



**China Solid Waste Treatment Industry
Report, 2011**

Aug. 2011

This report

- ◆ **Analyzes the development environment of solid waste disposal industry in China**
- ◆ **Focuses on the operation of urban household garbage disposal and industrial solid waste disposal, and the key segments of solid waste disposal in China**
- ◆ **Highlights the operation of key enterprises**

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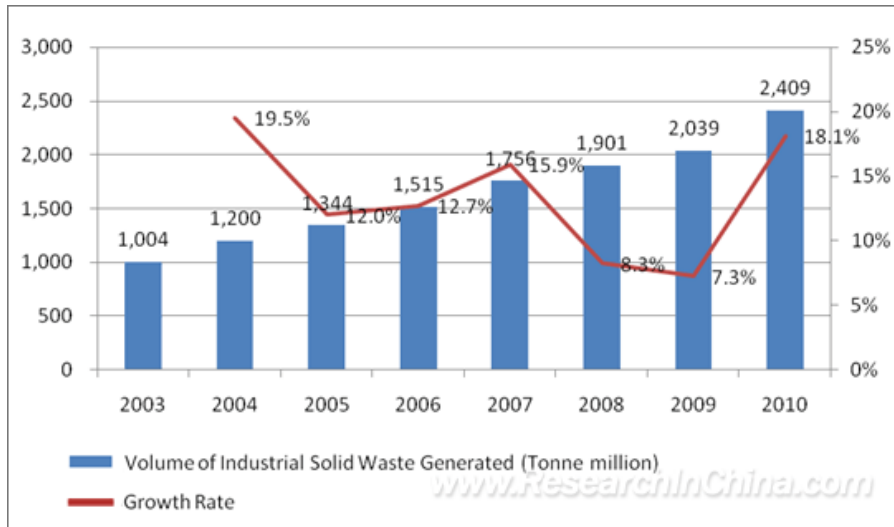
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Abstract

With the improvement of China's industrialization and household spending power, the volume of industrial solid waste and household garbage rises. In 2003, China's urban household garbage collection volume and industrial solid waste weighed 148 million tons and 1.004 billion tons respectively, while the two figures were 160 million tons and 2.409 billion tons in 2010. Especially, the average annual growth rate of industrial solid waste was 13.3% from 2003 to 2010.

Industrial Solid Waste Volume in China, 2003-2010



Source: National Bureau of Statistics of China; ResearchInChina

In recent years, the construction of solid waste disposal facilities has seen rapid development in China. Take urban household garbage disposal as an example, China completed the harmless disposal of 75.45 million tons of household garbage in 2003; by 2010, the volume grew to 122 million tons, and the harmless disposal rate increased to 76.5% from 50.8% in 2003.

As for urban household garbage disposal technology, by the volume of household garbage collection and transport, landfill, incineration and composting account for 78.1%, 19.4% and 1.5% respectively, while stacking and simple landfill account for 1.0% approximately.

In the field of solid waste disposal, Everbright International mainly invests in urban household garbage disposal projects, medical waste treatment projects, and hazardous solid waste treatment projects. In 2010, its green energy projects dealt with 1.911 million tons of household garbage and 38,000 cubic meters of solid waste. The solid waste disposal projects and services of Sound Environmental Resources include: municipal solid waste disposal projects, solid waste disposal equipment integration business. In 2010, Sound Environmental Resources earned RMB736 million from solid waste disposal projects and services, up 54.8% from 2009. From 2006 to 2010, the average annual compound growth rate was 36.1%.



1. Development Environment of China Solid Waste Disposal Industry

- 1.1 Background
- 1.2 Policy

2. Status Quo of Urban Household Garbage Disposal in China

- 2.1 Overview
 - 2.1.1 Volume of Household Garbage
 - 2.1.2 Household Garbage Disposal
- 2.2 Household Garbage Disposal Technology and Its Development
 - 2.2.1 Common Technologies
 - 2.2.2 Household Garbage Disposal Volume by Technology
 - 2.2.3 Development Trend of Household Garbage Landfill Technology
 - 2.2.4 Development Trend of Household Garbage Composting Technology
 - 2.2.5 Development Trend of Household Garbage Incineration Technology
- 2.3 Regional Analysis
 - 2.3.1 Household Garbage Volume
 - 2.3.2 Household Garbage Disposal Volume
 - 2.3.3 Household Garbage Disposal Rate

3. Status Quo of Industrial Solid Waste Disposal in China

- 3.1 Overview
 - 3.1.1 Volume
 - 3.1.2 Disposal
- 3.2 Regional Analysis
 - 3.2.1 Generation
 - 3.2.2 Comprehensive Utilization
 - 3.2.3 Storage and Disposal
- 3.3 Downstream Industries
 - 3.3.1 Major Industries which Produce Industrial Solid Waste
 - 3.3.2 Major Industries which Utilize Industrial Solid Waste
- 3.4 Generation and Disposal

4. Key Segments of China Solid Waste Disposal Industry

- 4.1 Analysis and Forecast of Solid Waste Disposal Equipment Industry
 - 4.1.1 Output of Solid Waste Disposal Equipment
 - 4.1.2 Output of Solid Waste Disposal Equipment by Region
- 4.2 Waste Power Generation Industry
 - 4.2.1 Status Quo and Development Trend
 - 4.2.2 Revenue

