China Battery Electric Logistics Vehicle Industry Report, 2016-2020

Apr. 2016

ResearchInChina
www.researchinchina.com

ResearchInChina

The Vertical Portal for China Business Intelligence

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications. Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

Copyright 2012 ResearchInChina

Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080
Phone: +86 10 82600828 ● Fax: +86 10 82601570 ● www.researchinchina.com ● report@researchinchina.com

Abstract

China produced 379,000 new energy vehicles (occupying 1.5% of the total vehicle output) in 2015, a fourfold increase from a year ago, including 142,800 Battery Electric passenger vehicles and 63,600 plug-in hybrid passenger vehicles, both increasing three times year-on-year, 147,900 Battery Electric commercial vehicles, an increase of eight times from 2014, and 24,600 plug-in hybrid commercial vehicles, surging by 79% compared with the previous year.Up to now, the new energy vehicle ownership has approached 500,000 units in China, basically accomplishing the goal set in 2012. It is expected that EV ownership will exceed 5 million units in 2020.

In 2015, the annual output of Battery Electric logistics vehicles in China skyrocketed by 1,416% year on year to 45,700 units. The explosive growth was mainly reflected in the second half of 2015, especially December 2015 when the output reached 23,600 units. In 2016, the output is expected to hit 90,000 units. In 2016-2018, the fast-growing Chinese Battery Electric logistics vehicle market will slow down the pace with the CAGR of about 50%.

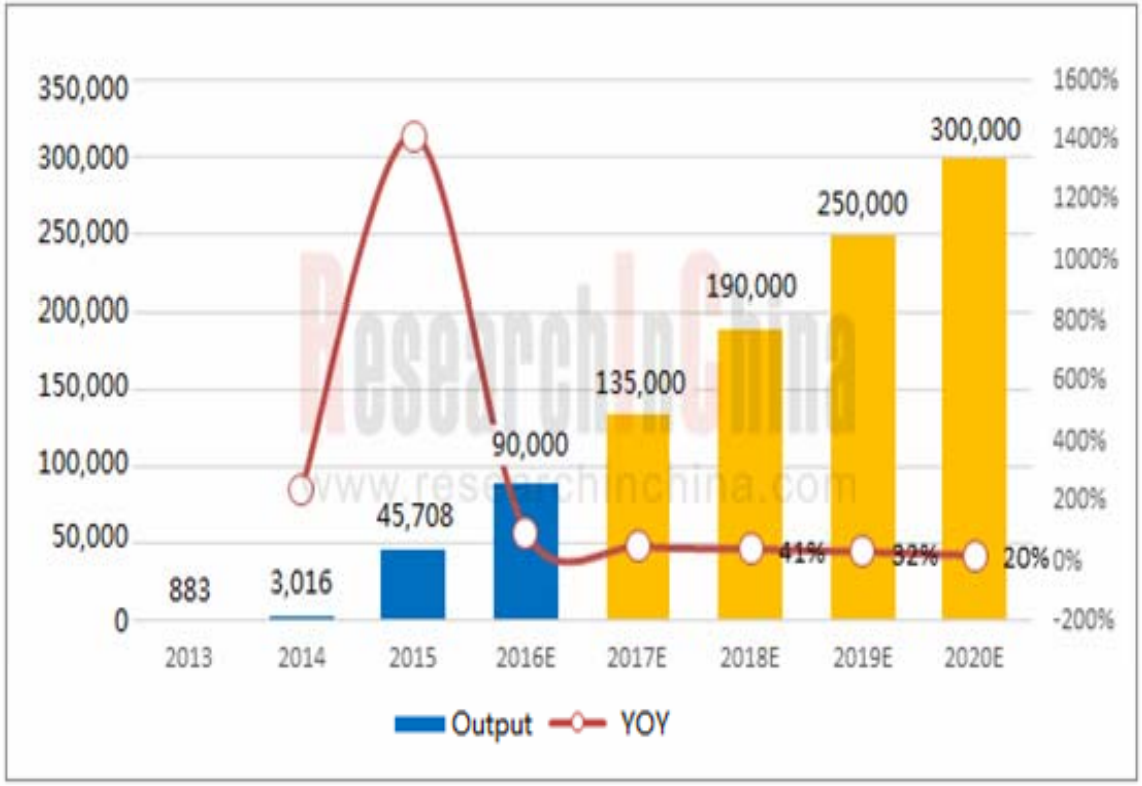
At present, China Battery Electric logistics vehicle industry is featured with relatively high market concentration. In 2015,13 companies achieved the output of over 1,000 units each, of which Dongfeng Motor seized 14.3% market share with 6,525 units, followed by Chongqing Ruichi, Shaanxi Tongjia and Chongqing Lifan.

