China Lead and Zinc Industry Report, 2010
Jan. 2011
This report

◆ analyzes the status quo of the global and China’s lead and zinc industry

◆ Focuses on the operation of China lead and zinc industry segments, market trends

◆ Highlights 8 major enterprises in China lead and zinc industry.

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The rapid capacity expansion of Chinese lead & zinc industry during the recent years has posed great pressure on the operation of the enterprises involved. The rising market price of lead & zinc concentrates and the ever falling market price of lead & zinc smelting products have reduced the profitability of Chinese lead & zinc enterprises. Therefore, whether to possess rich mine resources or not distinctly influences the profitability of lead & zinc enterprises.

Among the key lead & zinc smelting enterprises in China in 2009, the net profit margin of Zhuzhou Smelter Group Co., Ltd without lead-zinc mine resources was merely 0.6% while that of Yunnan Chihong Zinc & Germanium Co., Ltd in possession of lead-zinc mine resources hit 6.8%.
Enterprises like Zhuzhou Smelter Group Co., Ltd, Yunnan Chihong Zinc & Germanium Co., Ltd., Shenzhen Zhongjin Lingnan Nonfemet Co., Ltd., and Zijin Mining Group Co., Ltd. currently hold the development projects of lead-zinc ore resources, and the investment in the upstream lead-zinc ore resources will be a highlight of the future industry.

**Net Profit Margin of Listed Enterprises in Chinese Lead & Zinc Smelting Industry, 2009**

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<th>Company</th>
<th>Profit Margin</th>
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<tr>
<td>Chihong Zn &amp; Ge</td>
<td>6.8%</td>
</tr>
<tr>
<td>Zhongjin Lingnan</td>
<td>5.5%</td>
</tr>
<tr>
<td>Sichuan Hongda</td>
<td>4.4%</td>
</tr>
<tr>
<td>Western Mining</td>
<td>3.6%</td>
</tr>
<tr>
<td>Yuguang Gold And Lead</td>
<td>1.6%</td>
</tr>
<tr>
<td>Huludao Zinc Industry</td>
<td>1.4%</td>
</tr>
<tr>
<td>Zhuzhou Smelter Group</td>
<td>0.6%</td>
</tr>
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Source: ResearchInChina
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<td>Beijing Waterwood Technologies Co., Ltd (ResearchInChina)</td>
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<tr>
<td>Address:</td>
<td>Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080</td>
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<td>Contact Person:</td>
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