



Global Top 500 Mining and Metal Companies, 2010

Mar. 2011

This report

- ◆ Analyzes the rank of global top 500 mining and metal companies.
- ◆ Focuses on the status quo and development of mining and metal industry by region, such as Australia, Asia, Europe, Africa and America.
- ◆ Highlights the operation and development of global top 500 mining and metal companies.

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Abstract

After the impact of international economic crisis in 2008, the global metal & mining industry has recovered from the bottom in early 2009, ever since when, the global metal price has been on the steady rise.

Fueled by the sustained growth of macro-economy and the expansion of domestic demand, China witnessed the exceedingly strong demand for major metal ore products in 2009, the mining market was continuously animated, and the mining economy transformed from weakness to renewal. Meanwhile, Chinese enterprises accelerated the M&A overseas. According to the statistics of MEG, there were 31 projects or companies priced over US\$25 million among the M&A of global basic metal enterprises in 2009. Hereinto, all of the Top 3 purchasers were Chinese enterprises. In addition, the 9 acquisitions of Chinese purchasers held 40% of total resource values of the 31 M&As.

Based on the report of Global Top 500 Mining and Metal Companies in 2009, we sorted out more than 800 mining (excluding coal mine, petroleum, and natural gas) and metal related (excluding metal

products) enterprises listed in over 50 major stock exchanges worldwide, downloaded their latest annual reports and financial reports, found the financial data concerning the over 800 mining and metal enterprises, and worked out the global Top 500 mining and metal enterprises in 2010 according to such indices as revenue, net income, and total assets.

The global Top 500 mining and metal enterprises in 2010 indicated the climbing strength of Chinese metal & mining enterprises. In contrast to the global Top 500 in 2009, Chinese enterprises performed powerfully in 2010 and occupied 25 positions of the global Top 100 in 2010, up 31.6% against the quantity of 19 in 2009. Besides, Australian metal & mining enterprises also made remarkable achievements in 2010 and accounted for 64 positions of the global Top 500, an increase of 56.1% from the number of 41 in 2009.

Global Top 50 Mining and Metal Companies 2010

Rank	Country	Short Name	Revenue	Profit	Asset	Profit Margin
1	Luxembourg	ArcelorMittal	61021.00	157.00	127697.00	0.26%
2	Australia	BHP Billiton	52798.00	12722.00	88852.00	24.10%
3	AUSTRALIA	Rio Tinto	41825.00	4872.00	97236.00	11.65%
4	Japan	Nippon Steel	37670.00	-124.52	54029.40	-0.33%
5	Japan	JFE	34316.60	550.90	52227.20	1.61%
6	S.KOREA	POSCO	31326.75	3032.25	42764.95	9.68%
7	Switzerland	Xstrata	30499.00	4688.00	63824.00	15.37%
8	Brazil	VALE	23311.00	5349.00	102279.00	22.95%
9	Japan	JFE SHOJI	21860.10	90.58	6355.54	0.41%
10	China	Baoshan Iron	21719.70	851.70	29453.80	3.92%
11	Britain	Anglo American	20858.00	2425.00	56308.00	11.63%
12	United States	Alcoa	18439.00	-1151.00	38472.00	-6.24%
13	Japan	Kobe Steel	17879.91	67.48	24067.94	0.38%
14	Brazil	METALURGICA GERDAU	15212.76	214.28	26195.09	1.41%
15	Brazil	Gerdau S.A.	15098.20	638.27	25362.70	4.23%
16	America	Freeport-McMoran	15040.00	2749.00	25996.00	18.28%
17	China	TISCO Stainless	14838.10	152.29	7872.10	1.03%
18	India	Hindalco	14212.30	103.18	14726.70	0.73%

(Unit: USD million, ranking according to the total revenue of annual report in 2009 and exchange rate in January, 2010)

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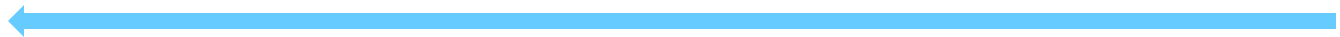
Chapter 7 Overview of Global Top 500 Mining and Metal Companies

(including company profile, website, stock code, business, revenue and profit in past five years)

- A M Castle & Co
- Acerinox
- Acertec Plc
- ACH
- Acos Villares SA
- Adhunik Metaliks
- ADITYA BIRLA
- Agnico-Eagle Mines Ltd
- AHRESTY CORP
- AICHI STEEL CORP
- Alamos Gold
- ALCHA ALUMINIUM
- Alcoa
- ALCONIX CORP
- Allegheny Technologies
- Alro SA
- ALUMIL MILONAS ALUM. IND. S.A.
- Ammtec Ltd
- Aneka Tambang Tbk PT
- Anglo American PLC
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- Volcan Compania Minera SAA
- Weatherly International Plc
- Wesdome Gold Mines Ltd
- Western Metal Materials
- Western Mining Co Ltd
- Wuhan Iron and Steel Co Ltd
- Henan Zhongfu Industry Co.,Ltd.
- Zhongjin Gold (Zhongjin Gold Corp.,Ltd.)
- Shenzhen Zhongjin Lingnan Nonfemet Co.,Ltd.
- Zijin Mining
- ZIMPLATS
- Huludao Zinc Industry Co.,Ltd.

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- Europe and Central Eurasia: Historic and Projected Salable Coal Production, 1995-2015
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