



China Currency Sorter Industry Report, 2016-2020

Apr. 2016

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications. Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

Abstract

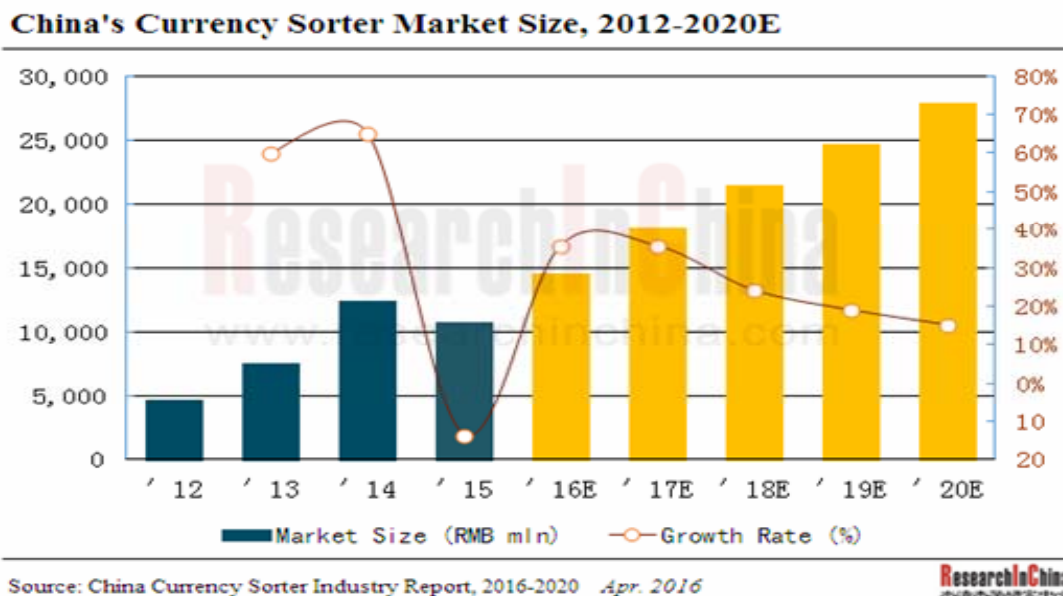
With the deepening of banking informationization and self-banking, currency sorters have been increasingly used in China's banking sector. Meanwhile, Standard for Withdrawing RMB Banknotes from Circulation, promulgated by The People's Bank of China (PBOC), makes clear the damage, contamination, anti-fake standards of RMB banknotes in circulation, prompting banks to increase the deployment of currency sorters in grass-roots outlets, thus expanding the development space of currency sorters. In 2014, the purchase quantity of currency sorters in China totaled some 137,600 units, up 62.07% from 84,900 units in 2013. In 2015, affected by the factors including delayed purchase due to RMB upgrading and the delay in PBOC head office's purchase, the total purchases of currency sorters declined by 19.5% year on year to 110,700 units.

As of the end of 2015, the currency sorter equipment rate of Chinese banks was approximately 22%, with currency sorters mainly concentrated in cash handling centers of head office and branches. At present, the outlets that are not equipped with currency sorters are mainly sub-branches and grass-roots outlets, which have a huge potential demand for small-sized currency sorters. Overall, China's currency sorter market still has room for growth. In 2016, as the central bank and commercial banks resume the purchase of currency sorters, the market is expected to return to growth. But in the following five years, the market will be close to saturation, and the growth rate will thus slow down.

In terms of product segments, currency sorters are divided into small-sized currency sorters and large and medium-sized currency sorters. After the central bank's "All-amount Sorting" policy is implemented, commercial banks will undertake plenty of banknote sorting assignments. The currency sorting comes first in banking outlets, and then in cash handling centers. Small-sized currency sorters are mostly used in outlets, and medium-sized ones mainly in cash handling centers. In 2015, the sales volume of small-sized currency sorters in China totaled 107,800 units, and that of large and medium-sized currency sorters roughly 2,900 units.

With regard to competitive landscape, different segments showed different competitive situations: In large and medium-sized currency sorter market, with their technology integration capabilities and diversified product lines, foreign companies like G&D and De La Rue play an absolutely leading role in China; in small-sized currency sorter market, with the constant technological breakthroughs, Chinese manufacturers have found themselves increasingly intensified domestic customer resource advantages and more capable of applying policies, so that they become more advantageous in market segment, holding a combined market share of over 60%. Major domestic players include Liaoning Julong, GRG Banking, and Shanghai Guao while foreign peer mainly refers to Japan's Glory.