The report highlights the followings:

- Battery Electric logistics vehicle industry policies, including subsidies over the next five years, promotion plans, regional rules and new energy vehicle models which are exempted from purchase tax;
- Status quo of global new energy vehicles, including output and sales volume in the United States, Europe and other major markets;
- Status quo and trends of China's new energy passenger vehicle, bus and logistics vehicle industries;
- Development prospects, supporting factors, development elements and hindrances of Battery Electric logistics vehicles in China;
- Output, product structure, purchase and operating costs of Chinese Battery Electric logistics vehicles;
- Operation and development strategies of 10 major Battery Electric logistics vehicle companies in China.

Copyright 2012ResearchInChina

Output of Electric Logistics Vehicles in China, 2013-2020E



Copyright 2012ResearchInChina

ResearchInChina

The Vertical Portal for China Business Intelligence

Table of contents

Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080
Phone: +86 10 82600828 ● Fax: +86 10 82601570 ● www.researchinchina.com ● report@researchinchina.com

Selected Charts

- Battery Electric Logistics Vehicle with Independent Cargo Tanks
- Battery Electric Logistics Vehicles without Independent Cargo Tanks
- Principles of Ordinary DC Electric Logistics Vehicle Drive System
- Principles of Variable Frequency Electric Logistics Vehicle Drive System
- Upstream Battery Electric Logistics Vehicle Industry
- Downstream Battery Electric Logistics Vehicle Industry
- Global Electric Vehicle Sales Volume and YoY Growth, 2013-2015
- Global Top 10 Electric Vehicle Brands by Sales Volume, 2015
- Global Top 20 Electric Vehicle Models by Sales Volume, 2015
- Electric Vehicle Sales Volume and YoY Growth in Europe, 2013-2015
- Top 10 Electric Vehicle Brands by Sales Volume in Europe, 2015
- Electric Vehicle Sales Volume and YoY Growth in the United States, 2013-2015
- Top 10 Electric Vehicle Brands by Sales Volume in the United States, 2015
- China's Electric Vehicle Output and Sales Volume, 2010-2015
- China's New Energy Vehicle (EV &PHEV) Output, 2015
- China's Electric Vehicle (EV &PHEV) Sales Volume, 2011-2020E
- China's Electric Passenger Vehicle (EV & PHEV) Sales Volume, 2011-2020E
- China's New Energy Passenger Vehicle (EV & PHEV) Sales Volume, 2015
- China's New Energy Commercial Vehicle Output, 2015
- China's Electric Vehicle Promotion Plan, 2014-2015
- China's New Energy Bus Output, 2015
- China's Battery Electric Truck Output, 2015
- China's Electric Commercial Vehicle (EV & PHEV) Sales Volume, 2011-2020E
- Output Comparison between New Energy Vehicles, Battery Electric Vehicles and Battery Electric Commercial Vehicles
- % of Chinese Express Delivery Revenue in Postal Revenue, 2008-2015

Selected Charts

- Workload and YoY Change of Chinese Express Delivery Companies, 2007-2015
- Workload and YoY Change of Chinese Express Delivery Companies (by Business), 2014-2015
- Ranking of Provinces by PM2.5, 2015
- Key Policies of New Energy Vehicle Subsidies in the First Phase
- Subsidies for Promotion and Application of 10-m (or above) City Buses
- Subsidies for Promotion and Application of Public Services-use Passenger Cars and Light Commercial Vehicles
- New Energy Vehicle National Subsidy Documents and Standards in the Second Phase
- Comparison between Old and New Subsidy Policies for New Energy Vehicle
- Central Financial Subsidies for New Energy Passenger Vehicle, 2013-2019E
- Central Financial Subsidies for New Energy Buses and Trucks, 2013-2019
- Subsidies for Chinese Electric Passenger Vehicle, 2013-2015
- Subsidies for Chinese Battery Electric and Plug-in Hybrid (including Extended Range) Passenger Vehicles, 2016
- Subsidies for Chinese Battery Electric and Plug-in Hybrid Buses, 2016
- Subsidies for Promotion and Application of Chinese Fuel Cell Vehicles, 2016
- Requirements on Battery Electric Mileage of Chinese New Energy Vehicles
- Operating Subsidies for Energy-saving and New Energy Buses (2015-2019)
- List of First Batch of New Energy Vehicle Promoters (Cities or Regions)
- List of Second Batch of New Energy Vehicle Promoters (Cities or Regions)
- China's New Energy Vehicle Promotion Plan in Demonstration Cities, 2014-2015
- China's Battery Electric Logistics Vehicle Regional Policies and Development Planning
- Number of Battery Electric Logistics Vehicles Exempted from Purchase Tax by MIIT, 2015
- Number of Models of Battery Electric Logistics Vehicles Enterprises Exempted from Purchase Tax by MIIT, 2015
- Average Mileage of Battery Electric Logistics Vehicles Enterprises Exempted from Purchase Tax by MIIT, 2015
- Output of New Energy Logistics Vehicles, 2013-2015
- Output of New Energy Logistics Vehicles, 2013-2020E

Selected Charts

- Permeability of New Energy Logistics Vehicles, 2014-2020E
- Output and YoY Change of New Energy Logistics Vehicles (by Month), 2013-2015
- Monthly Output of Top 20 New Energy Logistics Vehicle Brands, 2015
- Output of Top 20 New Energy Logistics Vehicles Brands, 2015
- Top 20 New Energy Logistics Vehicle Brand Manufacturers, 2015
- Market Share of Major Chinese Battery Electric Logistics Vehicle Enterprises, 2015
- Output of Top 20 New Energy Logistics Vehicle Manufacturers, 2015
- Output of Top 20 New Energy Logistics Vehicle Models, 2015
- Electric Logistics Products of Chinese Automakers
- Battery and Motor Suppliers of Chinese Electric Logistics Vehicle Enterprises
- Operating Costs Comparison between Battery Electric Logistics Vehicle and Traditional Fuel Vehicle
- Driving Cost Comparison between Battery Electric Logistics Vehicle and Traditional Logistics Vehicle
- EQ5020XXYLBEV Battery Electric Logistics Vehicles of Dongfeng Motor
- Technical Parameters of Dongfeng's EQ5020XXYLBEV Battery Electric Logistics Vehicle
- Technical Parameters of Dongfeng's Other Light Battery Electric Logistics Vehicles
- Technical Parameters of Dongfeng's Medium and Large-sized Battery Electric Logistics Vehicles
- Output of Dongfeng Motor's Battery Electric Logistics Vehicles, 2015
- Output of Dongfeng Motor's Battery Electric Logistics Vehicles (by Model), 2015
- Orders for Dongfeng Motor's Battery Electric Logistics Vehicles, 2015-2016
- Revenue, Net Income and Gross Margin of Dongfeng Motor, 2008-2015H1
- Revenue of Dongfeng Motor (by Product), 2009-2015H1
- Gross Margin of Dongfeng Motor (by Product), 2009-2015H1
- Revenue of Dongfeng Motor (by Region), 2009-2015H1
- Intelligent IOT System of Chongqing Ruichi
- Battery Electric Logistics Vehicle Models of Chongqing Ruichi

