



China Automobile Clutch Industry Report, 2014-2017

Oct. 2014

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications. Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

Abstract

China Automobile Clutch Industry Report, 2014-2017 forecasts that China's output of automobile clutch will register a CAGR of 8.5% during the years 2014-2017, and then hit 17.25 million by 2017.

As a key part of a car, clutch is highly correlated with the vehicle development. In 2013, China's auto production rose 14.78%, and the clutch market also grew steadily with sales volume reaching 12.43 million, a 14.23% uptick year on year.

Passenger vehicle has different characteristics with commercial vehicle as to supporting relations. The Chinese passenger vehicle market, dominated by foreign companies, is mostly equipped with clutches from foreign-funded or joint-venture enterprises, e.g. Shanghai Volkswagen and Shanghai GM are supported by Shanghai Sachs Powertrain Components Systems Co., Ltd., whereas the internal supporting-oriented commercial vehicle market mostly chooses local manufacturers, e.g. Changchun Yidong Clutch Co., Ltd. serves as a clutch supplier for Beiqi Foton Motor Co., Ltd., Shaanxi Automobile Group Co., Ltd. and other commercial vehicle enterprises.

Supporting Relations of Some Clutch Manufacturers in China

Manufacturer	Nature	Major supporting companies
Changchun Yidong Clutch Co., Ltd.	State-owned	Harbin Dongan Auto Engine Co., Ltd, Foton Motor, Shaanxi Automobile Group Co., Ltd.
Tri-Ring Group	State-owned	Guangxi Yuchai, Chongqing Changan Automobile Co., Ltd., FAW Jiefang Automotive Co., Ltd.
Guilin Fuda Group	Private	Guangxi Yuchai, Dongfeng-Cummins Engine Company Co., Kunming Yunnei Power Co., Ltd.
Beijing Fuda Automobile Parts Co., Ltd.	Private joint-stock	Dongfeng Nissan, Foton Motor, Kunming Yunnei Power Co., Ltd.
Shanghai Sachs Powertrain Components Systems Co., Ltd.	Sino-German joint venture	Shanghai Volkswagen, Shanghai GM, FAW-Volkswage
Exedy (Chongqing) Driving System Co., Ltd.	Sino-Japanese joint venture	Foton Motor, BYD, Chang'an
Nanjing Valeo Clutch Co., Ltd.	Sino-French-Korean joint venture	Beijing Hyundai, Nanjing IVECO, Shanghai GM
China and Canton Clutch Co. Ltd.	Joint-stock	Chongqing Lifan, SAIC-GM-Wuling, BAIC
AISIN (Tianjin) Body Parts Co., Ltd.	Japan-funded	Tianjin Automobile Industry (Group) Co., Ltd., GAC Toyota Engine Co. Ltd
China National Heavy Duty Truck Group Jinan Axle & Transmission Co., Ltd.	State-owned	China National Heavy Duty Truck Group

Source: Marklines, RIC

China Automobile Clutch Industry Report, 2014-2017 has 7 chapters and 100 charts, including the followings:

- ⇒ Overview of automobile clutch industry
- ⇒ Automobile clutch-related industries (covering status quo and development trend of complete vehicle and auto parts industry)
- ⇒ China automobile clutch market (including market size estimate and supporting relations of major manufacturers)
- ⇒ China automobile clutch import & export market (embracing import and export volume, import and export value of product segments)
- ⇒ Competitive landscape of segments (involving ranking of clutch master cylinder, slave cylinder, booster, clutch disc assembly manufacturers by output and market share)
- ⇒ Operation of 15 Chinese and 5 foreign automobile clutch manufacturers (covering profile, financial indicators, revenue structure, ranking and market share, major customers and operating performance forecast)

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- 1.2 Relevant Policies

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