Copyright 2012ResearchInChina



China Currency Sorter Industry Report, 2016-2020 is primarily concerned with the followings:

- Overview of currency sorter industry, including definition, classification, industry chain, market characteristics, business model, industry policy and technology trends, etc.
- Overview of global and China currency sorter market, including market size, competitive landscape, market structure, development prospects, etc.;
- China currency sorter market, including large and medium, and small-sized currency sorters, etc.;
- Profile, operation, revenue structure, R&D expenses, currency sorter business, development strategy of five international manufacturers, namely G&D, De La Rue, Toshiba, Glory, and Laurel as well as 11 domestic currency sorter producers including Liaoning Julong, GRG Banking, Hebei Huijin, Shanghai Guao, QingzhiRongke, Anshan Bozong, Harbin Bill Sorter, Beijing China-Julong, Hunan Chentai, Nanjing LGSPEED, and Beijing Saint Fluence.

Copyright 2012ResearchInChina

1. Overview of Currency Sorter Industry

- 1.1 Introduction of Financial Equipment
- 1.2 Definition and Classification
- 1.3 Product Functions
- 1.4 Industry Features
- 1.5 Industrial Chain

2. China Currency Sorter Industry

- 2.1 Development Environment
 - 2.1.1 Policy
 - 2.1.2 Financial Equipment Market
 - 2.1.3 Money Supply
- 2.2 Market Development Analysis
 - 2.2.1 Global
 - 2.2.2 China
 - 2.2.3 Demand
- 2.3 Market Segments
 - 2.3.1 Small-sized Currency Sorter
 - 2.3.2 Large and Medium-sized Currency Sorter
- 2.4 Competition Pattern
 - 2.4.1 Foreign Enterprises' Layout in China
 - 2.4.2 Competition of Chinese Domestic Enterprises
 - 2.4.3 Market Share
 - 2.4.4 Layout in Financial Service Outsourcing
- 2.5 Development Prospects of China Currency Sorter Market
 - 2.5.1 National Policy Support for the Industry
 - 2.5.2 Higher Degree of Self-banking Will Drive Growth in Demand for Currency Sorters

- 2.5.3 Private Banks Were Introduced on a Pilot Basis, Which Will Further Stimulate the Growth in Demand for Financial Equipment

3. Key Global Enterprises

- 3.1 Giesecke&Devrient
 - 3.1.1 Profile
 - 3.1.2 Operation
 - 3.1.3 Revenue Breakdown
 - 3.1.4 R&D
 - 3.1.5 Currency Sorters
 - 3.1.6 Development in China
- 3.2 De La Rue
 - 3.2.1 Profile
 - 3.2.2 Operation
 - 3.2.3 Revenue Breakdown
 - 3.2.4 Gross Margin
 - 3.2.5 Currency Sorters
 - 3.2.6 Development Strategy for Currency Processing System
 - 3.2.7 Development in China
- 3.3 Glory
 - 3.3.1 Profile
 - 3.3.2 Operation
 - 3.3.3 Revenue Breakdown
 - 3.3.4 Gross Margin
 - 3.3.5 Currency Sorters
 - 3.3.6 Strategy
 - 3.3.7 Development in China
 - 3.3.8 Glory Denshi Kogyo (Suzhou) Ltd.

3.4 Toshiba

- 3.4.1 Profile
- 3.4.2 Operation
- 3.4.3 Revenue Breakdown
- 3.4.4 R&D
- 3.4.5 Currency Sorters
- 3.4.6 Development in China
- 3.4.7 Strategy
- 3.5 Laurel
 - 3.5.1 Profile
 - 3.5.2 Development Course
 - 3.5.3 Currency Sorters
 - 3.5.4 Development in China

4. Key Chinese Enterprises

- 4.1 Liaoning Julong Financial Equipment Corp.
 - 4.1.1 Profile
 - 4.1.2 Operation
 - 4.1.3 Revenue Structure
 - 4.1.4 Currency Sorters
 - 4.1.5 Competitive Advantages of Currency Sorters
 - 4.1.6 Gross Margin
 - 4.1.7 R & D and Projects
 - 4.1.8 Sorting Business Outsourcing
 - 4.1.9 Performance Forecast
- 4.2 GRG Banking
 - 4.2.1 Profile
 - 4.2.2 Operating Performance
 - 4.2.3 Revenue Structure
 - 4.2.4 Gross Margin

4.2.5 R & D Expenditure	4.6 Beijing QingzhiRongke Business Machines Co., Ltd.
4.2.6 Orders	4.6.1 Profile
4.2.7 Currency Sorter Business	4.6.2 Operation
4.2.8 Construction of Financial Outsourcing Service Platform Nationwide	4.6.3 Revenue Structure
4.2.9 Development Prospect	4.6.4 Gross Margin
4.3 Hebei HuijinElectromechanical Co., Ltd.	4.6.5 R & D
4.3.1 Profile	4.6.6 Key Clients& Suppliers
4.3.2 Operation	4.6.7 Main Products
4.3.3 Revenue Structure	4.7 Harbin Bill Sorter Science and Technology Co., Ltd.
4.3.4 Gross Margin	4.7.1 Profile
4.3.5 R & Dand Projects	4.7.2 Currency Sorters
4.3.6 Main Products Sales & Output	4.8 Beijing Saint Fluence Technology Co., Ltd.
4.3.7 Currency Sorter Business	4.8.1 Profile
4.3.8 Latest Investment	4.8.2 Currency Sorters
4.3.9 Development Prospect	4.9 Beijing China-Julong Automation Co., Ltd.
4.4 Shanghai Guao Electronic Technology Co., Ltd.	4.9.1 Profile
4.4.1 Profile	4.9.2 Development Course
4.4.2 Operation	4.9.3 Currency Sorters
4.4.3 Revenue Structure	4.9.4 Production Base
4.4.4 Gross Margin	4.10 Hunan Chentai Information Technology Co., Ltd.
4.4.5 R & D	4.10.1 Profile
4.4.6 Clients and Suppliers	4.10.2 Currency Sorters
4.4.7 Main Products	4.11 Nanjing LGSPEED Co., Ltd.
4.4.8 Currency Sorter Business	4.11.1 Profile
4.4.9 Sales Model	4.11.2 Development Course
4.4.10 Development Prospect	4.11.3 Deep Cooperation between Nanjing LGSPEED and G&D
4.5 Anshan BozongScience & Technology Co., Ltd.	5. Development Outlook of China's Currency Sorter Industry
4.5.1 Profile	5.1 Development Trends
4.5.2 Currency Sorters	5.2 Market Forecast
4.5.3 Operation	

- Application of Financial Equipment
- Classification of Currency Sorter
- Function of Currency Sorter
- Industrial Chain of Financial Tools
- Assets of Financial Institutions in China Banking Industry, 2007-2015 (RMB trn)
- China's Monthly Money Supply, 2015 (RMB trn)
- Global Currency Sorter Sales, 2011-2020 (USD bn)
- China's Currency Sorter Sales, 2005-2015 (RMB mln)
- Purchase Quantity of Currency Sorters in China, 2009-2015
- Purchase Quantity of Small-sized Currency Sorters in China, 2009-2015
- China's Small-sized Currency Sorter Sales, 2011-2020 (RMB mln)
- Purchase Quantity of Large and Medium-sized Currency Sorters in China, 2009-2015
- Market Size of Large and Medium-sized Currency Sorters in China, 2011-2020E
- Quantity of ATM Connected with China UnionPay and YoY Growth, 2007-2015 (1,000 sets)
- Sales Breakdown of G&D (by Business Units), 2014-2015 (EUR mln)
- R&D Staff, Investment, and Patents of G&D, 2013-2015
- Key Finance Indicators of De La Rue, FY2011-FY2016
- Revenue Structure of De La Rue by Business Unit, FY2011-FY2016
- Revenue and Operating Profit from Cash Processing Solutions of De La Rue, FY2011-FY2015
- Gross Profit and Gross Margin of De La Rue, FY2011-FY2016
- Main Currency Sorters and Models of De La Rue
- Development Strategy for Currency Processing System
- Introduction of Glory
- Revenue and Net Income of Glory, FY2009-FY2016
- Business Segment of Glory

