China Antimony Industry Report, 2010

Feb. 2011

ResearchInChina

www.researchinchina.com

This report

- **Analyzes the status quo and development of the global and china's antimony industry .**
- **Focuses on Import & Export of China Antimony Industry.**
- **Highlights the operation and development of major enterprises in antimony industry in worldwide and China.**

Related Products

China Lead and Zinc Industry Report, 2010

China Fluorite Industry Report, 2010

Global and China Stainless Steel Industry Report, 2009-2010

China Gold Industry Report, 2009-2010

Global and China Titanium Industry Report, 2009-2010

China Silicon Carbide Industry Report, 2009-2010

Abstract

Antimony is not only a kind of important strategic metal but also a sort of rare metal with limited reserves. Presently, the antimony production in the world converges in the countries and regions such as China, Bolivia, South Africa, etc. What's remarkable is that, during 2008-2009, China's output of antimony accounted for above 90% of global total. In this sense, the changes in Chinese policies for antimony industry exert great impact on global antimony market.

According to the notice unveiled by Ministry of Land and Resources of the People's Republic of China on March 15, 2010, the State decided to further carry the management and control on total exploitation of antimony ores, and at the same time to in principle suspend the approvals for the prospecting and exploitation of new antimony mines before June 30, 2011. In March, 2010, Leng Shui Jiang city, the largest antimony production base in China, enhanced the reshuffle of antimony smelting industry, raising the threshold for the production scale of antimony smelting enterprise to 50 million tons/year on the one hand and having closed nearly a hundred illegal antimony smelting enterprises on the other hand. Such policy adjustments have hindered the growth of domestic output of antimony and further intensified the tight supply of antimony worldwide since 2009. The price of antimony rose to RMB81,000/ton at the end of 2010, 2.8-fold that at the beginning of 2009.

Chinese antimony industry that has been out of the impact from financial crisis will embrace greater development opportunities in 2011. First, the ever rising price of antimony promotes the profitability of antimony product manufacturing enterprises; then, the State has closed down the antimony

manufacturers that failed to meet the standards in scale and environmental production, which favors the convergence of limited antimony ore resources towards superior enterprises.

Antimony oxide is the primary product of Chinese antimony industry now that the downstream flame retardants are massively needy of antimony oxide. In 2009, the consumption demand of flame retardants for antimony oxide takes 50% of total consumption demand of antimony. Currently, the key enterprises in China antimony industry are mostly involved in this field, including Shanxing Antimony, Chenzhou Mining Group, Yunnan Muli Antimong Industry and GuangXi YoungSun Chemicals, etc., of which Shanxing Antimony and Chenzhou Mining Group are the largest and second biggest manufacturing enterprises of antimony oxide all over the world respectively. In the field of other antimony-base products, the leading antimony enterprise in Guangxi –China Tin Group enjoys conspicuous market superiority in antimony deep-processing sectors like antimony alloys, and in 2010 the export quotas of metal antimony and antimony products obtained by the company occupied 49% of national export quotas in the same year.

Table of contents

Selected Charts

- Applications of Antimony-Based Products
- Antimony Industry Chain
- Reserves of Major Strategic Metals Worldwide & Exploitation Term, 2009
- Distribution of Antimony Reserve Worldwide, 2009
- Antimony Output Worldwide, 2002-2009
- Antimony Consumption Structure Worldwide, 2010
- Index of Gross Exploitation Amount in China
- Export Quota of Antimony and Antimony-Based Products in China
- Antimony Ore Reserves in China, 1978-2008
- Basic Reserves of Antimony Ore in China, 2002-2009
- Distribution of Antimony Ore Reserve in China, 2008
- Proportion of Antimony Ore by Scale in China, 2008
- Exploitation & Utilization of Antimony Ore in China by Basic Reserve, 2008
- Output of Antimony Concentrate of China, 2009-2010
- Antimony Output of China, 2002-2010
- Output Distribution of Antimony Concentrate by Region of China, 2010
- Antimony Output Distribution by Region of China, 2010
- Antimony Consumption in China, 2001-2010
- Antimony Ingot Price in Chinese Market, 2003-2010
- Antimony Consumption Structure in China, 2009
- Mine Resources of Key Antimony Enterprises
- Export Quota of Antimony-Based Enterprises in China, 2010
- Import Volume of Antimony-Based Products in China, 2008-2010
- Import Value of Antimony-Based Products in China, 2008-2010
- Export Volume of Antimony-Based Products in China, 2008-2010

Selected Charts

- Export Value of Antimony-Based Products in China, 2008-2010
- Operating Income and Net Income of Hunan Nonferrous Metals, 2006-2010
- Sales Volume and Average Price of Antimony-Based Products of Shanxing Antimony, 2007-2010
- Reserves of Major Metals of Chenzhou Mining Group, 2008-2010
- Operating Income and Net Income of Chenzhou Mining Group, 2006-2010
- Operating Income Structure of Chenzhou Mining Group by Region, 2010
- Operating Income Structure of Chenzhou Mining Group by Product, 2007-2010
- Output of Antimony Concentrate and Antimony Oxide of Chenzhou Mining Group, 2007-2010
- Major Business Indicators of Nanxing Antimony Industry, 2009-2010
- Sales Revenue of China Tin Group, 2006-2011E
- Assigned Distributors of Yunnan MuLi Antimong Industry in Key Regions
- Capacities of Major Products of Hechi Nanfang Non-ferrous Metals (Group) Smelting, 2009
- Sales Revenue of Hechi Nanfang Non-ferrous Metals (Group) Smelting, 2005-2010
- Antimony Industry Structure of GuangXi YoungSun Chemicals

How to Buy

You can place your order in the following alternative ways:

1.Order online at www.researchinchina.com

2.Fax order sheet to us at fax number:+86 10 82601570

3. Email your order to: report@researchinchina.com

4. Phone us at +86 10 82600828/ 82600893

Party A:			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

Party B:			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	report@researchinchina.com	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng,Landianchang,Haidian District,Beijing Bank Account No #: 110060668012015061217 Routing No # : 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	**Format**	**Cost**
Total		

Choose type of format

Hard copy ……………………….999 USD

PDF (Single user license) …………....899 USD

PDF (Enterprisewide license)….. .....1800 USD

※ Reports will be dispatched immediately once full payment has been received. Payment may be made by wire transfer or credit card via Paypal.

ResearchInChina
www.researchinchina.com