



China Engineering Vehicle Industry Report, 2010

Apr. 2011

This report

- ◆ Analyzes the overall market situation of engineering vehicle and the market sizes of light, medium and heavy engineering vehicles in China.
- ◆ Focuses on the manufacturing and supporting of engineering vehicle chassis.
- ◆ Highlights the production and development trends of 16 leading manufacturers of engineering vehicle in China.

Please visit our website to order this report and find more information about other titles at www.researchinchina.com

Related Products

China Automatic Fare Collection (AFC) Machine Industry Report, 2010-2011

China Coal Mine Machinery Industry Report, 2010-2011

China Bulldozer Industry Report, 2010

China Excavator Industry Report, 2010-2011

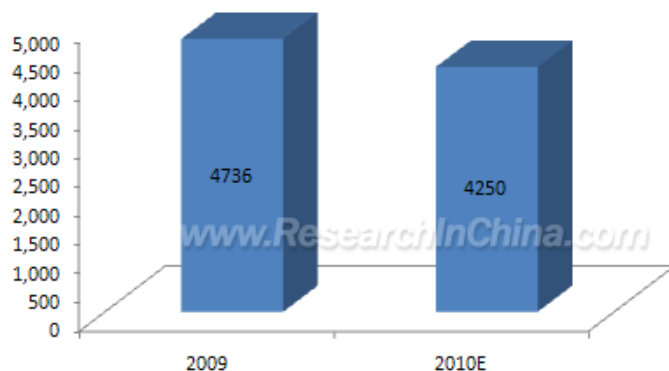
China Inverter Air Conditioner Industry Outlook Report, 2010-2015

China Low and Medium-voltage Inverter Industry Report, 2010-2011

Abstract

Engineering vehicle is a kind of special goods vehicle van equipped with facilities needed in engineering work. Common engineering vehicles consist of engineering emergency vehicle, power engineering vehicle, and the like. From 2009 to 2010, the output of engineering vehicles in China fell a bit but kept stable as a whole. In first seven months of 2010, China had 18 manufacturers whose total output of engineering vehicle registered 2,479 units, and the total output in the full year of 2010 was estimated to decrease by around 10% year-on-year to 4,250 units.

Output of Engineering Vehicles in China, 2009-2010



Source: ResearchInChina

During 2009-2010, Chinese engineering vehicle market was featured as follows:

1. The market was dominated by light engineering vehicle.

In 2009, China boasted 28 manufacturers of light engineering vehicle whose output footing up to 4,193 units, an 88.53% share of total engineering vehicle output of the year. Compared with this, the outputs of medium engineering vehicle and heavy engineering vehicle arrived at 433 units and 104 units, accounting for 9.14% and 2.20% of total engineering vehicle output of the year, respectively. The supply of light engineering vehicle is abundant, while the output of medium and heavy engineering vehicles characterized by higher technical content and higher added value is limited in a relative sense.

2. Production was highly centralized.

In 2009 and H1 2010, total output of top six Chinese manufacturers of engineering vehicle reached 3,849 units and 1,830 units respectively, accounting for 81% and 88% of total output. In terms of rankings, Nanjing Automobile, Zhengzhou NISSAN Automobile, Jiangling Motor Group Specialty Vehicle and Shenyang Brilliance Jinbei Automobile have kept being the four leading manufacturers of the industry.

3. Engineering vehicle chassis mainly were domestic products.

Chassis brands that find widespread application in light engineering vehicle are mainly IVECO, NISSAN and JWC Quanshun, those in medium engineering vehicle include Dongfeng and Jianghuai, and those in heavy engineering vehicle cover ISUZU. In 2009, the use of foreign chassis brands in China-made medium engineering vehicles and heavy ones accounted for 3% and 6% respectively of total chassis in service, showing domestic chassis for heavy and medium engineering vehicle is still lagged behind similar overseas chassis. With the data sourced from China Association of Automobile Manufacturers, the report analyzes the overall market situation of engineering vehicle and the market sizes of light, medium and heavy engineering vehicles in China, lays emphasis on the manufacturing and supporting of engineering vehicle chassis, and at length introduces the production and development trends of 16 leading manufacturers of engineering vehicle in China.