- Revenue Breakdown of Glory (by Business Units), FY2009-FY2016
- Overseas Revenue of Glory by Region, FY2013-FY2016
- Gross Profit and Gross Margin of Glory, FY2011-FY2016
- Currency Sorter Products and Models of Glory
- Revenue Forecast of Glory
- Development History of Glory in China
- Revenue of Glory from Direct Sales in China, FY2009-FY2016
- Revenue and Net Income of Toshiba, FY2011-FY2016
- Business Structure of Social Infrastructure Systems Company of Toshiba
- Toshiba's Business Distribution in China
- Strategic Planning of Toshiba, 2020
- Revenue and Net Income of Liaoning Julong Financial Equipment, 2009-2015
- Operating Revenue Structure of Liaoning Julong by Region, 2011-2015
- Liaoning Julong' Revenue from Currency Sorters Business, 2010-2015
- RMB Circulation Control System of Liaoning Julong
- Revenue and YoY Growth of GRG, 2009-2015
- Net Income and YoY Growth of GRG, 2009-2015
- GRG's Revenue Structure (by Product), 2009-2015
- GRG's Revenue Structure (by Region), 2009-2015
- GRG's Gross Margin (by Product), 2009-2015
- GRG's Gross Margin (by Region), 2009-2015
- R & D Expenditure and YoY Growth of GRG, 2009-2015
- Major Products and Service Orders of GRG, 2013-2015 (RMB mln)
- Revenue and YoY Growth of GRG, 2015-2020
- Revenue and Net Income of Hebei Huijin Electromechanical, 2010-2015 (RMB mln)

- Revenue Structure of Hebei Huijin Electromechanical (by Regions), 2012-2015
- Equity Structure of Shanghai Guao Electronic Technology
- Development Course of Shanghai Guao Electronic Technology
- Revenue and Net Income of Shanghai Guao, 2011-2014
- Revenue Structure of Shanghai Guao (by Products), 2011-2014(RMB mln)
- Revenue Structure of Shanghai Guao (by Regions), 2011-2013
- Revenue Structure of Shanghai Guao (by Region), 2011-2014
- Gross Margin of Shanghai Guao, 2011-2014
- Shanghai Guao's R&D Costs and % of Total Revenue, 2012-2014
- Shanghai Guao's Revenue from Top5 Clients and % of Total Revenue, 2013-2014
- Shanghai Guao Electronic Technology's Procurement from Top5 Suppliers and % of Total Procurement, 2013-2014
- Revenue and Net Income of Shanghai Guao, 2013-2015
- After-sales Service Outlets of Beijing Saint Fluence Technology
- Currency Sorters of Nanjing LGSPEED
- Classification and Application of Currency Sorter
- Related Policies on China Currency Sorter Industry
- Layout of the World's Major Currency Sorter Enterprises in China
- Profitability of Key Currency Sorter Enterprises in China, 2015 (RMB mln)
- Major Shortlisted Currency Sorters in China
- Layout of Major Chinese Currency Sorter Companies in Financial Service Outsourcing Field, 2008-2015
- Main Business Units of G & D
- Revenue and Net Income of G&D, 2013-2015
- Main Currency Sorters and Models of G&D
- G&D's Subsidiaries in China
- Revenue Structure of Toshiba by Business, FY2012-FY2016(Unit: JPY bn)

- Revenue Structure of Toshiba by Region, FY2013-FY2016(JPY bn)
- R&D Costs and % of Total Revenue of Toshiba, FY2011-FY2016
- Main Currency Sorters of Toshiba
- Introduction of Laurel
- Development History of Laurel
- Main Currency Sorters of Laurel
- Newly Released Currency Sorter-X8
- Revenue Structure of Liaoning Julong by Product, 2014-2015
- Introduction to Currency Sorters of Liaoning Julong Financial Equipment
- Output, Sales Volume and Inventory of Main Products of Liaoning Julong, 2011-2015
- Gross Margin of Main Products of Liaoning Julong, 2011-2015
- R&D Costs and % of Total Revenue of Liaoning Julong Financial Equipment, 2011-2015
- Progress of Currency Sorter R&D Project of Liaoning Julong Financial Equipment, 2015
- Revenue and Net Income of Liaoning Julong Financial Equipment, 2015-2020
- Development Course of Currency Sorter Business of GRG Banking
- Currency Sorters and Services of Intellicash
- Fund-raising and Proposed Usage of GRG Banking, 2015
- Schematic Diagram for Financial Outsourcing Service Platform of GRG Banking
- Status of Financial Outsourcing Service Platform in GRG Banking's Strategy
- Regional Distribution of GRG Banking's Financial Outsourcing Service
- Revenue Structure of Hebei Huijin Electromechanical (by Business Units), 2013-2015
- Gross Margin of Hebei Huijin Electromechanical, 2013-2015
- Spending on R&D and % of Total Revenue of Hebei Huijin Electromechanical, 2010-2015
- Hebei Huijin Electromechanical's Fund-raising Projects
- Main Products of Hebei Huijin Electromechanical

- Output and Sales Volume of Hebei Huijin Electromechanical, 2013-2015 (Unit: set)
- Currency Sorter Business of Hebei Huijin Electromechanical
- HJL Banknote Processing System
- Acquisition and Investment of Hebei Huijin Electromechanical, 2014-2015
- Operating Indicators of Subsidiaries of Hebei Huijin Electromechanical, 2015 (RMB mln)
- Revenue and Net Income of Hebei Huijin Electromechanical, 2015-2020F (Unit: RMB mln)
- Fund-raising Projects of Shanghai Guao (RMB mln)
- Output and Sales Volume of Shanghai Guao, 2011-2014
- Development Course of Currency Sorters of Shanghai Guao
- Currency Sorters of Shanghai Guao
- Sales Prices of Currency Sorters of Shanghai Guao Electronic Technology, 2011-2014
- Sales Structure of Currency Sorters of Shanghai Guao Electronic Technology (by Types), 2012-2014
- Gross Margin of Currency Sorters of Shanghai Guao (by Types), 2011-2014
- Revenue Structure of Shanghai Guao (by Sales Models), 2011-2014 (RMB mln)
- Revenue and Net Income of Shanghai Guao, 2015-2020(RMB mln)
- Main Products of Anshan Bozong Science & Technology
- Major Operating Indicators of Anshan Bozong Science & Technology, 2013-2015 (RMB mln)
- Operating Revenue of Beijing QingzhiRongke Business Machines, 2013-2015
- Revenue of Beijing QingzhiRongke Business Machines by Product and Service, 2013-2015
- Revenue of Beijing QingzhiRongke Business Machines by Region, 2013-2015
- Gross Margin of Beijing QingzhiRongke Business Machines by Product, 2013-2015
- R&D Costs and % of Total Revenue of Beijing QingzhiRongke Business Machines, 2013-2015
- QingzhiRongke's Revenue from Top 5 Clients and % of Total Revenue, 2013-2015
- QingzhiCS-100CN Currency Sorter
- Qingzhi CS-80CN Currency Sorter

Selected Charts

- Currency Sorters of Harbin Bill Sorter Science and Technology
- Currency Sorters of Beijing Saint Fluence Technology
- Development Course of Beijing China-Julong Automation
- Currency Sorters of Beijing China-Julong Automation
- Currency Sorters of Hunan Chentai Information Technology
- Development History of Nanjing LGSPEED
- Market Size of Currency Sorters in China, 2015-2020E

You can place your order in the following alternative ways:

1. Order online at www.researchinchina.com
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: report@researchinchina.com
4. Phone us at +86 10 82600828/ 82601561

Party A:			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

Party B:			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 502, Block 3, Tower C, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	report@researchinchina.com	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing Bank Account No #: 110060668012015061217 Routing No #: 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	Format	Cost
<i>Total</i>		

Choose type of format

- PDF (Single user license)2,400 USD
- Hard copy 2,600 USD
- PDF (Enterprisewide license)..... 3,800 USD

※ Reports will be dispatched immediately once full payment has been received.
Payment may be made by wire transfer or credit card via PayPal.

About ResearchInChina

ResearchInChina (www.researchinchina.com) is a leading independent provider of China business intelligence. Our research is designed to meet the diverse planning and information needs of businesses, institutions, and professional investors worldwide. Our services are used in a variety of ways, including strategic planning, product and sales forecasting, risk and sensitivity management, and as investment research.

Our Major Activities

- *Multi-users market reports*
- *Database-RICDB*
- *Custom Research*
- *Company Search*

For any problems, please contact our service team at: