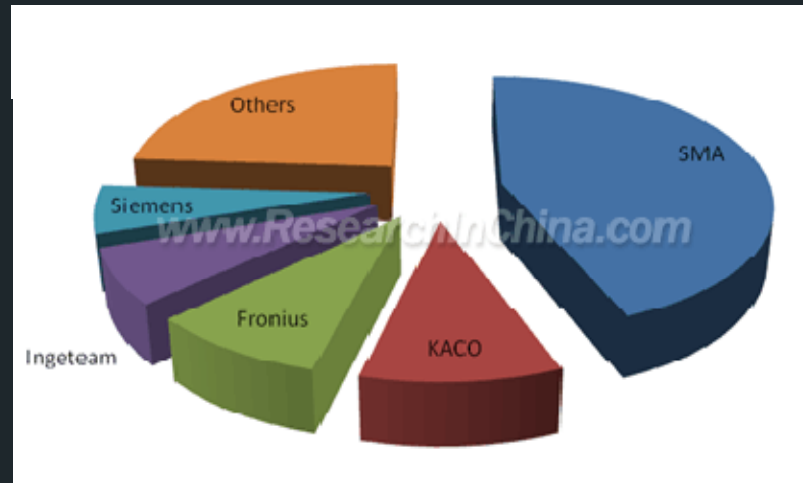
# China Photovoltaic Inverter Industry Report, 2009-2010



Inverter functions to convert direct current (DC) into alternating current (AC), which turns out to be a 'reverse' rectification process. Photovoltaic (PV) inverter is the core device of photovoltaic system. The performance improvement of inverter plays a crucial role in promoting the efficiency & reliability and service life of the system as well as reducing cost.

Globally, SMA, KACO, Fronius, Ingeteam, Siemens, Studer, Xantrex, Danfoss, Conergy, Satcon, Power-one, Outback power, etc. nearly monopolize the world's market shares, of which, the former five enjoy a market share exceeding 70%. In 2009, SMA ranked first with a global share of 44%.

### Market Share of PV Inverter Manufacturers Worldwide, 2009



Source: ResearchInChina

As a whole, there is a certain gap between Chinese PV inverter manufacturers and most advanced foreign counterparts in respect of conversion efficiency, structure & process technique, workmanship, and stability, while the technical level of low power keeps roughly the same as that in overseas countries. Sungrow Power Supply Co., Ltd. is the largest supplier of new energy power in China with the products covering wind power, photovoltaic, and electrical source of power system, which have been successfully applied in numerous large-scale demonstration projects in China. Its shipment of PV inverter in 2009 approximated 80MW.

### Suppliers of PV Inverter in China

Company	Time of Market Access	Product Features/Positioning	Other
Sungrow Power Supply Co., Ltd.	1997	Wind power, photovoltaic, grid connection of power system, off-grid single machine with maximum power of 1MW	Domestic No.1 supplier of new energy power; its products have been triumphantly used in numerous large-scale demonstration projects in China
Nanjing First Second Power Equipment Co., Ltd.	2001	Wind power, photovoltaic, grid connection of power system, off-grid single machine with maximum power of 1MW	Relatively powerful creative ability of products; occupy relatively large share in telecommunication base station market
Beijing Corona Science & Technology Co., Ltd.	2001	Wind power, photovoltaic grid connection and off-grid	Over 30 years' scientific research accumulation by Institute of Electrical Engineering, Chinese Academy of Sciences, the company is meanwhile positioned as system integrator
Anhui EHENew Energy Tech. Co., Ltd.	2007	Photovoltaic, grid connection of high-voltage frequency converter, off-grid single machine with maximum power of 1MW	Establish IAR (Industry-Academy-Research) cooperation with the Photovoltaic Systems Engineering Research Center (approved by Ministry of Education of the People's Republic of China) of Hefei University of Technology
Guangdong Zhicheng Champion Group Co., Ltd.	2007	UPS, photovoltaic, grid-connected and off-grid storage battery	Establish IAR cooperation with Huazhong University of Science and Technology and Wuhan University with the R&D orientation of modularization connection; and with relatively strong ability of R&D
Other	2007-2009	The recent entrants: Jiangsu Eversolar, Jiangsu Jinghen, Jiangsu Nicetown, Shandong BOS, Shanghai Aero-Sharp, Shanghai Surpass Sun Electric, Beijing Kunlun, etc.	

Source: ResearchInChina

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# How to Buy

Product details			How to Order
Single user	USD 1,300	File PDF	By email: report@researchinchina.com
Enterprisewide	1,900	PDF	By fax: 86-10-82601570
Publication date: July 2010			By online: www.researchinchina.com
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