China Coal Mine Machinery Industry Report, 2010-2011

Apr. 2011
This report

◆ Analyzes the status quo, market demand and competition pattern of coal mine machinery industry in China.

◆ Focuses on the market segments of coal mine machinery industry, such as hydraulic support, scraper conveyor and roadheader.

◆ Highlights the operation and development of key enterprises in coal mine machinery industry in China.

Please visit our website to order this report and find more information about other titles at www.researchinchina.com

Related Products

- China Excavator Industry Report, 2010-2011
- China Inverter Air Conditioner Industry Outlook Report, 2010-2015
- China High-voltage Inverter Industry Report, 2009-2010
- Global and China Marine Diesel Engine Industry Report, 2010
- Global and China Micro Motor Industry Report, 2010
- China Bulldozer Industry Report, 2010
Along with the ever increasing coal output and the rising level of coal winning equipment in China, the demand for coal mine machinery will maintain the relatively high growth rate in the following years. Promisingly in 2015, the output value of coal machinery industry will reach RMB149.9 billion, with the CAGR of 22.8%.

Besides the analysis on status quo and market demand of coal mine machinery industry, this report probes deeply into the market competition pattern, segment market competition, and key enterprises.

In regard to competition pattern, Chinese coal mine machinery industry characterizes comparatively low market concentration ratio. In 2009, the market share of Top 10 coal mine machinery enterprises by sales turned out to be 27.9%; hereinto, Zhengzhou Coal Mining Machinery (Group) Co., Ltd enjoyed the lion’s share of 7.1%.
As the leading company in scraper conveyor field, China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. under ChinaCoal Group acquired the sales of RMB1.89 billion in 2009, accounting for 23% market share, followed by Ningxia Tiandi Benniu, Shandong Mining Machinery Group, Shanxi Coal Mine Machinery, etc.

Roadheader industry features comparatively high market concentration ratio. SANYHE International Holdings ranks the first with the market share of 32%, followed by JCMMC.

From the perspective of product segments, hydraulic support composes the value core of fully mechanized coal mining equipment and is also the segmented sector that features the most fierce market competition. Zhengzhou Coal Mining Machinery (Group) Co., Ltd, the leading enterprise in hydraulic support industry all along, possesses the steady market share of 25% or so, and it manufactured 13,444 hydraulic supports in 2010.

As for the field of coal winning machine, in 2009, Jixi Coal Mining Machinery Co., Ltd. and Taiyuan Mining Machinery Group Co., Ltd seized the respective market share of over 20%; together with such coal mine machinery enterprises as Wuxi Shengda Machinery Manufacturing Co., Ltd., Xi’an Coal Mining Machinery Co., Ltd., and Shanghai Chuangli Machinery Manufacturing Co., Ltd., they took the total share of 88% of the coal winning machine market.
4 Market Segments
4.1 Hydraulic Support Market
4.1.1 Status Quo
4.1.2 Competition Pattern
4.2 Competition Pattern of Coal Winning Machine Market
4.3 Competition Pattern of Scraper Conveyor Market
4.4 Competition Pattern of Roadheader Market