Selected Charts

- Technical Parameters of Chongqing Ruichi's Battery Electric Logistics Vehicle Models
- Output of Chongqing Ruichi's Battery Electric Logistics Vehicles, 2015
- Output of Chongqing Ruichi's Battery Electric Logistics Vehicles (by Model), 2015
- Wellhead (Jingkou) Bases of Chongqing Ruichi
- Electric Cattle No.1 of Shaanxi Tongjia
- Technical Parameters of Shaanxi Tongjia's Electric Cattle No.1
- Output of Shaanxi Tongjia's Electric Logistics Vehicles
- Technical Parameters of Chongqing Lifan's Battery Electric Logistics Vehicles
- Output of Chongqing Lifan'sBattery Electric Logistics Vehicles, 2015
- JAX5020XXYBEV Series Battery Electric Cabriolets
- Technical Parameters of JAX5020XXYBEV Series Battery Electric Cabriolets
- JAX5020CPYBEV Series Battery Electric Cabriolets
- Technical Parameters of JAX5020CPYBEV Series Battery Electric Cabriolets
- JAX5020CCYBEV Series Battery ElectricStake Trucks
- Technical Parameters of JAX5020CCYBEV Series Battery Electric Stake Trucks
- Marketing of Jiangsu Aoxin's Special Purpose Vehicles
- Technical Parameters of GuohongCar's HFT5040XXYBEV Battery Electric Logistics Vehicle
- Output of GuohongCar's Battery Electric Logistics Vehicles, 2015
- BAIC Motor's Revenue, Net Income and Gross Margin, 2013-2015H1
- BAIC Motor's Revenue (by Business), 2013-2015H1
- BAIC Motor's Gross Margin (by Business), 2013-2015H1
- Technical Parameters of BAIC Motor's Battery Electric Logistics Vehicles, 2015
- Output of BAIC Motor's Battery Electric Logistics Vehicles, 2015
- Technical Parameters of NLM Motor's Battery Electric Logistics Vehicles
- Output of NLM Motor's Battery Electric Logistics Vehicles, 2015

Selected Charts

- Technical Parameters of Wuhu Bodge's Battery Electric Logistics Vehicles
- Output of Wuhu Bodge's Battery Electric Logistics Vehicles, 2015
- Technical Parameters of Tianjin Qingyuan's QY5021XYZBEVEL Battery Electric Postal Vehicles
- Technical Parameters of Tianjin Qingyuan's QY5021XXYBEVYL Battery Electric Vans
- Output of Tianjin Qingyuan's Battery Electric Logistics Vehicles, 2015

ResearchInChina

The Vertical Portal for China Business Intelligence

How to Buy

You can place your order in the following alternative ways:

1.Order online at www.researchinchina.com

2.Fax order sheet to us at fax number:+86 10 82601570

3. Email your order to: report@researchinchina.com

4. Phone us at +86 10 82600828/ 82601561

Party A:			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

Party B:			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	report@researchinchina.com	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng,Landianchang,Haidian District,Beijing Bank Account No #: 110060668012015061217 Routing No # : 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	Format	Cost
Total		

Choose type of format

PDF (Single user license) ……..2,250 USD

Hard copy …… 2,400 USD

PDF (Enterprisewide license)…..... 3,500 USD

※ Reports will be dispatched immediately once full payment has been received. Payment may be made by wire transfer or credit card via PayPal.

ResearchInChina

www.researchinchina.com

About ResearchInChina

ResearchInChina (www.researchinchina.com) is a leading independent provider of China business intelligence. Our research is designed to meet the diverse planning and information needs of businesses, institutions, and professional investors worldwide. Our services are used in a variety of ways, including strategic planning, product and sales forecasting, risk and sensitivity management, and as investment research.

Our Major Activities

- ***Multi-users market reports***
- ***Database-RICDB***
- ***Custom Research***
- ***Company Search***

For any problems, please contact our service team at:

Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080
Phone: +86 10 82600828 ● Fax: +86 10 82601570 ● www.researchinchina.com ● report@researchinchina.com