Nanjing NAC Special Purpose Vehicle Co., Ltd, with a registered capital of RMB35.5467 million and the brand Changda, is engaged in the marketing of special refitted cars of IVECO, Yuejin, SAIC Istana, JAC Refine, etc.

Zhengzhou NISSAN Automobile Co., Ltd. signed a strategic cooperation agreement with Nanyang Municipal Government of Henan Province in December 2010, to jointly build a special purpose vehicle production base in Nanyang.

Jiangling Motor Group Specialty Vehicle Co, Ltd., established in 1996, presently owns more than 200 product varieties in ten series covering such vehicle models as new energy vehicle, ambulance, police car and luxury saloon car.

Nanjing Automobile Factory and Jiangsu Zhongyi Auto Co., Ltd., both located in Nanjing City of Jiangsu Province, have annual vehicle-refitting capacity of 3,000 cars apiece.

1. Engineering Vehicle

- 1.1 Definition
- 1.2 Classification
- 1.3 Key Parts

2. China's Engineering Vehicle Industry

- 2.1 Overview of Engineering Vehicle Production
- 2.2 Main Manufacturers of Heavy Engineering Vehicle and Their Output
- 2.3 Main Manufacturers of Medium Engineering Vehicle and Their Output
- 2.4 Main Manufacturers of Light Engineering Vehicle and Their Output

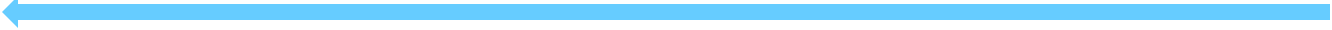
3. Analysis of China's Engineering Vehicle Chassis Market

- 3.1 Manufacturers, Brands and Shares of Engineering Vehicle Chassis
- 3.2 Engineering Vehicle Chassis Brands by Vehicle Model
- 3.3 Leading Brands of Engineering Vehicle Chassis
 - 3.3.1 IVECO
 - 3.3.2 JMC Quanshun
 - 3.3.3 Dongfeng
 - 3.3.4 ISUZU

4. Key Manufacturers of Engineering Vehicle in China

- 4.1 Nanjing NAC Special Purpose Vehicle Co., Ltd.
 - 4.1.1 Company Profile
 - 4.1.2 Production of Engineering Vehicle
- 4.2 Zhengzhou NISSAN Automobile Co., Ltd.
 - 4.2.1 Company Profile
 - 4.2.2 Production of Engineering Vehicle
- 4.3 Jiangling Motor Group Specialty Vehicle Co, Ltd.
- 4.4 Shenyang Brilliance Jinbei Automobile Co., Ltd.
- 4.5 Nanjing Automobile Factory
 - 4.5.1 Company Profile
 - 4.5.2 Production of Engineering Vehicle
- 4.6 Jiangsu Zhongyi Auto Co., Ltd.
 - 4.6.1 Company Profile
 - 4.6.2 Production of Engineering Vehicle
- 4.7 Dongfeng Automobile Co., Ltd.
- 4.8 Beiqi Foton Motor Co., Ltd.
- 4.9 Guangdong SIWUN Logistics Equipment Co., Ltd.
- 4.10 Chongqing Lifan Automobile Co. Ltd
- 4.11 Shanghai Aviation Special Vehicle Manu. Co., Ltd.
- 4.12 Wuhan Bus Factory
- 4.13 Jiangling Motors Group Co.
- 4.14 Chongqing Dima Industry Co., Ltd.
 - 4.14.1 Company Profile
 - 4.14.2 Production of Engineering Vehicle
- 4.15 Vasta Vehicle Manufacturing Limited
- 4.16 Huzhou Bus Factory Co., Ltd.