5 Domestic Companies
5.1 Zhengzhou Coal Mining Machinery (Group) Co., Ltd
5.1.1 Profile
5.1.2 Operation
5.1.3 Development Strategy
5.2 Sany International Development Limited
5.2.1 Profile
5.2.2 Operation
5.2.3 R&D
5.2.4 Development Strategy
5.3 Tiandi Science & Technology Co., Ltd.
5.3.1 Profile
5.3.2 Operation
5.3.3 Ningxia Tiandi Benniu Industry Group Co., Ltd.
5.4 International Mining Machinery Holdings Limited (IMM)
5.4.1 Profile
5.4.2 Operation
5.4.3 Jiamusi Coal Mining Machinery Co., Ltd (JCMMC)
5.4.4 Jixi Coal Mining Machinery Co., Ltd
5.4.5 Huainan Changbi Mining Machinery Co., Ltd
5.4.6 Zhengzhou Siwei Mechanical & Electrical Equipment Manufacturing Co., Ltd
5.5 China National Coal Mining Equipment Co., Ltd
5.5.1 Profile
5.5.2 Operation
5.5.3 Projects under Construction
5.5.4 China Coal Zhangjiakou Coal Mining Machinery Co., Ltd.
5.5.5 China Coal Beijing Coal Mining Machinery Co., Ltd.
5.6 Pingdingshan Coal Mine Machinery Co., Ltd.
5.7 Sichuan Sunkun Equipment Co., Ltd. (Sunkun)
5.8 Shandong Tiansheng Mine Equipment Co., Ltd.
5.9 Shandong Mining Machinery Group
5.10 Shanxi Pingyang Industry Machinery Co., Ltd.
5.11 Linzhou Heavy Machinery Group Co., Ltd.
5.12 Chongqing Dajiang Xinda Vehicle Company Limited
5.13 Shanxi Coal Mine Machinery Manufacturing Co., Ltd.
5.14 Xi'an Coal Mining Machinery Co., Ltd.
5.15 Yankuang Group Continent Machinery Co., Ltd.
5.16 Shanxi Xinzhou General Machinery Co., Ltd.
5.17 Taiyuan Mining Machinery Group Co., Ltd
5.18 Wuxi Shengda Machinery Manufacturing Co., Ltd.
5.19 Jiaozuo Shenhua Heavy Machinery Manufacturing Co., Ltd
5.20 Anhui Sunward Mining Equipment Co., Ltd
5.21 Jilin Jiaohe Coal Machine Manufacturing Co., Ltd.
• Classification of Coal Mine Machinery in China
• Profile of Fully Mechanized Mining Equipment
• Steel Output in China, 2001-2010
• Price Index of Steel in China, 2007-2011
• Coal Output and Consumption in China, 2001-2010
• Relevant Policy of Coal Mine Machinery Industry in China, 2005-2011
• Output Value and Growth Rate of Fully Mechanized Coal Mining Equipment in China, 2002-2010
• Raw Coal Output and Growth Rate in China, 2007-2010
• Fixed Assets Investment and Growth Rate of Chinese Coal Industry, 2003-2010
• Comparison of Three Coal Mining Methods in China
• Coal Mechanization Rate in China, 2001-2015E
• Coal Equipment Investment and Output Value of Fully Mechanized Mining Equipment in China, 2010-2015E
• Sales and Market Share of Top 10 Coal Mine Machinery Enterprises in China, 2009
• Complete-set Development Mode of Coal Mine Machinery Enterprises in China
• Output Value Proportion of Coal Machinery in China, 2009
• Total Output Value of Hydraulic Support Industry in China, 2005-2012E
• Output of Major Hydraulic Support Manufacturers in China, 2004-2009
• Market Share of Top 10 Hydraulic Support Enterprises in China, 2009
• Market Share of Top 5 Coal Winning Machine Enterprises in China, 2009
• Sales Volume of Coal Winning Machine Manufacturers in China, 2004-2008
• Market Share of Top 10 Scraper Conveyor Enterprises in China, 2009
• Sales Volume of Scraper Conveyor Enterprises in China, 2004-2008
• Sales Volume of Roadheader Manufacturers in China, 2004-2008
• Market Share of Roadheader in China, 2009
• Operating Income and Net Income of Zhengzhou Coal Mining Machinery (Group) Co., Ltd, 2007-2010
• Integrated Gross Margin of Zhengzhou Coal Mining Machinery (Group) Co., Ltd, 2007-2010
• Revenue of Zhengzhou Coal Mining Machinery (Group) Co., Ltd by Product, 2008-2010
• Capacity of Zhengzhou Coal Mining Machinery (Group) Co., Ltd after Designed Capacity Accomplishment of Projects with Raised Funds, 2012
• Operating Income of Zhengzhou Coal Mining Machinery (Group) Co., Ltd (by Region), 2010
• Operating Income and Net Income of Sany International Development Limited, 2008-2010
• Operating Income of Sany International Development Limited by Sector, 2009-2010
• Revenue from Combined Coal Mining Unit Business of Sany International Development Limited, 2009-2014E
• Operating Income and Net Income of Tiandi Science & Technology Co., Ltd., 2007-2010
• Advance Receipts of Tiandi Science & Technology Co., Ltd., 2007-2010
• Revenue Breakdown of Tiandi Science & Technology Co., Ltd. (by Sector), 2007-2010
• Coal Mine Machinery Revenue and Growth Rate of Tiandi Science & Technology Co., Ltd., 2007-2010
• IMM Operating Income and Profit, 2008-2010
• IMM Revenue by Product, 2008-2010
• JCMMC Revenue, 2008-2010
• Revenue of Jixi Coal Mining Machinery Co., Ltd., 2008-2010
• Coal Mine Equipment Revenue and Profit of ChinaCoal, 2008-2010
• Market Share of ChinaCoal Machinery & Equipment (by Product), 2009-2010
• Revenue of Pingdingshan Coal Mine Machinery Co., Ltd., 2007-2009
• Operating Income and Net Income of Shandong Mining Machinery Group, 2008-2010
• Revenue of Shandong Mining Machinery Group by Product, 2008-2010
• Projects with Raised Funds of Shandong Mining Machinery Group
Selected Charts

- Operating Income and Net Income of Linzhou Heavy Machinery Group Co., Ltd., 2008-2010
- Revenue of Linzhou Heavy Machinery Group Co., Ltd. by Product, 2007-2010
- Gross Margin of Linzhou Heavy Machinery Group Co., Ltd. by Product, 2008-2010
- Sales Volume of Linzhou Heavy Machinery Group Co., Ltd. by Product, 2007-2010
- Projects with Raised Funds of Linzhou Heavy Machinery Group Co., Ltd., 2010
- Newly-added Support Capacity of Linzhou Heavy Machinery Group Co., Ltd.
You can place your order in the following alternative ways:

1. Order online at [www.researchinchina.com](http://www.researchinchina.com)
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/82600893

### Party A:
- **Name:**
- **Address:**
- **Contact Person:**
- **Tel:**
- **Fax:**

### Party B:
- **Name:** Beijing Waterwood Technologies Co., Ltd (ResearchInChina)
- **Address:** Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080
- **Contact Person:** Liao Yan
- **Phone:** 86-10-82600828
- **E-mail:** report@researchinchina.com
- **Fax:** 86-10-82601570

### Bank details:
- **Beneficial Name:** Beijing Waterwood Technologies Co., Ltd
- **Bank Name:** Bank of Communications, Beijing Branch
- **Bank Address:** NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing
- **Bank Account No #:** 110060668012015061217
- **Routing No #:** 332906
- **Bank SWIFT Code:** COMMCNSHBJG

### Choose type of format
- **Hard copy** ………………………1800 USD
- **PDF (Single user license)** …………..1700 USD
- **PDF (Enterprisewide license)** ……2500 USD

※ Reports will be dispatched immediately once full payment has been received.

Payment may be made by wire transfer or credit card via Paypal.

---

**How to Buy**

Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080
Phone: +86 10 82600828 ● Fax: +86 10 82601570 ● [www.researchinchina.com](http://www.researchinchina.com) ● report@researchinchina.com