This report

◆ Casts light on the development of China Medical Imaging Device Industry

◆ highlights not only the market segments and import & export of such medical imaging devices as CT, ultrasound, and MRI, but the operation and development of fourteen major medical imaging device manufacturers (including GE, Siemens, Philips, Hitachi, Shimadzu, Toshiba, Mindray, Wandong Medical, Neusoft Medical Systems, Anke, Xingaoyi, Chison, Perlove Radial-Video Equipment, and Belson) in Chinese market.

Please visit our website to order this report and find more information about other titles at www.researchinchina.com

<table>
<thead>
<tr>
<th>Related Products</th>
</tr>
</thead>
<tbody>
<tr>
<td>China Heparin Industry Report, 2010</td>
</tr>
<tr>
<td>China Medical Monitor Industry Report, 2010</td>
</tr>
<tr>
<td>China Chemical Pharmaceutical Industry Report, 2009-2010</td>
</tr>
<tr>
<td>China Hemodialysis Industry Report, 2009-2010</td>
</tr>
<tr>
<td>China Orthopedic Instrument Industry Report, 2009-2010</td>
</tr>
<tr>
<td>China PTCA Balloon Catheter Market Investment Report, 2009-2010</td>
</tr>
</tbody>
</table>
Abstract

In 2009, China’s medical imaging device industry was dominated by six foreign enterprises, i.e. GE, Siemens, Philips, Hitachi, Toshiba, and Shimadzu, with over 80% market shares; while Mindray Medical, Wandong Medical, and Neusoft Medical Systems, the three largest Chinese enterprises of medical imaging device, merely held a total share of 10% or so.

Since the mature markets in Europe, America, and Japan tend to be saturated, such emerging markets as China and India will become the future growth momentum for foreign enterprises who have intensified investment and M&A in China, constructed production and R&D bases, raised capacity, integrated global supply chain, and meanwhile launched popular products in accordance with the demand of Chinese market.
Confronted with foreign enterprises’ seizure of low and medium-end market shares, Chinese counterparts are aggressively exploring the high-end markets and overseas business. After years of efforts in scientific research, talent cultivation, and manufacturing technology, Chinese enterprises have bridged the gap with foreign enterprises in product function and quality, took the initiative in low and medium-end products by virtue of price and channel advantages, and realized import substitution. Wandong Medical obtained the bid winning ratio of over 50% in the public bidding of rural medical devices in 2009.

Against economic recession, the developed countries have reduced the public health expenditure and been urgently in need of products with high performance-price ratio, which has brought opportunities for Chinese enterprises to export more affordable medical imaging device of high quality. As a leading producer of medical imaging device, Mindray Medical surpassed GE and Philips to become the largest exporter of monochromatic ultrasonic tester in China in 2009; and in the first three quarters of 2010, the overseas revenue of the company recorded US$290 million, up 20.6% from the same period of last year.

### Medical Imaging Device Investment Projects of Foreign Enterprises in China, 2005-2010 (Unit: US$ mln)

<table>
<thead>
<tr>
<th>Investor</th>
<th>Time</th>
<th>Location</th>
<th>Value</th>
<th>Project</th>
</tr>
</thead>
<tbody>
<tr>
<td>GE</td>
<td>Dec.2008</td>
<td>Shandong</td>
<td>4.9</td>
<td>Joint venture of Shinva GE Medical Systems Co., Ltd</td>
</tr>
<tr>
<td>Philips</td>
<td>Jul.2010</td>
<td>Shanghai</td>
<td>/</td>
<td>Acquisition on Shanghai Apex Electronics</td>
</tr>
<tr>
<td>Philips</td>
<td>Nov.2009</td>
<td>Suzhou</td>
<td>54</td>
<td>Medical imaging base in China</td>
</tr>
<tr>
<td>Siemens</td>
<td>Dec.2005</td>
<td>Shanghai</td>
<td>41</td>
<td>Asian technical center</td>
</tr>
<tr>
<td>Siemens</td>
<td>Mar.2005</td>
<td>Shenzhen</td>
<td>4</td>
<td>Siemens (Asia) magnetic resonance R&amp;D and production base</td>
</tr>
<tr>
<td>Toshiba</td>
<td>Apr.2007</td>
<td>Beijing</td>
<td>49</td>
<td>Establishment of Toshiba Medical Systems China Co., Ltd</td>
</tr>
<tr>
<td>Hitachi</td>
<td>Dec.2006</td>
<td>Beijing</td>
<td>7.8</td>
<td>Establishment of Hitachi Medical Systems (Beijing)</td>
</tr>
<tr>
<td>Hitachi</td>
<td>Apr.2006</td>
<td>Guangzhou</td>
<td>3.4</td>
<td>Establishment of Hitachi Medical Systems (Guangzhou)</td>
</tr>
</tbody>
</table>

Source: ResearchInChina
1 Overview of Medical Imaging Device Industry
1.1 Definition
1.2 Classification and Application
1.3 Industry Chain

2 Development of China Medical Imaging Device Industry
2.1 International Environment
2.2 Policy Environment
2.3 Industry Overview
2.4 Market Analysis
2.4.1 Market Size & Gross Profit
2.4.2 Supply & Demand
2.4.3 Competition Pattern
2.4.4 Marketing Channel
2.5 Development Trend
2.5.1 Emphasis on Low & Medium-end Markets
2.5.2 Import Substitution of Domestic Enterprises

3 Segment Markets of China Medical Imaging Device Industry
3.1 CT
3.1.1 Market Size
3.1.2 Market Pattern
3.1.3 Development
3.2 Ultrasonic Device
3.3 MRI Device
3.4 PET Device

4 Import & Export of China Medical Imaging Device Industry
4.1 Import & Export
4.1.1 Import
4.1.2 Export
4.1.3 Comparison between Import and Export
4.2 Import & Export of CT
4.2.1 Import
4.2.2 Export
4.2.3 Comparison between Import and Export
4.3 Import & Export of Ultrasonic Device
4.3.1 Import
4.3.2 Export
4.3.3 Comparison between Import and Export
4.4 Import & Export of MRI Device
4.4.1 Import
4.4.2 Export
4.4.3 Comparison between Import and Export
4.5 Import & Export of X-ray Device

5 Key Enterprises in Chinese Medical Imaging Device Market
5.1 GE Healthcare
5.1.1 Profile
5.1.2 Operation
5.1.3 Development in China
5.1.4 GE Hangwei Medical Systems Co., Ltd. (GEHW)
5.1.5 GE Healthcare (China)
5.2 Siemens Healthcare
5.2.1 Profile
5.2.2 Operation
5.2.3 Development in China
5.2.4 Siemens Shanghai Medical Device Ltd.
5.2.5 Siemens Mindit Magnetic Resonance Ltd.
5.3 Phillips Healthcare
5.3.1 Profile
5.3.2 Operation
5.3.3 Development in China
5.3.4 Philips and Neusoft Medical Systems Co., Ltd. (PNMS)
5.4 Hitachi Medical Corporation
5.4.1 Profile
5.4.2 Operation
5.4.3 Development in China
5.4.4 Hitachi Medical Systems (Suzhou) Corporation (HMSC)
5.5 Shimadzu
5.5.1 Profile
5.5.2 Operation
5.5.3 Development in China
5.5.4 Beijing Shimadzu Medical Device Co., Ltd. (BSME)
5.6 Toshiba Medical Systems Corporation
5.6.1 Profile
5.6.2 Toshiba Medical Systems (China) Co., Ltd.
5.7 Mindray Medical
5.8 Wandong Medical
5.9 Neusoft Medical Systems
5.10 Anke
5.11 Xingaoyi
5.12 Chison
5.13 Perlove Radial-Video Device
5.14 Belson
Selected Charts

- Classification and Application of Medical Imaging Device
- Medical Imaging Device Industry Chain in China
- Global Medical Imaging Device Market Size, 2006-2011E
- Global Medical Imaging Device Market Share (by Region), 2009
- Sales and Worldwide Proportion of Top Four Medical Imaging Device Manufacturers, 2007-2009
- Medical Imaging Device Investment Projects of Foreign Enterprises in China, 2005-2010
- Chinese Laws and Regulations concerning Medical Device Industry
- Policies Related to Medical Imaging Device Industry Development in China
- Large-scale Medical Device Management Catalog of Ministry of Health of PRC
- Policies Related to the Procurement and Use of Medical Imaging Device in China
- Market Size and Growth Rate of Medical Devices in China, 2002-2009
- Hospital Quantity and Growth Rate in China, 2005-2010
- Major Medical Imaging Device Manufacturers in China
- Market Size and Growth Rate of Medical Imaging Device in China, 2006-2012E
- Gross Margin of Major Medical Imaging Device Manufacturers in China, 2006-2008
- Population Aged 65 & above and Proportion by Country, 2010
- Market Share of Medical Imaging Device Industry in China, 2008
- Industrial Output Value of Major Medical Imaging Device Manufacturers in China, 2008
- Approval of Grade A Large-sized Medical Device Allocation by Ministry of Health of PRC
- Marketing Channel of Medical Imaging Device in China
- Urban Medical Insurance Population and Growth Rate in China, 2000-2009
- Participant Quantity and Participation Rate of New Rural Cooperative Medical System (NRCMS) in China, 2000-2009
- China Medical Imaging Device Market Share (by Product), 2009
- China CT Market Share by Manufacturer, 2008
- China CT Market Share by Product, 2008
• China Ultrasonic Device Market Share by Manufacturer, 2008
• China MRI Market Share by Manufacturer, 2008
• Installed Quantity of Top 3 PET Device Manufacturers in China, up to Jun. 2009
• Monthly Import Volume of Medical Imaging Device in China, 2009-Oct.2010
• Monthly Import Value of Medical Imaging Device in China, 2009-Oct.2010
• Monthly Export Volume of Medical Imaging Device in China, 2009-Oct.2010
• Monthly Export Value of Medical Imaging Device in China, 2009-Oct.2010
• Monthly Import & Export Volume of Medical Imaging Device in China, Jan.-Oct. 2010
• Monthly Import & Export Value of Medical Imaging Device in China, Jan.-Oct. 2010
• Monthly Import Volume of CT in China, 2009-Oct.2010
• Monthly Import Value of CT in China, 2009-Oct.2010
• Monthly Export Volume of CT in China, 2009-Oct.2010
• Monthly Export Value of CT in China, 2009-Oct.2010
• Monthly Import & Export Volume of CT in China, Jan.-Oct. 2010
• Monthly Import & Export Value of CT in China, Jan.-Oct. 2010
• Monthly Import Volume of Ultrasonic Device in China, 2009-Oct.2010
• Monthly Import Value of Ultrasonic Device in China, 2009-Oct.2010
• Monthly Export Volume of Ultrasonic Device in China, 2009-Oct.2010
• Monthly Export Value of Ultrasonic Device in China, 2009-Oct.2010
• Monthly Import & Export Volume of Ultrasonic Device in China, Jan.-Oct. 2010
• Monthly Import & Export Value of Ultrasonic Device in China, Jan.-Oct. 2010
• Monthly Import Volume of MRI Device in China, 2009-Oct.2010
• Monthly Import Value of MRI Device in China, 2009-Oct.2010
• Monthly Export Volume of MRI Device in China, 2009-Oct.2010
• Monthly Export Value of MRI Device in China, 2009-Oct.2010
Selected Charts

- Monthly Import & Export Volume of MRI Device in China, Jan.-Oct. 2010
- Monthly Import & Export Value of MRI Device in China, Jan.-Oct. 2010
- Monthly Import & Export Volume of X-ray Device in China, Jan.-Oct. 2010
- Revenue, Net Income and Growth Rate of GE Healthcare, 2006-2010
- R&D Projects of GE Healthcare in China
- GE Healthcare Subsidiaries and Businesses in China
- Operating Income, Gross Margin, and Growth Rate of GEHW, 2005-2008
- Export Delivery Value and Growth Rate of GEHW, 2005-2008
- Operating Income, Gross Margin, and Growth Rate of GE Healthcare (China), 2005-2008
- Siemens Healthcare Revenue by Region, FY2010
- Revenue, Net Income, and Growth Rate of Siemens Healthcare, FY2006-FY2010
- R&D Expenditure of Siemens Healthcare, FY2006-FY2010
- Siemens Healthcare Subsidiaries in China
- Operating Income, Gross Margin, and Growth Rate of Siemens Shanghai Medical Device Ltd., 2005-2008
- Export Delivery Value and Growth Rate of Siemens Shanghai Medical Device Ltd., 2005-2008
- Operating Income, Gross Margin, and Growth Rate of Siemens Mindit Magnetic Resonance Ltd., 2006-2008
- Export Delivery Value and Growth Rate of Siemens Mindit Magnetic Resonance Ltd., 2006-2008
- Worldwide Production Bases of Phillips Healthcare
- Revenue, EBIT, and Growth Rate of Phillips Healthcare, 2006-2010
- Phillips Healthcare Revenue by Sector, 2009
• Phillips Healthcare Revenue by Region and Its Revenue Growth Rate in Emerging Markets, 2006-2009
• Investment and M&A of Phillips Healthcare in China, 2004-2010
• Operating Income, Gross Margin, and Growth Rate of PNMS, 2005-2008
• Export Delivery Value and Growth Rate of PNMS, 2005-2008
• Total Revenue, Net Profit Margin, and Growth Rate of Hitachi Medical Corporation, 2006-2010
• Revenue from Medical Device and Growth Rate of Hitachi Medical Corporation, 2006-2010
• Revenue of Hitachi Medical Corporation by Region, 2007-2009
• Revenue of Hitachi Medical Corporation by Product, 2006-2009
• Subsidiaries and Businesses of Hitachi Medical Corporation in China
• Operating Income, Gross Margin and Growth Rate of Hitachi Medical Systems (Suzhou) Corporation, 2005-2008
• Total Revenue and Net Profit Margin of Shimadzu, 2006-2010
• Shimadzu Medical Systems Revenue and Growth Rate, 2006-2010
• Revenue of Shimadzu Medical Systems by Region, 2007-2009
• R&D Expenditure and Capital Expenditure of Shimadzu Medical Systems, 2008-2009
• Shimadzu Subsidiaries in China
• Operating Income, Gross Margin and Growth Rate of BSME, 2005-2008
• Revenue and Net Profit Margin of Mindray Medical, 2007-2010
• Revenue from Medical Imaging Business and Growth Rate of Mindray Medical, 2007-2010
• Domestic and Overseas Revenue of Mindray Medical, 2007-2010
• Revenue of Mindray Medical by Region, 2009
• Revenue Growth Rate of Mindray Medical by Region, 2009
• Operating Income, Net Profit Margin, and Growth Rate of Wandong Medical, 2007-2010
• Revenue of Wandong Medical by Region, 2008-2009
• Domestic Revenue of Wandong Medical by Region, 2009
• Revenue of Wandong Medical by Sector, 2009
• Revenue of Wandong Medical by Market, 2009
• Operating Income, Gross Margin, and Growth Rate of Neusoft Medical Systems, 2007-2010
• Export Value and Growth Rate of Neusoft Medical Systems, 2007-2010
• Operating Income, Gross Margin, and Growth Rate of Anke, 2006-2008
• Operating Income, Gross Margin, and Growth Rate of Xingaoyi, 2005-2008
• Export Value and Growth Rate of Xingaoyi, 2007-2010
• Operating Income, Gross Margin, and Growth Rate of Chison, 2005-2008
• Operating Income, Gross Margin, and Growth Rate of Perlove Radial-Video Equipment, 2006-2008
• Operating Income, Gross Margin, and Growth Rate of Belson, 2006-2008
You can place your order in the following alternative ways:

1. Order online at www.researchinchina.com
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/82600893

<table>
<thead>
<tr>
<th>Party A:</th>
<th>Party B:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:</td>
<td>Name: Beijing Waterwood Technologies Co., Ltd (ResearchInChina)</td>
</tr>
<tr>
<td>Address:</td>
<td>Address: Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080</td>
</tr>
<tr>
<td>Contact Person:</td>
<td>Contact Person: Liao Yan</td>
</tr>
<tr>
<td>E-mail:</td>
<td>E-mail: <a href="mailto:report@researchinchina.com">report@researchinchina.com</a></td>
</tr>
<tr>
<td>Tel</td>
<td>Phone: 86-10-82600828</td>
</tr>
<tr>
<td>Fax</td>
<td>Fax: 86-10-82601570</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Bank details:</th>
<th>Bank details:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beneficial Name: Beijing Waterwood Technologies Co., Ltd</td>
<td></td>
</tr>
<tr>
<td>Bank Name: Bank of Communications, Beijing Branch</td>
<td></td>
</tr>
<tr>
<td>Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing</td>
<td></td>
</tr>
<tr>
<td>Bank Account No #: 110060668012015061217</td>
<td></td>
</tr>
<tr>
<td>Routing No #: 332906</td>
<td></td>
</tr>
<tr>
<td>Bank SWIFT Code: COMMCHNBJG</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Title</th>
<th>Format</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Hard copy</td>
<td>2200 USD</td>
</tr>
<tr>
<td></td>
<td>PDF (Single user license)</td>
<td>2100 USD</td>
</tr>
<tr>
<td></td>
<td>PDF (Enterprisewide license)</td>
<td>3300 USD</td>
</tr>
</tbody>
</table>

※ Reports will be dispatched immediately once full payment has been received.
Payment may be made by wire transfer or credit card via Paypal.