



**China Automotive Rubber Hose Industry
Report, 2014-2017**

Sep. 2014

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications.

Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

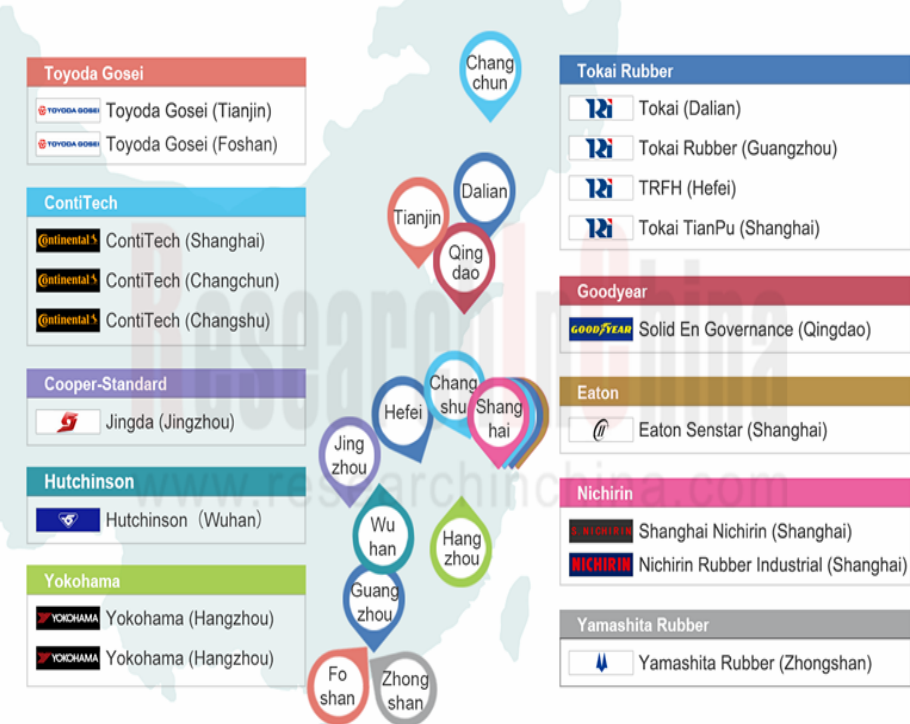
Abstract

Thanks to its huge automobile market base, China's demand for automotive rubber hose is enormous, totaling 460 million meters and equalling RMB 17.4 billion in market scale in 2013. As automobile industry develops further, the demand for automotive rubber hose will maintain a steady growth trend, with demand expected to reach 640 million meters and market size at RMB 24.1 billion.

According to function, automotive rubber hose can be divided into engine hose, fuel hose, air conditioner hose, brake hose, power steering hose, etc. Seen from market demand, engine hose is the most prominent in terms of scale, accounting for nearly 28% of total market demand for hose in 2013 and estimated to exceed 170 million meters in 2017. From the perspective of market value, fuel hose is the largest segment as concerns scale, topping RMB 5 billion in 2013, more than 29% of total market value of automotive rubber hose and expected to hit RMB 7 billion by 2017, higher than that of other types of hoses.

Competitors in the Chinese automotive rubber hose market consist mainly of two camps, namely, foreign companies and local ones, of which the former serves chiefly upscale and luxury car models, while local ones support low and medium-end car models.

Layout of Foreign Automotive Rubber Hose Enterprises in China



Source: China Automotive Rubber Hose Industry Report, 2014-2017; ResearchInChina

Hutchinson, one of major French automotive rubber hose providers, entered Chinese market in 1995. The company now has one subsidiary in Wuhan and Suzhou respectively, with the former specializing in automotive rubber hose business and supplying its products to Dongfeng Peugeot Citroen, Ford, Shanghai GM, Volvo, Fiat, Nissan, Beijing Benz, BMW and Inergy.

Tianjin Pengling Rubber Hose Co., Ltd., one of major local automotive rubber hose manufacturers, mainly produces engine cooling system pipeline and fuel hose, which are offered to FAW-Volkswagen, Shanghai Volkswagen, Great Wall Motors, etc. The company took up a 5.66% market share in 2013, which is expected to surpass 8% by 2017, as capacity continues to be ramped up.

China Automotive Rubber Hose Industry Report, 2014-2017 by ResearchInChina focuses on the following:

- Chinese overall automotive rubber hose market and market segments (engine hose, fuel hose, air conditioner hose, brake hose, power steering hose) scale and forecast;
- Supporting models, regional landscape, major manufacturers of automotive rubber hose and supply relationship with complete vehicle makers in China;
- Effect of changes in upstream raw material prices on automotive rubber hose, development of and forecast for downstream automobile industry in China;
- Development, main products, output & sales volume, operation, supporting relationship of and development forecast for major foreign and local Chinese automotive rubber hose manufacturers.

1. Overview of Automotive Rubber Hose

- 1.1 Profile
- 1.2 Structure
- 1.3 Classification

2. Chinese Automotive Rubber Hose Market

- 2.1 Status Quo and Prospect of Automobile Industry
- 2.2 Overall Automotive Rubber Hose Market
- 2.3 Supporting Model
- 2.4 Market Landscape
 - 2.4.1 Regional Landscape
 - 2.4.2 Competitive Landscape
 - 2.4.3 Supply Relationship
- 2.5 Market Segments
 - 2.5.1 Radiator Hose
 - 2.5.2 Fuel Hose
 - 2.5.3 Air Conditioner Hose
 - 2.5.4 Brake Hose
 - 2.5.5 Power Steering Hose

3. Automotive Rubber Hose Raw Material Market

- 3.1 Rubber
- 3.2 Carbon Black
- 3.3 Braided Wire
- 3.4 Auxiliary Chemicals

4. Major Foreign Companies

- 4.1 Hutchinson
 - 4.1.1 Profile
 - 4.1.2 Operation
 - 4.1.3 Supply Relationship
 - 4.1.4 Business in China
- 4.2 Toyoda Gosei
 - 4.2.1 Profile
 - 4.2.2 Operation
 - 4.2.3 Revenue Structure
 - 4.2.4 Investment
 - 4.2.5 R&D
 - 4.2.6 Major Customers
 - 4.2.7 Supply Relationship
 - 4.2.8 Business in China
- 4.3 ContiTech
 - 4.3.1 Profile
 - 4.3.2 Operation
 - 4.3.3 Supply Relationship
 - 4.3.4 Business in China
- 4.4 Tokai Rubber
 - 4.4.1 Profile
 - 4.4.2 Operation
 - 4.4.3 Supply Relationship
 - 4.4.4 Business in China
- 4.5 Yamashita Rubber
 - 4.5.1 Profile

- 4.5.2 Operation
- 4.5.3 Automotive Rubber Hose Products
- 4.5.4 Yamashita Rubber (Zhongshan) Co., Ltd.
- 4.6 Eaton
 - 4.6.1 Profile
 - 4.6.2 Operation
 - 4.6.3 Business in China
 - 4.6.4 Shanghai Eaton-Senstar Automotive Fluid Connector Co., Ltd
- 4.7 Cooper-Standard
 - 4.7.1 Profile
 - 4.7.2 Operation
 - 4.7.3 Major Customers
 - 4.7.4 Production Base
 - 4.7.5 Supply Relationship
 - 4.7.6 Business in China
 - 4.7.7 Jingda (Jingzhou) Automotive Co. Ltd.
- 4.8 Yokohama Rubber
 - 4.8.1 Profile
 - 4.8.2 Operation
 - 4.8.3 Supply Relationship
 - 4.8.4 Business in China
 - 4.8.5 Yokohama Hoses & Coupling (Hangzhou) Co., Ltd.
 - 4.8.6 Shandong Yokohama Rubber Industrial Products Co., Ltd.
 - 4.8.7 Yokohama Industrial Products-Hangzhou Co., Ltd.
- 4.9 Nichirin
 - 4.9.1 Profile

- 4.9.2 Operation
- 4.9.3 Supply Relationship
- 4.9.4 Business in China
- 4.10 Goodyear
- 4.10.1 Profile
- 4.10.2 Operation
- 4.10.3 Automotive Rubber Hose Business
- 4.10.4 Veyance (Qingdao) Engineered Elastomers Co., Ltd.

