



**China Steel Structure Industry
Report, 2010-2015**

July 2011

This report

- ◆ **Analyzes the steel structure market in China**
- ◆ **Focuses on application of steel structure and industry chain**
- ◆ **Highlights the operation of key enterprises also competition**

Please visit our website to order this report and find more information about other titles at www.researchinchina.com

Related Products

Global and China Laser Equipment and Processing Industry Report, 2010-2013

Global and China Refractory Material Industry Report, 2010-2011

China Concrete Pump Truck Industry Report, 2010-2011

China Gear Industry Report, 2010-2011

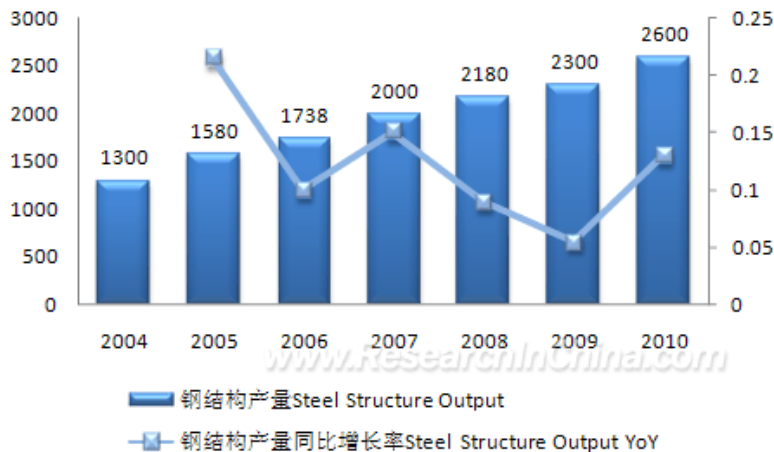
China Rail Transit Air-conditioning Industry Report, 2011

China Germanium Industry Report, 2011

Abstract

Currently, steel structure industry is growing steadily in China. China's total output of steel structure achieved 26 million tons in 2010, up 13.3% against the previous year's 23 million tons. With the accelerated urbanization and economic development, the investment in the construction of large venues, transport hubs, industrial premises, and commercial high-rise buildings will continue to increase, resulting in a steadily expanding steel structure market in China.

Output and Growth Rate of Steel Structure in China, 2004-2010 (10,000 tons)



Source: ResearchInChina

There are two main types of steel structure enterprises in China, namely, contractor and manufacturer. Contractors are engaged in steel structure project contracting and they produce steel structure mainly for their own use. This kind of enterprises includes Changjiang Jinggong Steel Building (Group) Co., Ltd., Zhejiang Hangxiao Steel Structure Co., Ltd., Zhejiang Southeast Space Frame Co., Ltd., and Guangzheng Steel Structure Co., Ltd. As for steel structure manufacturers, Anhui Honglu Steel Construction (Group) Co., Ltd., Qingdao East Steel Tower Stock Co., Ltd., and Dajin Heavy Industry Corporation are of this kind. They concentrate on manufacturing steel structure and take a few of projects as their sideline.

As the largest steel structure enterprise in China, Changjiang Jinggong Steel Building (Group) Co., Ltd. lays equal stress on project contracting and steel structure manufacturing. As of the end of 2010, its steel structure capacity reached 550 thousand tons and newly signed contracts in 2010 valued RMB 6.45 billion, up 32% YoY.

Anhui Honglu Steel Construction (Group) Co., Ltd. has the most complete range of steel structure products. It focuses on steel structure manufacturing while reducing the participation in project contracting, which has effectively improved its level of professional manufacturing of steel structure. Its operating income registered RMB 2.625 billion in 2010, up 62.78% year on year. Moreover, its growth rate of operating income for the latest 3 years ranked No. 1 in the industry.

Qingdao East Steel Tower Stock Co., Ltd. is a leading enterprise involved in the manufacturing of steel structure for equipment in industries including thermal power, nuclear power and petrochemical industries. Its operating income was RMB 1.7 billion in 2010, up 15.04% YoY; and its total profit achieved RMB 278 million, up 62.29% YoY.

1. Overview of Steel Structure Industry

- 1.1 Overview of Steel Structure
- 1.2 Development History
- 1.3 Industry Characteristics
 - 1.3.1 Periodicity
 - 1.3.2 Regionality
 - 1.3.3 Seasonal
- 1.4 Technology Progress

2. Steel Structure Market in China

- 2.1 Policies Concerning Chinese Steel Structure Industry
- 2.2 Supply
- 2.3 Demand
- 2.4 Import & Export
- 2.5 Regional Competition

3. Major Application Market

- 3.1 Architectural Steel Structure
 - 3.1.1 Light Steel Structure
 - 3.1.2 Heavy Steel Structure
 - 3.1.3 Space Steel Structure
 - 3.1.4 Bridge Steel Structure
- 3.2 Equipment Steel Structure