5. Key Enterprises

- 5.1 Sound Environmental Resources

- 5.1.1 Profile
- 5.1.2 Operation
- 5.1.3 Solid Waste Disposal Projects
- 5.2 Shanghai Chengtou Holding Co., Ltd
 - 5.2.1 Profile
 - 5.2.2 Operation
 - 5.2.3 Solid Waste Disposal Projects
- 5.3 Nanhai Development Co., Ltd
 - 5.3.1 Profile
 - 5.3.2 Operation
 - 5.3.3 Solid Waste Disposal Projects
- 5.4 Tianjin Teda Co., Ltd
 - 5.4.1 Profile
 - 5.4.2 Operation
 - 5.4.3 Solid Waste Disposal Projects
- 5.5 Wuxi Huaguang Boiler Co., Ltd
- 5.6 Golden State Holding Group Co., Ltd
- 5.7 China Ecological Technology Co., Ltd
- 5.8 China Everbright International Limited
- 5.9 Hangzhou Jinjiang Group
- 5.10 Zhejiang Weiming Group

6. Analysis and Forecast of Investment Opportunities and Risks in China Solid Waste Disposal Industry

- 6.1 Investment Opportunities and Risks
- 6.2 Forecast

- Top 10 Provinces and Cities by Industrial Solid Waste Storage & Disposal Volume in China, 2009
- Top 10 Industries by Industrial Solid Waste Volume in China, 2009
- Top 10 Industries by Industrial Solid Waste Comprehensive Utilization in China, 2009
- Hazardous Waste Volume in China, 2000-2010
- Hazardous Waste Comprehensive Utilization Volume in China, 2000-2010
- Hazardous Waste Storage Volume in China, 2000-2010
- Hazardous Waste Disposal Volume in China, 2000-2010
- Top 10 Provinces and Cities by Solid Waste Disposal Equipment Output in China, 2009
- Waste Incineration Power Plants in Key Regions of China, 2004-2009
- On-grid Prices of Waste Incineration Power Plants in China by Region, 2010
- Main Business of Sound Environmental Resources
- Operation of Shanghai Chengtou Holding Co., Ltd., 2008-2010
- Revenue Structure of Shanghai Chengtou Holding Co., Ltd. By Business, 2010
- Operating Income and Profit of Nanhai Development Co., Ltd, 2004-2010
- Business Structure of Nanhai Development Co., Ltd, 2010
- Operation of Tianjin Teda Co., Ltd, 2008-2010
- Operation of Wuxi Huaguang Boiler Co., Ltd, 2008-2010
- Turnover of China Everbright International Limited, 2006-2010
- Operating Income of China Everbright International Limited by Business, 2010
- Waste Incineration Projects Invested by Everbright Environmental Protection
- Waste Incineration Projects under Construction and Planning of Everbright Environmental Protection
- Waste Landfill Projects Invested by Everbright Environmental Protection
- Waste Incineration Power Plants in Operation of Hangzhou Jinjiang Group
- Waste Incineration Power Plants of Zhejiang Weiming Group
- Investment Appraisal for Solid Waste Industry in the Next Five Years

- Recovery Ratio of Old Oilfield from “Ninth Five-year Plan” to “Twelfth Five-year Plan”
- Statistics of Oil Service Equipment and Offshore Fleets of COSL
- Operation Income, Net Income and YoY Growth Rate of COSL, 2008-2011Q1
- Business Structure of COSL, 2008-2010
- Gross Margin of COSL, 2008-2010
- Operating Indicators of COSL Drilling Services, 2007-2010
- Daily Fee of COSL Drilling Ship, 2010
- Operating Indicators of COSL Marine Support Services, 2007-2010
- Operating Indicators of COSL Geophysical Prospecting Services, 2005-2010
- Operation Income, Net Income and YoY Growth Rate of COOEC, 2007-2010
- Operating Income of COOEC by Industry, 2008-2010
- Operating Income of COOEC Oceaneering by Business, 2007-2010
- Operating Income of Oceaneering Non-contracting Businesses of COOEC (by Business), 2008-2010
- Operating Income, Net Income and YoY Growth Rate of Landocean Energy Services, 2007-2010
- Operating Income of Landocean Energy Services by Business, 2007-2010
- Operating Income, Gross Margin and YoY Growth Rate of Landocean Energy Services by Business, 2010
- Operating Income, Gross Margin and YoY Growth Rate of Landocean Energy Services by Region, 2010
- Operating Income, Net Income and YoY Growth Rate of Sino Geophysical, 2007-2010
- Operating Income of Sino Geophysical by Region, 2007-2010
- Operating Income, Net Income and YoY Growth Rate of Anton Oilfield Services, 2007-2010
- Operating Income of Anton Oilfield Services by Business, 2009-2010
- Operating Income and Total Profit of Tong Oil Tools, 2008-2011Q1
- Operating Income of Tong Oil Tools by Business, 2010
- Gross Margin of Tong Oil Tools, 2010
- Operating Income and YoY Growth Rate of Tong Oil Tools by Region in Domestic China, 2010

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