



**Global and China Agricultural Machinery  
Industry Research Report, 2019-2025**

**June 2019**

## **STUDY GOAL AND OBJECTIVES**

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

## **REPORT OBJECTIVES**

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

## **METHODOLOGY**

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications. Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

## **INFORMATION SOURCES**

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

## Abstract

Since 2015, China's agricultural machinery industry has entered a stage of deep adjustment. It slumped in 2016 and 2017 and remained a low level in 2018 with the annual revenue growth rate of 1.67%. The profits of enterprises above designated size (with the annual revenue over RMB20 million) fell sharply to -15.76%. The export delivery value shrank by 2.17% year on year. It is expected that China's agricultural machinery industry will continue to face a downward trend in 2019.

The product mix adjustment of agricultural machinery is gradually deepened amidst the industry adjustment. In 2018, the downward pressure on tractors, harvesters and transplanters increased significantly. According to China Association of Agricultural Machinery Manufacturers, China produced 1,797.77 million large and medium tractors, 36,891 small four-wheel tractors and 72,302 walking tractors in 2018, down 20.79%, 79.14% and 21.21% year on year, respectively.

Given the huge ownership, most wheat harvesters only need be updated, so that the output herein has declined significantly in recent years, even saw a landslide of more than 50% in 2018. The concentration and feed capacity of rice harvesters swelled again. The annual output of crawler rice harvesters totaled 67,090 units, a decrease of 17.14% over previous year; wherein, there were 8,844 crawler rice harvesters (3kg/s≤feed capacity <4kg/s), soaring by 96.14% year on year and occupying the dominant position in the market; the output of crawler rice harvesters with the feed capacity less than 2kg/s shrank by 83.68%. In 2018, the country produced a total of 24,063 corn harvesters, a year-on-year increase of 32.43%, especially three-row and four-row harvesters still prevailed as main roles in the market. As a new type of agricultural machinery, plant protection UAVs have witnessed growth in recent years. In 2018, the ownership of plant protection UAVs in China exceeded 30,000 units, which covered the operating area of 267 million mu. In 2019, the area is expected to reach 500-600 million mu with wider agricultural applications.

In the future, China's agricultural machinery development will face both opportunities and challenges. In order to support the development of the agricultural machinery industry, the state has proposed a rural revitalization strategy, and issued Guidance on Accelerating the Agricultural Mechanization and the Transformation and Upgrading of the Agricultural Machinery Industry in December 2018, which greatly encouraged the agricultural machinery industry in trouble. At the same time, Ministry of Ecology and Environment of China requires that agricultural machinery to be sold from January 1, 2020 should comply with the national emission standards IV. This indicates that the ascendance from the national emission standards III to IV is imperative, so enterprises should accelerate transformation and upgrading, intensify product R&D and innovation, as well as seize opportunities in challenges.

The report focuses on the followings:

- Status quo of global agricultural machinery market, agricultural machinery development and key enterprises in major countries;
- China's agricultural machinery market environment and policies (including subsidies, planning, emission standards, etc.);
- Overview, main products, major enterprises, agricultural mechanization and future trends of China's agricultural machinery industry;
- Sales volume, ownership, market characteristics, key enterprises, development trends, etc. of major agricultural machinery segments including tractors, harvesters, rice transplanters, cotton pickers, grain dryers and plant protection UAVs;
- Development of agricultural machinery industry in 17 major provinces including Shandong, Henan and Heilongjiang;
- Operation, R & D and development strategy of 8 global and 18 key Chinese agricultural machinery enterprises.