- Engineering Vehicle Classification by Weight
- Output of Engineering Vehicle in China, 2009-2010
- Output of Top Six Manufacturers of Engineering Vehicle, 2009
- Market Share of Top Six Manufacturers of Engineering Vehicle, 2009
- Output of Top Six Manufacturers of Engineering Vehicle, 2010
- Market Share of Top Six Manufacturers of Engineering Vehicle, 2010
- Engineering Vehicle Percentage by Vehicle Model, 2009
- Engineering Vehicle Percentage by Vehicle Model, Jul. 2010
- Output of Top Seven Manufacturers of Heavy Engineering Vehicle, 2009
- Output of Top Seven Manufacturers of Medium Engineering Vehicle, 2009
- Output of Top Seven Manufacturers of Light Engineering Vehicle, 2009
- Market Share of Top Five Manufacturers of Light Engineering Vehicle, 2009
- Output of Top Seven Manufacturers of Light Engineering Vehicle, Jul. 2010
- Manufacturers and Brands of Engineering Vehicle Chassis, 2009-2010
- Top Seven Brands of Engineering Vehicle Chassis by Application, 2009
- Market Shares of Top Seven Brands (by Application) of Engineering Vehicle Chassis, 2009
- Top Seven Engineering Vehicle Chassis Brands by Application, 2010
- Share of Isuzu Chassis in Heavy Engineering Vehicle Chassis Market, 2009
- Application of Chassis Brands in Medium Engineering Vehicle, 2009
- Application of Chassis Brands in Light Engineering Vehicle, 2009
- Share of IVECO Chassis Use in Manufactures of Light Engineering Vehicle, 2009
- Share of JMC Quanshun Chassis Use in Manufactures of Light Engineering Vehicle, 2009
- Application of Dongfeng Chassis in Engineering Vehicles by Vehicle Model, 2009
- Application of ISUZU Chassis in Engineering Vehicles by Vehicle Model, 2009
- Key Engineering Vehicle Products of Nanjing NAC Special Purpose Vehicle Co., Ltd

- 
- Quantity and Brands of Chassis Used in Engineering Vehicles of Nanjing NAC Special Purpose Vehicle, 2009
 - Quantity and Brands of Chassis Used in Engineering Vehicles of Zhengzhou NISSAN Automobile, 2009
 - Quantity and Brands of Chassis Used in Engineering Vehicles of Jiangling Motor Group Specialty Vehicle, 2009
 - Engineering Vehicle Output of Nanjing Automobile Factory, 2009-2010
 - Products of Jiangsu Zhongyi Auto by Chassis Brands
 - Quantity and Brands of Chassis Used in Engineering Vehicles of Jiangsu Zhongyi Auto, 2009
 - Engineering Vehicle Products of Dongfeng Automobile by Vehicle Model, 2009
 - Key Engineering Vehicle Products of Beiqi Foton Motor and Chassis Application
 - Engineering Emergency Vehicle and Chassis Models of Shanghai Aviation Special Vehicle Manu.
 - Engineering Vehicles of Shanghai Aviation Special Vehicle Manu. By Vehicle Model, 2009
 - Engineering Vehicles of Wuhan Bus Factory by Vehicle Model, 2009
 - Quantity and Brands of Chassis Used in Engineering Vehicles of Wuhan Bus Factory, 2009
 - Engineering Vehicles of Chongqing Dima Industry by Vehicle Model, 2009
 - Quantity and Brands of Chassis Used in Engineering Vehicles of Chongqing Dima Industry, 2009

You can place your order in the following alternative ways:

1. Order online at www.researchinchina.com
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/ 82600893

Party A:			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

Party B:			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	report@researchinchina.com	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing Bank Account No #: 110060668012015061217 Routing No #: 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	Format	Cost
<i>Total</i>		

Choose type of format

- Hard copy999 USD
- PDF (Single user license)999 USD
- PDF (Enterprisewide license).....2000 USD

※ Reports will be dispatched immediately once full payment has been received.
Payment may be made by wire transfer or credit card via Paypal.