

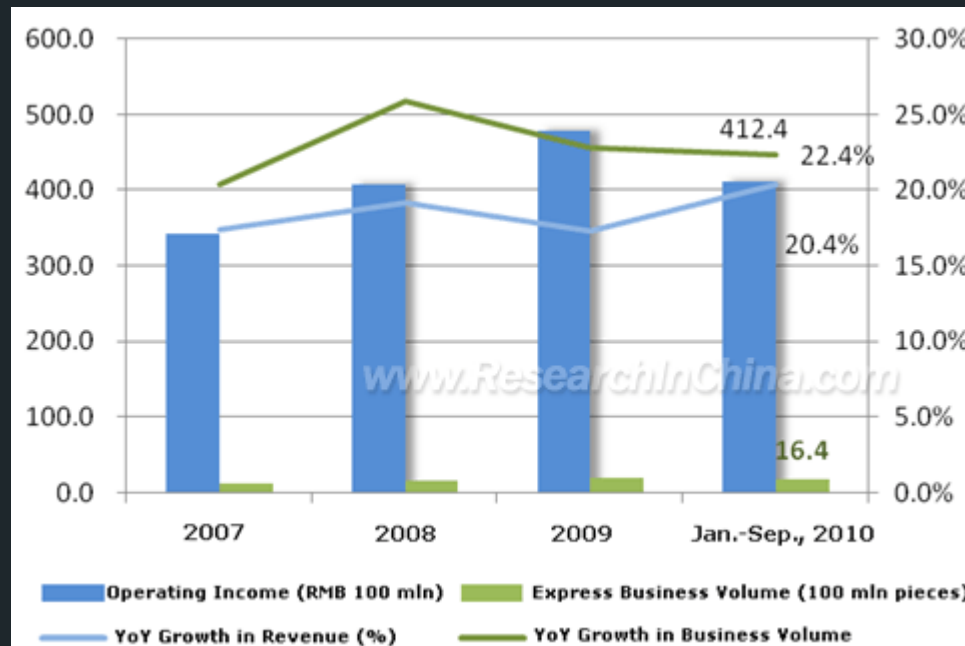
China Express Delivery Industry Report, 2010



The express delivery industry of China has maintained an upward momentum since 2010. In the first three quarters of 2010, China-based above-scale express delivery enterprises made 1.64 billion deliveries, up 22.4% year-on-year, and reaped RMB 41.24 billion, up 20.4% year-on-year or 5.6 percentage points over the same period of last year.

By region, the express delivery business of China has witnessed sharp growth in major regions across the nation since 2010. And the top 5 provinces/municipalities by revenue in the first half of 2010 were Guangdong, Shanghai, Jiangsu, Zhejiang and Beijing, with Guangdong Province maintaining the leading position in the express delivery industry of China.

Development of China Express Delivery Industry, 2007-2010



Source: State Post Bureau of the PRC; ResearchInChina

In the first half of 2010, Guangdong-based above-scale express delivery enterprises increased their business revenue by 43.09% year on year to RMB 6.105 billion, accounting for 23.05% of the national express delivery revenue. The domestic inner-city, domestic inter-city, international and Hong Kong, Macao & Taiwan, and other express delivery businesses in Guangdong took up 31.83%, 19.31%, 30.69% and 7.97% respectively of the corresponding national revenue in the first half of 2010.

Chinese private express delivery enterprises have made tremendous progress since 2008, attributing largely to the growing domestic inner-city and inter-city express delivery businesses. Private enterprises like Shentong Express, SF-Express and Yuantong Express have grown rapidly and enjoy a good reputation among domestic customers; while enterprises like EMS and ZJS Express which experienced rapid growth in their early stage of development have delivered a mediocre performance in recent years.

Additionally, newly emerging small and medium-sized express delivery companies such as CCES and Huitong Express have shown considerable potential in regional development. In particular, Shentong Express, which has gained thumb-up acclaims from customers, reaped the operating income of around RMB 4 billion in 2008 and over RMB 5 billion at the end of 2009.

Since 2007, especially in 2010, B2C and C2C have become engines to propel the high-speed growth of China's domestic express delivery market. Since September 2010, the express delivery industry of China has embraced another round of explosive growth in business volume, 80% of which resulted from online shopping.

Table of Contents

- **1 Policy Environment**
- 1.1 Newly Launched Laws & Regulations and Impact
- 1.2 Industrial Development Plan
- 1.2.1 Adjustment and Revitalization Plan of Logistics Industry
- 1.2.2 “Twelfth Five-Year” Plan of Postal Industry
- 1.2.3 Opinions on Promoting Coordinated Development of Express Industry and Civil Aviation Industry
- 1.3 Development Plan in Key Regions
- 1.3.1 Beijing, Tianjin and Hebei
- 1.3.2 Pearl River Delta
- 1.3.3 Yangtze River Delta
- **2. Development**
- 2.1 Overall Operation
- 2.2 Operation of Key Products
- 2.3 Operating Characteristics
- 2.3.1 Growth
- 2.3.2 Proportion in Postal Industry
- 2.3.3 Market Structure
- 2.3.4 Growth by Business
- 2.3.5 Price
- 2.3.6 Operating Characteristics in Eastern, Central, and Western China
- 2.4 Problems
- 2.4.1 Market Problem
- 2.4.2 Channel Problem
- 2.4.3 Enterprise Scale Problem
- 2.4.4 Industry Service Problem
- 2.5 Competition
- 2.5.1 Competition Pattern
- 2.5.2 Entry Barriers
- 2.5.3 Industry Pattern
- 2.6 Prospect
- 2.6.1 Market Prospect
- 2.6.2 Competition Prospect

- **3. Development in Major Regions**

- 3.1 Guangdong
- 3.2 Shanghai
- 3.3 Beijing
- 3.4 Jiangsu
- 3.5 Zhejiang
- 3.6 Shandong
- 3.7 Fujian
- 3.8 Tianjin
- 3.9 Hebei
- 3.10 Sichuan

- **4. Key Enterprises**

- 4.1 UPS
 - 4.1.1 Profile
 - 4.1.2 Operation
 - 4.1.3 Strength
 - 4.1.4 Business in China
- 4.2 FedEx
 - 4.2.1 Profile
 - 4.2.2 Operation

- 4.2.3 Advantages and Disadvantages
- 4.2.4 Business in China
- 4.3 DHL
 - 4.3.1 Profile
 - 4.3.2 Operation
 - 4.3.3 Advantages and Disadvantages
 - 4.3.4 Corporate Strategy
 - 4.3.5 Business in China
- 4.4 TNT
 - 4.4.1 Profile
 - 4.4.2 Operation
 - 4.4.3 Strength
 - 4.4.4 Corporate Strategy in China
- 4.5 EMS
 - 4.5.1 Profile
 - 4.5.2 Operation
 - 4.5.3 Advantages and Disadvantages
- 4.6 SF-Express
 - 4.6.1 Profile
 - 4.6.2 Operation
 - 4.6.3 Strength

- 4.6.4 Corporate Strategy
- 4.7 ZJS Express
 - 4.7.1 Profile
 - 4.7.2 Operation
 - 4.7.3 Advantages and Disadvantages
- 4.8 Shentong Express
 - 4.8.1 Profile
 - 4.8.2 Operation
 - 4.8.3 Corporate Philosophy
- 4.9 Yuantong Express
 - 4.9.1 Profile
 - 4.9.2 Operation
 - 4.9.3 Development Target
- 4.10 Other Express Delivery Enterprises
 - 4.10.1 Yunda Express
 - 4.10.2 ZTO Express
 - 4.10.3 TTK Express
 - 4.10.4 HT Express
 - 4.10.5 CCES

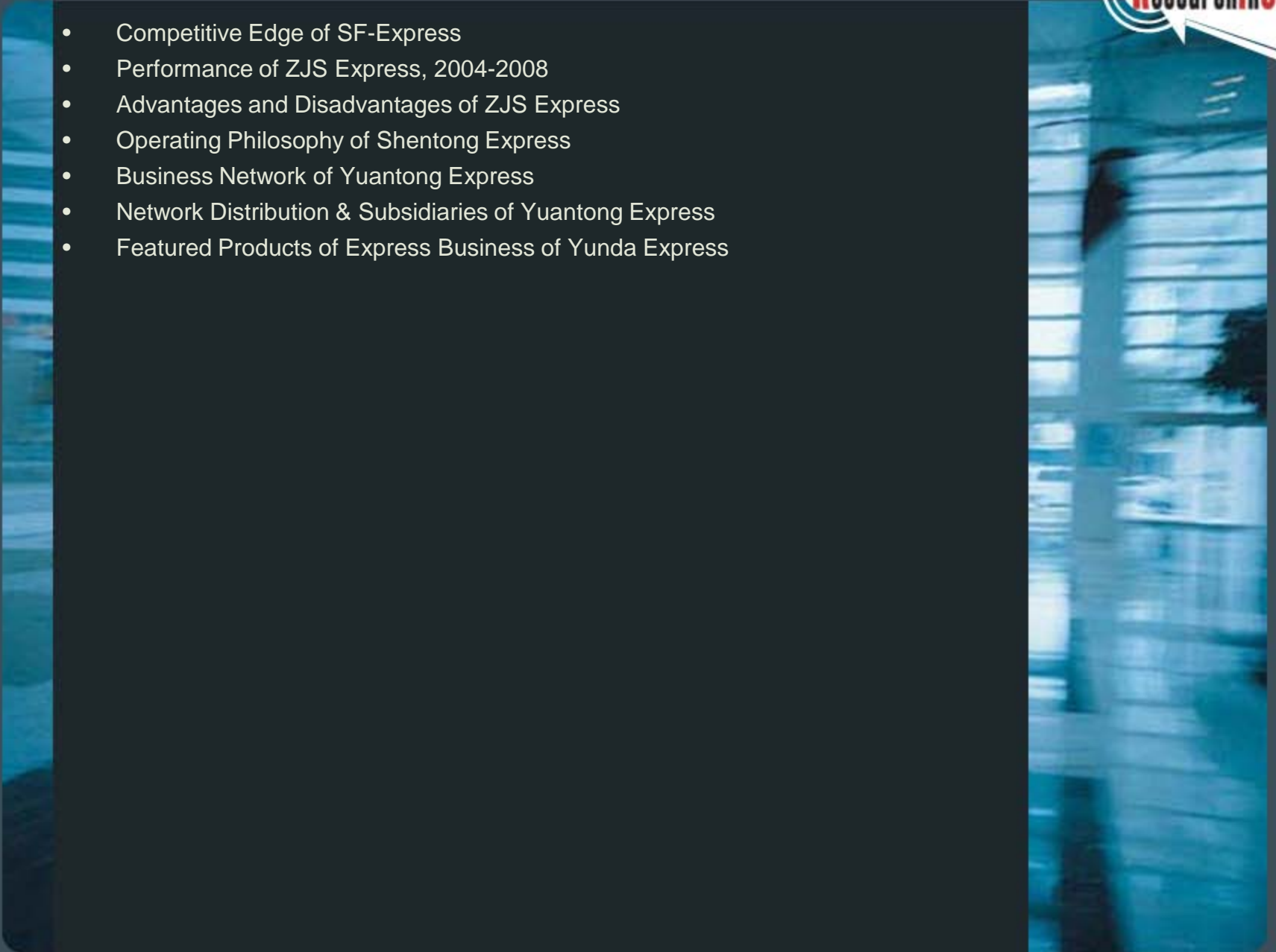
Selected Charts

- Chinese Laws and Regulations of Express Delivery Industry Since 2009
- Main Adjustments and Planning in Logistics Industry
- Promotion of the Coordinated Development of Express Delivery Industry and Civil Aviation Industry
- Express Service Development Program in Beijing, Tianjin and Hebei
- Express Service Development Program in Pearl River Delta Region
- Express Service Development Program in Yangtze River Delta Region
- Operation of China Postal & Express Delivery Industry by Quarter, 2010
- Development of Express Delivery Industry in China, 2007-2010
- Top 10 Domestic Companies by Express Delivery Revenue, H1 2010
- Performance of China Postal & Express Delivery Industry by Business, Q1-Q3 2010
- Express Delivery Volume of China by Business, 2008-2010
- Express Delivery Revenue of China by Business, 2008-2010
- Revenue of Postal & Express Delivery Industry, Q1-Q3 2010
- Revenue Growth of Postal & Express Delivery Industry, Q1-Q3 2010
- Revenue Proportion of Express Business in the Whole Industry, 2008-2010
- Revenue Proportion of Express Business in the Whole Industry by Quarter, 2008-2010
- Express Delivery Revenue, Q1-Q3 2010
- Express Delivery Volume, Q1-Q3 2010
- Express Delivery Structure by Business, Q1-Q3 2010
- Growth of Express Delivery Revenue, 2008-2010
- Growth of Express Delivery Volume, 2008-2010
- Growth of Express Delivery Volume by Quarter, 2010

- Growth of Express Delivery Revenue by Quarter, 2010
- YoY Growth of International Express Delivery Volume
- YoY Growth of International Express Delivery Revenue
- Average Price of Express Delivery by Business, Q1-Q3 2010
- Average Unit Price of Express Delivery by Business, Q1-Q3 2010
- Express Delivery Volume and Revenue in Eastern, Central, and Western China, Q1-Q3 2010
- Proportion of Express Delivery Volume and Revenue in Eastern, Central, and Western China, 2008-2010
- Consumer Complaints in Express Delivery Industry, Sep. 2010
- Ranking of Domestic Express & Logistics Enterprises, Q3 2010
- Express Delivery Revenue in Guangdong Province, 2009-2010
- Express Delivery Revenue by Business in Guangdong, H1 2010
- Proportion of Guangdong in Chinese Express Delivery Industry by Business, H1 2010
- Main Indicators of Postal and Express Services in Shanghai, 2007-2009
- Main Indicators of Postal and Express Services in Beijing, 2007-2009
- Main Indicators of Postal and Express Services in Jiangsu, 2006-2010
- Development of Express Business, Q1-Q3 2010
- Proportion of Express Delivery Volume by Business in Jiangsu, Q1-Q3 2010
- Proportion of Express Delivery Revenue by Business in Jiangsu, Q1-Q3 2010
- Development of Postal and Express Delivery Industry in Zhejiang, Q1-Q3 2008-Q1-Q3 2010
- Business Development of Postal & Express Delivery Industry in Zhejiang, Q1-Q3 2009-Q1-Q3 2010
- Development of Express Business in Zhejiang, 2008-2010
- Development of Express Delivery Industry by Business in Zhejiang, Q1-Q3 2009-Q1-Q3 2010
- Express Delivery Volume by Business in Zhejiang, Q1-Q3 2010

- Express Delivery Revenue by Business in Zhejiang, Q1-Q3 2010
- Revenue of Postal & Express Delivery Industry in Shandong, 2005-2009
- Revenue of Postal & Express Delivery Industry in Fujian, 2005-2009
- Development of Express Delivery Industry by Business in Fujian, Q1 2010
- Express Delivery Volume in Fujian, Q1 2010
- Express Delivery Revenue in Fujian, Q1 2010
- Development of Postal & Express Delivery Industry in Sichuan, Q1-Q3 2010
- Development of Express Service in Sichuan, Q1-Q3 2010
- Revenue of Postal & Express Delivery Industry in Tianjin, H1 2010
- Express Delivery Volume in Tianjin, H1 2010
- Express Delivery Revenue in Tianjin, H1 2010
- Development of Postal & Express Delivery Industry in Hebei, H1 2010
- Performance of Express Delivery Industry in Hebei, H1 2010
- Express Delivery Volume in Hebei, H1 2010
- Express Delivery Revenue in Hebei, H1 2010
- Performance of UPS Worldwide, 2009-2010
- Competitive Edge of UPS
- Revenue of FedEx, 2006-2010
- Advantages & Disadvantages of FedEx
- FedEx in China, Sep. 2010
- Operation of DHL, 2005-2010
- Advantages & Disadvantages of DHL
- Operation of TNT, 2005-2010
- Operation of TNT by Business, 2008-2009
- Advantages and Disadvantages of Express Business of TNT
- Operating Income of EMS, 2007-2009

- Competitive Edge of SF-Express
- Performance of ZJS Express, 2004-2008
- Advantages and Disadvantages of ZJS Express
- Operating Philosophy of Shentong Express
- Business Network of Yuantong Express
- Network Distribution & Subsidiaries of Yuantong Express
- Featured Products of Express Business of Yunda Express



How to Buy

Product details			How to Order
	USD	File	By email: report@researchinchina.com
Single user	1,600	PDF	By fax: 86-10-82601570
Enterprisewide	2,400	PDF	By online: www.researchinchina.com
Publication date: Dec. 2010			
For more information, call our office in Beijing, China:			
Tel: 86-10-82600828			
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