### Output Growth of Major Agricultural Machinery in China, 2018-2019

Major Agricultural Machinery	2018	2019E
(1) Tractor		
Including: Large and Medium Tractor	-20.79%	↓
Small Four-wheel Tractor	-79.14%	↓
Walking Tractor	-21.21%	↓
(2) Harvester		
Including: Wheat Harvester	-56.22%	↓
Corn Harvester	+32.43%	↑
Crawler Rice Harvester	-17.14%	↓
(3) Transplanter	-46.12%	↓
(4) Dryer	-36.32%	↓
(5) Silage Machine	+8%	↑
(6) Livestock Machinery	+12%	↑

Source: Global and China Agricultural Machinery Industry Research Report, 2019-2025 by ResearchInChina

### **1. Status Quo of Global Agricultural Machinery Industry**

#### 1.1 Market Overview

##### 1.1.1 Production

##### 1.1.2 Major Agricultural Machinery

#### 1.2 Major Countries

##### 1.2.1 USA

##### 1.2.2 Canada

##### 1.2.3 Germany

##### 1.2.4 Italy

##### 1.2.5 Japan

#### 1.3 Major Companies

### **2. Development Environment for Agricultural Machinery Industry in China**

#### 2.1 Market Environment

#### 2.2 Policy Environment

##### 2.2.1 Major Policies

##### 2.2.2 Agricultural Machinery Purchase Subsidies

##### 2.2.3 Agricultural Machinery Emission Standards

### **3. Development of Agricultural Machinery Industry in China**

#### 3.1 Status Quo

##### 3.1.1 Overview

##### 3.1.2 Main Product Markets

##### 3.1.3 Import & Export

##### 3.1.4 Market Pattern

#### 3.2 Agricultural Mechanization

##### 3.2.1 Total Power and Structure of Agricultural Machinery

##### 3.2.2 Ownership and Structure of Agricultural Machinery

##### 3.2.3 Level of Agricultural Mechanization

##### 3.2.4 Agricultural Mechanization Services

#### 3.3 Development Trend

### **4. Main Agricultural machinery in China**

#### 4.1 Tractor

##### 4.1.1 Status Quo

##### 4.1.2 Product Structure

##### 4.1.3 Enterprise Pattern

#### 4.2 Harvester

##### 4.2.1 Supply and Demand

##### 4.2.2 Mechanized Harvesting of Main Crops

##### 4.2.3 Wheat Harvester

##### 4.2.4 Corn Harvester

##### 4.2.5 Rice Harvester

#### 4.3 Transplanter

##### 4.3.1 Status Quo

##### 4.3.2 Major Products

##### 4.3.3 Major Regions

##### 4.3.4 Export

##### 4.3.5 Key Players

#### 4.4 Cotton Picker

#### 4.5 Grain Dryer

#### 4.6 Plant Protection UAV

##### 4.6.1 Subsidy Policy

##### 4.6.2 Status Quo

##### 4.6.3 Key Enterprises

**5. Key Provinces of Agricultural Machinery in China**

## 5.1 Shandong

5.1.1 Total Amount of Agricultural Equipment

5.1.2 Level of Agricultural Mechanization

5.1.3 Agricultural Mechanization Services

5.1.4 Major Agricultural Machinery Enterprises

5.1.5 Development Planning

## 5.2 Heilongjiang

5.2.1 Total Amount of Agricultural Equipment

5.2.2 Level of Agricultural Mechanization

5.2.3 Agricultural Mechanization Services

5.2.4 Agricultural Machinery Enterprises

5.2.5 Development Planning

## 5.3 Henan

5.3.1 Total Amount of Agricultural Equipment

5.3.2 Level of Agricultural Mechanization

5.3.3 Agricultural Mechanization Services

5.3.4 Development Planning