- 5. Local Chinese Manufacturers**
- 5.1 Shandong Meichen Science & Technology Co., Ltd.
- 5.1.1 Profile
- 5.1.2 Revenue and Gross Margin
- 5.1.3 Rubber Hose Business
- 5.1.4 Major Customers
- 5.1.5 Performance Forecast
- 5.2 Tianjin Pengling Rubber Hose Co., Ltd.
- 5.2.1 Profile
- 5.2.2 Revenue and Gross Margin
- 5.2.3 Rubber Hose Business
- 5.2.4 Major Customers
- 5.2.5 Subsidiaries
- 5.2.6 Performance Forecast
- 5.3 Lingyun Industrial Corporation Limited
- 5.3.1 Profile

- 5.3.2 Operation
- 5.3.3 Subsidiaries
- 5.3.4 Codan-Lingyun Automotive Rubber Hose Co., Ltd.
- 5.3.5 Changchun Chinaust Automobile Parts Co., Ltd.
- 5.4 Sichuan Ring Technology Co., Ltd.
- 5.5 Ningbo Fengmao Far-East Rubber Co., Ltd.
- 5.6 Chonche Group Nanjing No. 7425 Factory
- 5.7 Beijing Tian Yuan Ao Te Rubber and Plastic Co., Ltd.
- 5.8 Tianjin Dagang Rubber Hose Co., Ltd.
- 5.9 Shanghai Xinshangxiang Automobile Hose Co., Ltd.
- 5.10 Shanghai Sanda Automobile Parts Co., Ltd.
- 5.11 Shanghai Velle Auto Air Conditioning Co., Ltd.

6. Summary and Forecast

- 6.1 Average Growth Rate of 8.5% in Market Scale
- 6.2 Enormous Demand for Engine Hose; Highest Market Value for Fuel Hose
- 6.3 An 8% Market Share for Tianjin Pengling Rubber Hose by 2017

- Classification of Automotive Rubber Hose
- China's Automobile Output, 2009-2017E
- Average Consumption of Various Hoses by Each Vehicle
- Chinese Automotive Rubber Hose Market Scale, 2012-2017E
- Auto Parts Supporting Model in China
- Major Foreign Automotive Rubber Hose Manufacturers and Their Products in China
- Major Mainland Chinese Automotive Rubber Hose Manufacturers and Their Products
- Customers of Major Foreign Automotive Rubber Hose Manufacturers in China
- Customers of Major Mainland Chinese Automotive Rubber Hose Manufacturers
- Chinese Automotive Engine Rubber Hose Market Scale, 2012-2017E
- Major Suppliers of Automotive Radiator Rubber Hose and Customers Supported in China
- Chinese Automotive Fuel Rubber Hose Market Scale, 2012-2017E
- Major Suppliers of Automotive Fuel Rubber Hose and Customers Supported in China
- Chinese Automotive Air Conditioner Rubber Hose Market Scale, 2012-2017E
- Major Suppliers of Automotive Air Conditioner Rubber Hose and Customers Supported in China
- Chinese Automotive Brake System Rubber Hose Market Scale, 2012-2017E
- Major Suppliers of Automotive Brake Rubber Hose and Customers Supported in China
- Chinese Automotive Power Steering System Rubber Hose Market Scale, 2012-2017E
- Major Suppliers of Automotive Power Steering Rubber Hose and Customers Supported in China
- Average Consumption of Rubber by Various Automotive Rubber Hoses
- Market Prices of Natural Rubber on the Shanghai Futures Exchange (including a 17% tariff), 2010-2014
- Average Consumption of Carbon Black by Various Automotive Rubber Hoses
- Volume and Value of Imported Carbon Black into China, 2009-2014
- Volume and Value of Exported Carbon Black from China, 2009-2014
- Average Consumption of Braided Wire by Various Automotive Rubber Hoses

- Average Price of Kevlar Line 1100-DP in China, 2010-2014
- Average Prices of Main Auxiliary Chemicals for Hose, 2009-2014
- Revenue Structure of Hutchinson (by Product), FY2013
- Revenue Structure of Hutchinson (by Region), FY2013
- Car Makers and Models Supported by Automotive Rubber Hoses of Hutchinson
- Production Bases of Hutchinson in China
- Revenue and YoY Growth of Toyoda Gosei, FY2009-FY2013
- Net Income and YoY Growth of Toyoda Gosei, FY2009-FY2013
- Net Profit Margin of Toyoda Gosei, FY2009-FY2013
- Revenue Structure of Toyoda Gosei (by Product), FY2009-FY2013
- Revenue Structure of Toyoda Gosei (by Region), FY2009-FY2013
- Investment Structure of Toyoda Gosei (by Business), FY2009-FY2013
- R&D Costs and % of Total Revenue of Toyoda Gosei, FY2009-FY2013
- R&D Costs Structure of Toyoda Gosei (by Business), FY2009-FY2013
- Sales Ratio to Major Customers of Toyoda Gosei, FY2012-FY2014
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Toyoda Gosei
- Automotive Rubber Hose Production Bases of Toyoda Gosei in China
- Sales, EBIT and Employees of ContiTech, 2012-2013
- Sales Structure of ContiTech (by Division), 2013
- Sales and Employees of Fluid Technology Division of ContiTech, 2010-2013
- Main Car Makers and Models Supported by ContiTech's Automotive Rubber Hoses
- Automotive Rubber Hose Production Bases of ContiTech in China
- Sales and Profit of Tokai Rubber, FY2009-FY2013
- Sales Breakdown of Tokai Rubber by Region, 2013
- Performance of Tokai Rubber by Division, FY2011-FY2012

- Main Car Makers and Models Supported by Automotive Rubber Hoses of Tokai Rubber
- Revenue of Tokai Rubber in China, FY2011-FY2012
- Strongholds of Tokai Rubber in China
- Sales and Profit of Yamashita Rubber, FY2009- FY 2013
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Yamashita Rubber (Zhongshan)
- Number of Employees in Eaton, 2009-2013
- Revenue, Net Income and Gross Margin of Eaton, 2009-2013
- Revenue Breakdown of Eaton (by Business), 2009-2013
- Revenue Breakdown of Eaton (by Region), 2009-2013
- Main Financial Indexes of Cooper-Standard, 2012-2013
- Revenue Structure of Cooper-Standard (by Region), 2011-2013
- Sales Ratio to Major Customers of Cooper-Standard, 2012-2013
- Main Global Production Bases of Cooper-Standard, 2013
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Cooper-Standard
- Production Bases of Cooper-Standard in China, 2013
- Number of Employees in Yokohama Rubber, FY2010-FY2013
- Sales and Operating Profit of Yokohama Rubber, 2010-2013
- Net Income of Yokohama Rubber, 2010-2013
- R&D Costs of Yokohama Rubber, 2010-2013
- Sales/Operating Profit Structure of Yokohama Rubber (by Business), 2013
- Sales Structure of Industrial Products Division of Yokohama Rubber (by Product), 2013
- Sales and Operating Profit of Industrial Products Division of Yokohama Rubber, 2013
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Yokohama Rubber
- Subsidiaries & Affiliates of Yokohama Rubber in China
- Sales of Nichirin, 2011-2013

- Profit of Nichirin, 2011-2013
- R&D Costs of Nichirin, 2011-2013
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Nichirin
- Number of Employees in Goodyear, 2009-2013
- Revenue, Net Income and Gross Margin of Goodyear, 2009-2013
- Revenue Breakdown of Goodyear (by Region), 2009-2013
- Number of Employees in Meichen S&T, 2009-2013
- Revenue, Net Income and Gross Margin of Meichen S&T, 2009-2013
- Revenue, Net Income and Gross Margin of Meichen S&T, 2014 H1
- Revenue Breakdown of Meichen S&T (by Product), 2009-2014
- Gross Margin of Meichen S&T (by Product), 2009-2014
- Revenue Breakdown of Meichen S&T (by Region), 2009-2013
- Revenue from and Gross Margin of Air Hose of Meichen S&T, 2009-2014
- Revenue from and Gross Margin of Water Hose of Meichen S&T, 2009-2014
- Revenue from and Gross Margin of Other Hoses of Meichen S&T, 2009-2014
- Meichen S&T's Revenue from Top 5 Customers and % of Total Revenue, 2012-2014
- Revenue, Net Income and Gross Margin of Meichen S&T, 2014-2017E
- Number of Employees in Tianjin Pengling Rubber Hose, 2010-2013
- Revenue, Net Income and Gross Margin of Tianjin Pengling Rubber Hose, 2010-2013
- Revenue, Net Income and Gross Margin of Tianjin Pengling Rubber Hose, 2014 H1
- Revenue Breakdown of Tianjin Pengling Rubber Hose (by Region), 2010-2014
- Revenue Breakdown of Tianjin Pengling Rubber Hose (by Product), 2010-2014
- Gross Margin of Tianjin Pengling Rubber Hose (by Product), 2010-2014
- Tianjin Pengling Rubber Hose's Revenue from Top 5 Customers and % of Total Revenue, 2012-2013
- Operation of Tianjin Pengling Rubber Hose's Subsidiaries, 2013

- Key Construction Projects with Raised Funds of Tianjin Pengling Rubber Hose
- Revenue, Net Income and Gross Margin of Tianjin Pengling Rubber Hose, 2014-2017E
- Revenue, Net Income and Gross Margin of Lingyun Industrial, 2010-2014
- Revenue, Operating Costs and Gross Margin of Lingyun Industrial, 2012-2014
- Revenue Breakdown of Lingyun Industrial (by Region), 2012-2014
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Codan-Lingyun Automotive Rubber Hose
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Changchun Chinaust Automobile Parts
- Organizational Structure of Sichuan Ring Technology
- Major Customers of Ningbo Fengmao Far-East Rubber
- Organizational Structure of Chonche Group Nanjing No. 7425 Factory
- Major Customers of Beijing Tian Yuan Ao Te Rubber and Plastic
- Major Customers of Tianjin Dagang Rubber Hose
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Shanghai Sanda Automobile Parts
- Main Car Makers and Models Supported by Automotive Rubber Hoses of Shanghai Velle Auto Air Conditioning
- Growth in Chinese Automotive Rubber Hose Market Scale, 2013-2017E
- Structure of Chinese Automotive Rubber Hose Market
- Market Shares of Tianjin Pengling Rubber Hose and Meichen S&T, 2012-2017E

You can place your order in the following alternative ways:

1. Order online at www.researchinchina.com
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/ 82601561

Party A:			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

Party B:			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	report@researchinchina.com	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing Bank Account No #: 110060668012015061217 Routing No #: 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	Format	Cost
<i>Total</i>		

Choose type of format

- PDF (Single user license)2,350 USD
- Hard copy 2,500 USD
- PDF (Enterprisewide license)..... 3,600 USD

※ Reports will be dispatched immediately once full payment has been received.
Payment may be made by wire transfer or credit card via PayPal.

About ResearchInChina

ResearchInChina (www.researchinchina.com) is a leading independent provider of China business intelligence. Our research is designed to meet the diverse planning and information needs of businesses, institutions, and professional investors worldwide. Our services are used in a variety of ways, including strategic planning, product and sales forecasting, risk and sensitivity management, and as investment research.

Our Major Activities

- *Multi-users market reports*
- *Database-RICDB*
- *Custom Research*
- *Company Search*

RICDB (<http://www.researchinchina.com/data/database.html>), is a visible financial data base presented by map and graph covering global and China macroeconomic data, industry data, and company data. It has included nearly 500,000 indices (based on time series), and is continuing to update and increase. The most significant feature of this base is that the vast majority of indices (about 400,000) can be displayed in map.

After purchase of our report, you will be automatically granted to enjoy 2 weeks trial service of RICDB for free.

After trial, you can decide to become our formal member or not. We will try our best to meet your demand. For more information, please find at www.researchinchina.com

For any problems, please contact our service team at: