

China Antimony Industry Report, 2014-2017

Dec. 2014

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications. Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

Abstract

Since 2014, China's antimony industry has been characterized by the following:

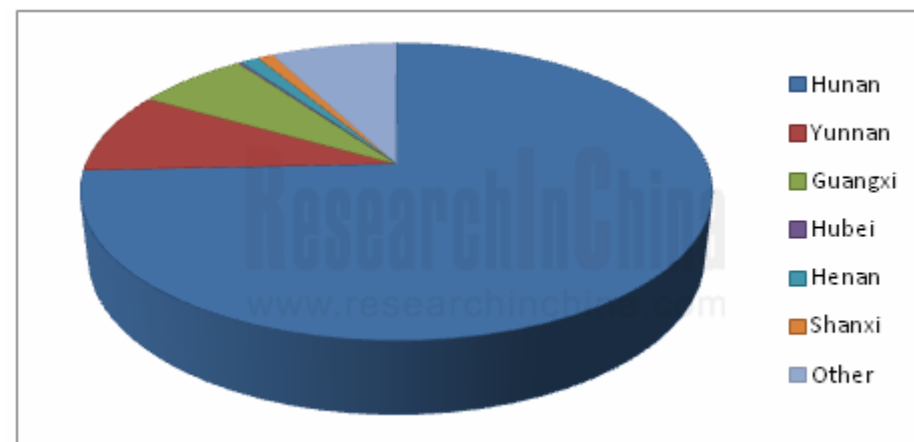
First, China holds a stable position as a major antimony producer.

According to the statistics by USGS, in 2013, up to 163,000 tons of antimony ores were produced globally, of which China contributed 130,000 tons, a figure that took a lion's share of 79.75%.

Second, China saw a decline in the output of antimony concentrates and antimony products, with a higher degree of industrial concentration.

Starting from 2014, owing to weak downstream demand, domestic adequate supply, and lower operating rate of antimony product producers, China's antimony product output for Jan.-Oct. 2014 fell to 212,263 tons, down 15.23% year on year. As a result, China's antimony concentrate output showed a slight drop, to 101,193 tons over the same period, a year-on-year decrease of 5.03%. Also in the first 10 months of 2014, China's top 3 provinces by antimony concentrate output were Hunan, Yunnan, and Guangxi, whose combined output occupied 90% of the national total.

Output of Antimony Concentrates in China by Region, Jan.-Oct. 2014



Source: National Bureau of Statistics; ResearchInChina

Third, antimony demand from automobile industry maintained rapid growth.

In terms of antimony consumption in China, the biggest application is flame retardant, which represented roughly 50% of the total consumption. In recent years, the demand for flame retardant from auto parts industry has kept rapid growth, with automotive plastic parts accounting for approximately 10% of the total auto weight. In the coming 5 years, as automobile industry grows, China's flame retardant consumption will see an AAGR of 5%.

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China Antimony Industry Report, 2014-2017 is primarily concerned with the following:

- Global antimony reserves, output, and demand;
- Policies about antimony industry in China, mainly including these on exploitation cap and export quotas;
- China's antimony reserves and distribution, antimony concentrates, output and distribution of antimony products, antimony demand, demand structure and major antimony applications, main antimony price trends and market competition pattern;
- China's import & export volume of antimony concentrates antimony products;
- 10 major antimony related enterprises in China.

1. Overview of Antimony

- 1.1 Features & Applications of Antimony Metal
- 1.2 Industry Chain

2. Development of Antimony Industry Worldwide

- 2.1 Reserves and Distribution
- 2.2 Supply
- 2.3 Demand

3. Development of Antimony Industry in China

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 - 3.4.1 Demand Structure
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5.6.1 Profile

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6.1 Market Summary

6.2 Development Forecast

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