## 5.4 Hebei

5.4.1 Total Amount of Agricultural Equipment

5.4.2 Level of Agricultural Mechanization

5.4.3 Development Planning

## 5.5 Anhui

5.5.1 Total Amount of Agricultural Equipment

5.5.2 Level of Agricultural Mechanization

5.5.3 Agricultural Machinery Operation

5.5.4 Development Planning

## 5.6 Hunan

5.6.1 Total Amount of Agricultural Equipment

5.6.2 Level of Agricultural Mechanization

5.6.3 Development Planning

## 5.7 Jiangsu

5.7.1 Total Amount of Agricultural Equipment

5.7.2 Level of Agricultural Mechanization

5.7.3 Agricultural Machinery Enterprises

5.7.4 Development Planning

## 5.8 Others

5.8.1 Jiangxi

5.8.2 Hubei

5.8.3 Jilin

5.8.4 Yunnan

5.8.5 Shanxi

5.8.6 Sichuan

5.8.7 Inner Mongolia

5.8.8 Liaoning

5.8.9 Shaanxi

5.8.10 Zhejiang

**6. Global Major Agricultural Machinery Companies**

6.1 John Deere

6.1.1 Profile

6.1.2 Operation

6.1.3 Development in China

6.2 CNH Industrial

6.2.1 Profile

- 6.2.2 Operation
- 6.2.3 Development in China
- 6.3 AGCO
- 6.3.1 Profile
- 6.3.2 Operation
- 6.3.3 Development in China
- 6.4 Claas
- 6.4.1 Profile
- 6.4.2 Operation
- 6.4.3 Development in China
- 6.5 SDF
- 6.5.1 Profile
- 6.5.2 Operation
- 6.5.3 Development in China
- 6.6 Kubota
- 6.6.1 Profile
- 6.6.2 Operation
- 6.6.3 Development in China
- 6.7 Mahindra
- 6.7.1 Profile
- 6.7.2 Operation
- 6.7.3 Agricultural Machinery Business
- 6.7.4 Development in China
- 6.8 ISEKI
- 6.8.1 Profile
- 6.8.2 Operation
- 6.8.3 Development in China

### 7. Key Agricultural Machinery Companies in China

- 7.1 YTO Group Corporation
- 7.1.1 Profile
- 7.1.2 Operation
- 7.1.4 Luoyang Zhongshou Machinery Equipment Co., Ltd.
- 7.1.5 Development Strategy
- 7.2 Foton Lovol International Heavy Industry Co., Ltd.
- 7.2.1 Profile
- 7.2.2 Operation
- 7.2.3 R&D Capability
- 7.2.4 Development Strategy
- 7.3 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.
- 7.3.1 Profile
- 7.3.2 Operation
- 7.3.3 Development Strategy
- 7.3.4 Key Projects
- 7.4 Shandong Changlin Machinery Group Co., Ltd.
- 7.4.1 Profile
- 7.4.2 Operation
- 7.4.3 Development Strategy
- 7.5 Jiangsu Changfa Group
- 7.5.1 Profile
- 7.5.2 Operation
- 7.5.3 Agricultural Machinery Subsidiary -- Jiangsu Changfa Agricultural Equipment Co., Ltd.
- 7.6 Shandong Shifeng (Group) Co., Ltd.
- 7.6.1 Profile
- 7.6.2 Operation

- 7.6.2 Operation
- 7.6.3 Development Strategy
- 7.7 Shandong Wuzheng (Group) Co. Ltd.
- 7.7.1 Profile
- 7.7.2 Operation
- 7.7.3 Development Strategy
- 7.8 Zoomlion Heavy Machinery Co., Ltd.
- 7.8.1 Profile
- 7.8.2 Operation
- 7.8.3 R&D Capability
- 7.9 Shandong Juming Group
- 7.9.1 Profile
- 7.9.2 Operation
- 7.9.3 Development Strategy
- 7.10 Jiangsu World Agricultural Machinery Co., Ltd.
- 7.10.1 Profile
- 7.10.2 Operation
- 7.11 Shandong CLAAS
- 7.11.1 Profile
- 7.11.2 Operation
- 7.12 Modern Agricultural Equipment Co., Ltd.
- 7.12.1 Profile
- 7.12.2 Operation
- 7.13 Xinjiang Machinery Research Institute Co., Ltd.
- 7.13.1 Profile
- 7.13.2 Operation
- 7.13.3 Major Subsidiaries

