



# China Lead and Zinc Industry Report, 2010

Jan. 2011

## ***This report***

- ◆ **analyzes the status quo of the global and China's lead and zinc industry**
- ◆ **Focuses on the operation of China lead and zinc industry segments, market trends**
- ◆ **Highlights 8 major enterprises in China lead and zinc industry.**

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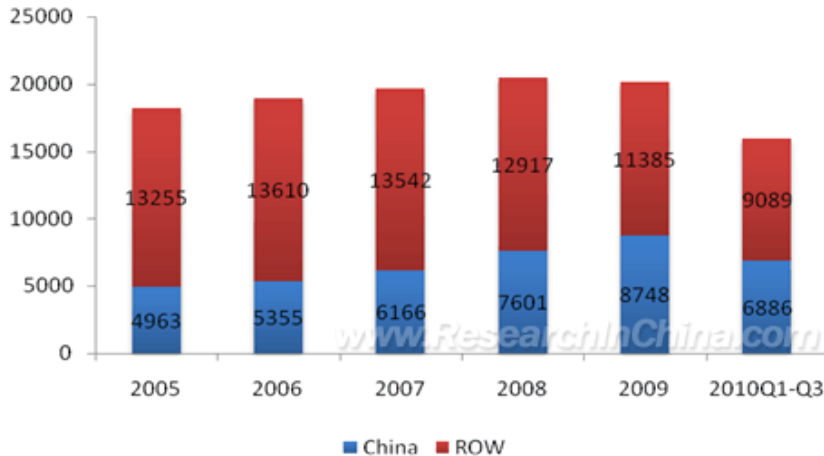
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## Abstract

As the largest producer and consumer of lead and zinc around the globe, the lead & zinc production and consumption of China accounted for more than 40% apiece of the world's total in 2009.

The sustained growth in the consumption demand of lead and zinc in China is the major stimulus for global lead & zinc market against the developed countries were suffering severely from the economic crisis.

### Global and China Lead & Zinc Demand, 2005-2010Q3 (Unit: Kt)



Source: ResearchInChina

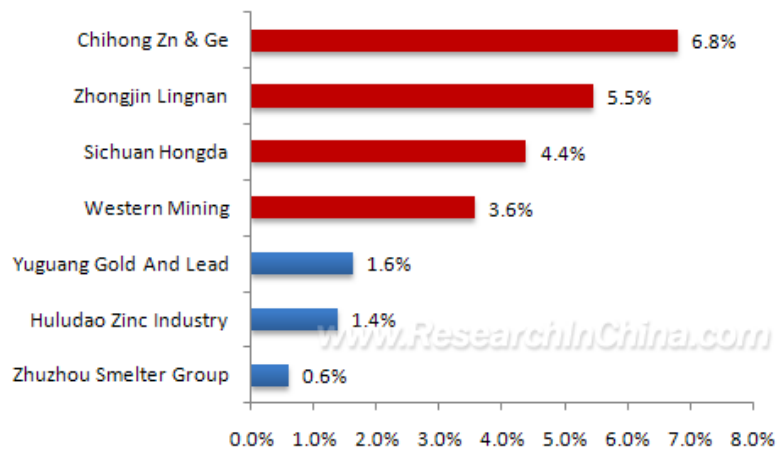
The rapid capacity expansion of Chinese lead & zinc industry during the recent years has posed great pressure on the operation of the enterprises involved. The rising market price of lead & zinc concentrates and the ever falling market price of lead & zinc smelting products have reduced the profitability of Chinese lead & zinc enterprises.

Therefore, whether to possess rich mine resources or not distinctly influences the profitability of lead & zinc enterprises.

Among the key lead & zinc smelting enterprises in China in 2009, the net profit margin of Zhuzhou Smelter Group Co., Ltd without lead-zinc mine resources was merely 0.6% while that of Yunnan Chihong Zinc & Germanium Co., Ltd in possession of lead-zinc mine resources hit 6.8%.

Enterprises like Zhuzhou Smelter Group Co., Ltd, Yunnan Chihong Zinc & Germanium Co., Ltd., Shenzhen Zhongjin Lingnan Nonfemet Co., Ltd., and Zijin Mining Group Co., Ltd. currently hold the development projects of lead-zinc ore resources, and the investment in the upstream lead-zinc ore resources will be a highlight of the future industry.

## Net Profit Margin of Listed Enterprises in Chinese Lead & Zinc Smelting Industry, 2009



Source: ResearchInChina

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