4. Steel Structure Industry Chain

- 4.1 Overview of Industry Chain
- 4.2 Upstream
 - 4.2.1 Development
 - 4.2.2 Influence
- 4.3 Downstream
 - 4.3.1 Development
 - 4.3.2 Business Model of Downstream Steel Structure Construction Industry
 - 4.3.3 Influence
- 4.4 Overview of Substitute Products

5. Leading Enterprises

- 5.1 Qingdao East Steel Tower Stock Co., Ltd.
 - 5.1.1 Profile
 - 5.1.2 Subsidiaries
 - 5.1.3 Operation
 - 5.1.4 Customers
 - 5.1.5 Ongoing Projects
 - 5.1.6 Orders
- 5.2 Anhui Honglu Steel Construction (Group) Co., Ltd.
 - 5.2.1 Profile
 - 5.2.2 Subsidiaries

5.2.4 Customers

5.2.5 Ongoing Projects

- 5.3 Guangzheng Steel Structure Co., Ltd.
- 5.4 Dajin Heavy Industry Corporation
- 5.5 Zhejiang Southeast Space Frame Co., Ltd.
- 5.6 Zhejiang Hangxiao Steel Structure Co., Ltd.
- 5.7 Changjiang Jinggong Steel Building (Group) Co., Ltd.
- 5.8 Butler (Shanghai) Co., Ltd.
- 5.9 Shanghai Baoye Group Corp., Ltd.

6. Enterprise Competition

- 6.1 Profitability
- 6.2 Growth
- 6.3 Operation Capability
- 6.4 Summary

7. Risks, Trends and Prospect

- 7.1 Risks
- 7.2 Trends
- 7.3 Investment Analysis
- 7.4 Demand Prospect

- 
- Damage of Buildings during Wenchuan Earthquake by Structure, 2008
 - Policies Concerning Steel Structure Industry
 - Top 3 Concerned Sectors of Chinese Steel Structure Industry during the 12th Five-Year Plan Period
 - Steel Structure Output and Growth in China, 2004-2010
 - Consumption Proportions of Steel Structure in China, Japan, and the USA, 2008
 - Infrastructure Investment and Growth in China, 2001-2010
 - Export of China-made Steel Structures and Components, 2005-2010
 - Import of China-made Steel Structures and Components, 2005-2010
 - Top 5 Chinese Provinces and Municipalities by Steel Structure Output, 2009
 - Steel Structure Product Categories
 - Diagram of Light Steel Structure
 - Market Capacity of Light Steel Structure, 2008-2015
 - Diagram of Heavy Steel Structure High-rise Building
 - Market Capacity of High-rise Heavy Steel Structure, 2008-2015
 - Diagram of Space Steel Structure
 - Market Capacity of Space Steel Structure, 2008-2015
 - Diagram of Bridge Steel Structure
 - Market Capacity of Bridge Steel Structure, 2008-2015
 - Diagram of Equipment Steel Structure
 - Market Capacity of Equipment Steel Structure, 2008-2015
 - Porter's Five Forces Analysis of Steel Structure Industry
 - High-end and Low-end Products of Steel Structure Industry
 - Raw Materials of Steel Structure Products
 - Crude Steel Output and Growth in China, 2005-2010

- Steel Structure Cost Constitution of Guangzheng Steel Structure Co., Ltd., Jan.-Jun. 2010
- Owners Offer the Construction Projects to General Contractors or Steel Structure Contractors
- Owners Directly or Designate to Purchase Steel Structure Products from Steel Structure Manufacturers
- Comparison between Architectural Steel Structure and Concrete Structure
- Subsidiaries of Qingdao East Steel Tower Stock Co., Ltd.
- Operating Income & Total Profit of Qingdao East Steel Tower Stock Co., Ltd., 2007-2011
- Steel Structure Capacity, Output and Sales Volume of Qingdao East Steel Tower Stock Co., Ltd., 2007-2010
- Revenue of Qingdao East Steel Tower Stock Co., Ltd. by Product, 2007-2010
- Revenue of Qingdao East Steel Tower Stock Co., Ltd. by Region, 2007-2010
- Revenue Proportion of Top 5 Clients of Qingdao East Steel Tower Stock Co., Ltd., 2010H1
- IPO Fundraising Projects of Qingdao East Steel Tower Stock Co., Ltd.
- Some Orders of Qingdao East Steel Tower Stock Co., Ltd., 2010-2011
- Subsidiaries of Anhui Honglu Steel Construction (Group) Co., Ltd., 2010
- Operating Income & Total Profit of Anhui Honglu Steel Construction (Group) Co., Ltd., 2007-2011
- Steel Structure Capacity, Output and Sales Volume of Anhui Honglu Steel Construction (Group) Co., Ltd., 2007-2010
- Revenue of Anhui Honglu Steel Construction (Group) Co., Ltd. by Product, 2007-2010
- Revenue of Anhui Honglu Steel Construction (Group) Co., Ltd. by Region, 2007-2010
- Revenue Proportion of Top 5 Clients of Anhui Honglu Steel Construction (Group) Co., Ltd., 2010H1
- IPO Fundraising Projects of Anhui Honglu Steel Construction (Group) Co., Ltd.
- Operating Income & Total Profit of Guangzheng Steel Structure Co., Ltd., 2007-2011
- Revenue of Guangzheng Steel Structure Co., Ltd. by Product, 2007-2010
- Revenue of Guangzheng Steel Structure Co., Ltd. by Region, 2007-2010
- Revenue Proportion of Top 5 Clients of Guangzheng Steel Structure Co., Ltd., 2010H1
- Fundraising Projects of Guangzheng Steel Structure Co., Ltd., 2011

- Subsidiaries of Dajin Heavy Industry Corporation, 2010
- Operating Income & Total Profit of Dajin Heavy Industry Corporation, 2007-2011
- Steel Structure Capacity, Output and Sales Volume of Dajin Heavy Industry Corporation, 2007-2010
- Revenue of Dajin Heavy Industry Corporation by Product, 2007-2010
- Revenue of Dajin Heavy Industry Corporation by Region, 2007-2010
- Revenue Proportion of Top 5 Clients of Dajin Heavy Industry Corporation, 2010H1
- Fundraising Projects of Dajin Heavy Industry Corporation
- Operating Income & Total Profit of Zhejiang Southeast Space Frame Co., Ltd., 2007-2011
- Revenue of Zhejiang Southeast Space Frame Co., Ltd. by Product, 2007-2010
- Revenue of Zhejiang Southeast Space Frame Co., Ltd. by Region, 2008-2010
- Operating Income & Total Profit of Zhejiang Hangxiao Steel Structure Co., Ltd., 2007-2011
- Capacity of Zhejiang Hangxiao Steel Structure Co., Ltd. and its Subsidiaries
- Revenue of Zhejiang Hangxiao Steel Structure Co., Ltd. by Product, 2007-2010
- Revenue of Zhejiang Hangxiao Steel Structure Co., Ltd. by Region, 2007-2010
- Operating Income & Total Profit of Changjiang Jinggong Steel Building (Group) Co., Ltd., 2007-2011
- Order Amount of Changjiang Jinggong Steel Building (Group) Co., Ltd., 2006-2011
- Revenue of Changjiang Jinggong Steel Building (Group) Co., Ltd. by Product, 2007-2010
- Revenue of Changjiang Jinggong Steel Building (Group) Co., Ltd. by Region, 2007-2010
- Key Ongoing Projects of Changjiang Jinggong Steel Building (Group) Co., Ltd.
- Top 5 Architectural Steel Structure Enterprises in China, 2008-2010
- Business Type of Chinese Steel Structure Listed Companies
- Gross Margin of Chinese Steel Structure Listed Companies, 2007-2010
- Gross Margin of Chinese Steel Structure Listed Companies by Product, 2010
- Revenue Growth of Chinese Steel Structure Listed Companies, 2008-2010

- M&A and Subsidiaries Establishing History of Changjiang Jinggong Steel Building (Group), Zhejiang Hangxiao Steel Structure and Zhejiang Southeast Space Frame
- Total Assets Turnover of Chinese Architectural Steel Structure Listed Companies, 2007-2010
- Industry Concentration of Architectural Steel Structure Industry in China, 2007 and 2009
- Market Share of Steel Structure Corporations in USA, 2008
- Share of Output Value of Steel Structure Market Segments in Fixed Asset Investments in China, 2010
- Market Capacity Estimated According to Steel Utilization of Steel Structure, 2010-2015

You can place your order in the following alternative ways:

1. Order online at www.researchinchina.com
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/ 82600893

| | | | |
|-----------------|--|-----|--|
| Party A: | | | |
| Name: | | | |
| Address: | | | |
| Contact Person: | | Tel | |
| E-mail: | | Fax | |

| | | | |
|-----------------|---|--------|----------------|
| Party B: | | | |
| Name: | Beijing Waterwood Technologies Co., Ltd (ResearchInChina) | | |
| Address: | Room 1008, A2, Tower A, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080 | | |
| Contact Person: | Liao Yan | Phone: | 86-10-82600828 |
| E-mail: | report@researchinchina.com | Fax: | 86-10-82601570 |
| Bank details: | Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing Bank Account No #: 110060668012015061217 Routing No #: 332906 Bank SWIFT Code: COMMCNSHBJG | | |

| Title | Format | Cost |
|--------------|--------|------|
| | | |
| <i>Total</i> | | |

Choose type of format

- Hard copy1900 USD
- PDF (Single user license)1800 USD
- PDF (Enterprisewide license).....2700 USD

※ Reports will be dispatched immediately once full payment has been received.
Payment may be made by wire transfer or credit card via Paypal.