- 7.14 Thinker Agricultural Machinery Co., Ltd.
- 7.14.1 Profile
- 7.14.2 Operation
- 7.14.3 Competitive Edge
- 7.14.4 Development Strategy
- 7.15 Hebei Sino-Agri BOYO Agricultural Machinery Co., Ltd.
- 7.15.1 Profile
- 7.15.2 Operation
- 7.15.3 R&D Capability
- 7.16 Tianjin Yongmeng Machinery Manufacturing Co., Ltd.
- 7.16.1 Profile
- 7.16.2 Operation
- 7.16.3 R&D
- 7.17 LION Agricultural Equipment Co., Ltd.
- 7.17.1 Profile
- 7.17.2 Operation
- 7.17.3 Development Strategy
- 7.18 Hebei Nonghaha Agricultural Machinery Group Co., Ltd.
- 7.18.1 Profile
- 7.18.2 Operation

### **8. Summary and Forecast**

- 8.1 Market
- 8.2 Enterprise



Gross Output Value of Agricultural Machinery Worldwide, 2013-2025E  
Global Agricultural Machinery Market Structure by Region, 2018  
Tractor Sales in Major Countries/Regions Worldwide, 2013-2018  
Harvester Sales in Major Countries/Regions Worldwide, 2010-2018  
Major Agricultural Machinery Sales in the United States, 2013-2018  
Major Agricultural Machinery Sales in Canada, 2013-2018  
Major Indicators of Agricultural Machinery Industry in Germany, 2013-2018  
Major Indicators of Agricultural Machinery Industry in Italy, 2013-2018  
Output Value and Sales of Agricultural Machinery in Japan, 2013-2018  
Output Value and Sales of Agricultural Machinery Industry in Japan by Product, 2017-2018  
Sales and Growth of Major Agricultural Machinery Players in the World, 2018  
China's GDP Growth, 2013-2019  
Purchase Prices of Main Crops in China, 2018  
Plans for Planting Restructuring in China, 2016-2020E  
Prosperity of Agricultural Machinery in China, 2015-2018  
Major Policies on Agricultural Machinery Industry in China, 2015-2019  
Subsidies for Agricultural Machinery in China, 2009-2019  
Central Subsidies for Purchase of Agricultural Machinery (by Province), 2019  
Major Indicators of Agricultural Machinery Industry in China, 2011-2018  
Output of Major Agricultural Machinery in China, 2013-2019  
Tractor Output of Backbone Enterprises in China, 2013-2019  
List of Agricultural Machinery Exempted from Tariffs and Import VAT in China, 2019-2020  
China's Agricultural Machinery Imports, 2012-2018  
China's Agricultural Machinery Exports, 2012-2018  
Export Value of Major Agricultural machinery in China, 2018  
Export Surplus of Agricultural Machinery in China, 2012-2018  
Overseas Agricultural Machinery Players' Layout in China  
Total Power of Agricultural Machinery in China, 2013-2025E

Power of Agricultural Machinery Per Hectare of Farmland in China, 2013-2025E  
Total Power of Main Agricultural Equipment in China, 2013-2018  
Total Power of Agricultural Machinery in Major Provinces, 2018  
Major Agricultural Machinery Ownership in China, 2013-2025E  
Ownership Ratio of Small Tractors and Large-and Medium-sized Tractors in China, 2013-2025E  
Acreage of Farmland Covered by Mechanized Operation, 2013-2018  
Overall Level of Mechanization in Crop Ploughing, Sowing and Harvesting in China, 2013-2025E  
Mechanized Farming, Sowing, and Harvesting of Crops in China, 2013-2025E  
Overall Level of Mechanization in Crop Plowing, Sowing, and Harvesting in Major Provinces in China, 2018  
Regional Layout of Whole-course Mechanization of Main Crops Production in China  
First Demonstration Counties Basically Realizing Whole-course Mechanization of Main Crops Production in China, 2016  
Number of Agricultural Mechanization Service Organizations and Agricultural Machinery Cooperatives in China, 2013-2025E  
Total Revenue of Agricultural Mechanization Services, 2013-2025E  
Major Indices of Agricultural Machinery in 13th Five-year Period in China  
Tractor Output and YoY Growth Rate in China, 2013-2019  
Output Breakdown of Tractors in China by Type, 2013-2019  
Top5 Enterprises in Chinese Large and Medium-sized Tractor Market, 2018  
Top5 Enterprises in Chinese Small-wheel Tractor Market, 2018  
Ownership and Structure of Harvesters in China, 2013-2019  
Combine-harvester Output and Sales Volume in China, 2013-2019  
Combine Harvester Market Structure in China, 2018  
Level of Mechanized Harvesting of Three Main Crops in China, 2013-2025E  
Life Cycle of Wheat Harvesters in China  
Wheat Harvester Ownership in China, 2013-2025E  
Product Structure of Wheat Harvesters, 2018  
Corn Harvester Ownership in China, 2013-2019  
Sales Volume Structure of Corn Harvesters in China by Type, 2018  
Three Corn Harvester Clusters in China

Sales Volume of 6kg/s Rice Combine Harvesters by Enterprise, 2018  
Top 15 Rice Combine Harvesters by Sales Volume, 2018  
Sales Volume of Rice Transplanters in China, 2014-2025E  
Mechanical Transplanting Rate of Rice Transplanters in China, 2013-2025E  
Subsidy of Transplanter in China, 2018  
Transplanting Rate of Rice in Major Provinces of China, 2018  
China's Rice Transplanter Imports and Exports, 2014-2018  
Import Value of Rice Transplanter in China by Country, 2018  
Export Value of Rice Transplanter in China by Country, 2018  
Transplanter Competitive Landscape in China by Brand, 2018  
Cotton Acreage in China by Region, 2014-2018  
Domestic Cotton Picker Enterprises and R&D Progress, 2018  
China's Grain Output, 2013-2025E  
Ownership of Grain Dryer in China, 2015-2025E  
Major Grain Dryers Enterprises in China  
Plant Protection UAV Subsidies in Major Provinces and Municipalities, 2019  
Plant Protection UAV Ownership in China, 2014-2025E  
Major Plant Protection UAV Companies in China  
Total Power and Output Value of Agricultural Machinery in Shandong, 2013-2025E  
Ownership of Major Agricultural Machinery in Shandong, 2013-2018  
Overall Level of Agricultural Mechanization in Shandong, 2013-2025E  
Major Agricultural Machinery Enterprises in Shandong, 2018  
Total Power and Agricultural Machinery in Heilongjiang, 2013-2025E  
Ownership of Major Agricultural Machinery in Heilongjiang, 2013-2018  
Overall Level of Agricultural Mechanization in Heilongjiang, 2013-2025E  
Major Agricultural Machinery Enterprises in Heilongjiang  
Total Power of Agricultural Machinery in Henan, 2013-2025E  
Ownership of Major Agricultural Machinery in Henan, 2013-2018

Overall Level of Agricultural Mechanization in Henan, 2013-2025E  
Total Power of Agricultural Machinery in Hebei, 2013-2025E  
Ownership of Major Agricultural Machinery in Hebei, 2013-2018  
Overall Level of Agricultural Mechanization in Hebei, 2013-2025E  
Total Power of Agricultural Machinery in Anhui, 2013-2025E  
Ownership of Major Agricultural Machinery in Anhui, 2013-2018  
Overall Level of Agricultural Mechanization in Anhui, 2013-2025E  
Total Revenue from Agricultural Machinery Operation in Anhui, 2013-2018  
Total Power of Agricultural Machinery in Hunan, 2013-2025E  
Ownership of Major Agricultural Machinery in Hunan, 2013-2018  
Overall Level of Mechanization in Rice Plowing, Sowing, and Harvesting in Hunan, 2013-2025E  
Total Power of Agricultural Machinery in Jiangsu, 2013-2025E  
Ownership of Major Agricultural Machinery in Jiangsu, 2013-2018  
Overall Level of Mechanization in Crop Production in Jiangsu, 2013-2025E  
Major Agricultural Machinery Enterprises in Jiangsu, 2018  
Total Power of Agricultural Machinery in Jiangxi, 2013-2025E  
Ownership of Major Agricultural Machinery in Jiangxi, 2013-2018  
Major Indicators of Agricultural Machinery Industry in Jiangxi, 2020E  
Hubei's Goals for Regional Development of Agricultural Machinery Industry, 2020E  
Total Power of Agricultural Machinery in Hubei, 2013-2025E  
Ownership of Major Agricultural Machinery in Hubei, 2013-2018  
Total Power of Agricultural Machinery in Jilin, 2013-2025E  
Ownership of Major Agricultural Machinery in Jilin, 2013-2018  
Total Power of Agricultural Machinery in Yunnan, 2013-2025E  
Ownership of Major Agricultural Machinery in Yunnan, 2013-2018  
Total Power of Agricultural Machinery in Shanxi, 2013-2025E  
Ownership of Major Agricultural Machinery in Shanxi, 2013-2018  
Total Power of Agricultural Machinery in Sichuan, 2013-2025E

Total Power of Agricultural Machinery in Inner Mongolia, 2013-2025E  
Total Power of Agricultural Machinery in Liaoning, 2013-2025E  
Total Power of Agricultural Machinery in Shaanxi, 2013-2025E  
Total Power of Agricultural Machinery in Zhejiang, 2013-2025E  
Net Sales and Net Income of John Deere, FY2013-FY2019  
Net Sales and Operating Income of John Deere by Business, FY2013-FY2019  
Net Sales of John Deere by Region, FY2015-FY2018  
Production Bases of John Deere in China, 2019  
Revenue and Profit of CNH Industrial, 2013-2019  
Revenue of CNH Industrial by Business, 2017-2018  
Revenue of CNH Industrial by Region, 2017-2018  
Agricultural Machinery Production Bases of CNH Industrial in China, by the end of 2018  
Net Sales and Net Income of AGCO, 2013-2018  
Net Sales Structure of AGCO by Product, 2018  
Net Sales Structure of AGCO by Region, 2018  
AGCO's Factories in China, by the end of 2018  
Net Sales and Net Income of CLAAS, FY2013-FY2018  
Net Sales Structure of CLAAS by Region, FY2018  
4S Stores of CLAAS in China, by the end of 2018  
Net Sales and Net Income of SDF, 2013-2018  
Net Sales Structure of SDF, 2017-2018  
Global Production Base of SDF  
Revenue and Net Income of Kubota, 2013-2018  
Revenue of Kubota by Region, 2014-2018  
Revenue of Kubota by Business, 2014-2018  
Major Subsidiaries of Kubota in China, 2018  
Business Structure of Mahindra  
Sales Structure of Mahindra by Business, FY2017-FY2018

Global Agricultural Equipment Business Operation of Mahindra, 2018  
Global Tractor Sales Volume of Mahindra, FY2012-FY2018  
Mahindra's Agricultural Machinery Factories in China, 2018  
Revenue of ISEKI, 2012-2018  
Revenue of ISEKI by Region, 2017-2018  
Revenue of ISEKI by Business, 2017-2018  
Revenue from Overseas Markets of ISEKI, 2017-2018  
Revenue of YTO Group, 2013-2018  
Revenue and Net Income of First Tractor, 2013-2018  
Operating Revenue and Gross Margin of First Tractor by Business, 2016-2018  
Agricultural Machinery Sales Volume and Revenue of First Tractor by Product, 2016-2018  
Capacity and Output of First Tractor's Main Products, 2017-2018  
Operating Revenue of First Tractor by Region, 2013-2018  
Main Agricultural Machinery of Foton Lovol  
Revenue of Foton Lovol, 2013-2018  
Agricultural Equipment Revenue of Sector of FotonLovol, 2013-2018  
Revenue of Changzhou Dongfeng Agricultural Machinery Group, 2013-2018  
Revenue of Shandong Changlin Machinery Group, 2013-2018  
Agricultural Machinery Subsidiaries of Shandong Changlin Machinery Group  
Revenue of Jiangsu Changfa Group, 2013-2018  
Major Subsidiaries of Jiangsu Changfa Group  
Revenue and Profit & Tax of Shandong Shifeng, 2013-2018  
Revenue of Shandong Wuzheng, 2013-2018  
Production Bases of Zoomlion Heavy Machinery  
Main Economic Indices of Zoomlion Heavy Machinery, 2015-2018  
Revenue of Shandong Juming, 2013-2018  
Development History of World Agricultural Machinery

Revenue of World Agricultural Machinery, 2013-2018  
Subsidiaries and Main Products of Modern Agricultural Equipment, 2018  
Revenue of Modern Agricultural Equipment, 2013-2018  
Operating Revenue of Modern Agricultural Equipment by Business, 2013-2018  
Major Agricultural machinery of Xinjiang Machinery Research Institute  
Revenue and Net Income of Xinjiang Machinery Research Institute, 2013-2018  
Operating Revenue of Xinjiang Machinery Research Institute by Business, 2016-2018  
Operating Revenue of Xinjiang Machinery Research Institute by Region, 2014-2018  
Major Subsidiaries and Their Revenue of Xinjiang Machinery Research Institute, at the end of 2018  
Revenue and Net Income of Thinker Agricultural Machinery, 2013-2018  
Revenue of Thinker Agricultural Machinery by Product, 2013-2018  
Revenue of Thinker Agricultural Machinery by Region, 2013-2018  
Number of Dealers of Thinker Agricultural Machinery, 2013-2018  
Corn Combine-harvester Sales Volume of Tianjin Yongmeng Machinery Manufacturing, 2013-2018  
Major Economic Indicators of Agricultural Machinery Industry in China, 2016-2020E  
Revenue of Major Agricultural Machinery Enterprises in China, 2018



You can place your order in the following alternative ways:

1. Order online at [www.researchinchina.com](http://www.researchinchina.com)
2. Fax order sheet to us at fax number: +86 10 82601570
3. Email your order to: [report@researchinchina.com](mailto:report@researchinchina.com)
4. Phone us at +86 10 82600828

<b>Party A:</b>			
Name:			
Address:			
Contact Person:		Tel	
E-mail:		Fax	

<b>Party B:</b>			
Name:	Beijing Waterwood Technologies Co., Ltd (ResearchInChina)		
Address:	Room 801, B1, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080		
Contact Person:	Liao Yan	Phone:	86-10-82600828
E-mail:	<a href="mailto:report@researchinchina.com">report@researchinchina.com</a>	Fax:	86-10-82601570
Bank details:	Beneficial Name: Beijing Waterwood Technologies Co., Ltd Bank Name: Bank of Communications, Beijing Branch Bank Address: NO.1 jinxiyuan shijicheng, Landianchang, Haidian District, Beijing Bank Account No #: 110060668012015061217 Routing No #: 332906 Bank SWIFT Code: COMMCNSHBJG		

Title	Format	Cost
<i>Total</i>		

Choose type of format

- PDF (Single user license) .....3,000 USD
- Hard copy ..... 3,200 USD
- PDF (Enterprisewide license)..... 4,500 USD

※ Reports will be dispatched immediately once full payment has been received.  
Payment may be made by wire transfer or credit card via PayPal.



### About ResearchInChina

ResearchInChina ([www.researchinchina.com](http://www.researchinchina.com)) is a leading independent provider of China business intelligence. Our research is designed to meet the diverse planning and information needs of businesses, institutions, and professional investors worldwide. Our services are used in a variety of ways, including strategic planning, product and sales forecasting, risk and sensitivity management, and as investment research.

#### Our Major Activities

- *Multi-users market reports*
- *Database-RICDB*
- *Custom Research*
- *Company Search*

**RICDB** (<http://www.researchinchina.com/data/database.html>), is a visible financial data base presented by map and graph covering global and China macroeconomic data, industry data, and company data. It has included nearly 500,000 indices (based on time series), and is continuing to update and increase. The most significant feature of this base is that the vast majority of indices (about 400,000) can be displayed in map.

After purchase of our report, you will be automatically granted to enjoy 2 weeks trial service of RICDB for free.

After trial, you can decide to become our formal member or not. We will try our best to meet your demand. For more information, please find at [www.researchinchina.com](http://www.researchinchina.com)

For any problems, please contact our service team at: