STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.

◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.

◆ To complement the organizations’ internal competitor information gathering efforts with strategic analysis, data interpretation and insight.

◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.

◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications.

Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.
Abstract

The laser industry, playing an important role in modern high-end manufacturing, is observably boosted by the upgrading of laser equipment and the new applied scenarios. The world market size of laser (the core component of laser equipment) is ballooning. The global industrial laser market surged from $2.63 billion in 2014 to over $4.59 billion in 2018, showing the CAGR of 14.9%, and it will present a CAGR of 6%-8% between 2019 and 2025.

In 2018, China's industrial laser market was worth approximately RMB5.07 billion (or $770 million by the exchange rate of 1:6.6174), up 8.9% year on year and commanding a global share of 16.7%. Spurred by the policy, China's industrial laser technology has been improved radically, propelling the market to develop steadily with an expected AAGR of roughly 13.0% from 2019 to 2025.

The Chinese industrial laser market in recent years is featured as follows:

First, fiber lasers are widely used. Fiber lasers occupy the most of industrial lasers, exceeding 44% in 2018. The fiber laser market size soared from RMB720 million in 2014 to RMB1.90 billion in 2018, with the CAGR of 27.7%, and the size will be excess of RMB7 billion in 2025 with breakthroughs are being made in fiber laser technologies.

Second, ultrafast lasers spring up. Ultrafast laser, indeed, brings cold processing into a reality, enjoying superiority in precision machining (especially in 3C manufacturing). The ultrafast laser sales in China increased from 40 units in 2015 to 850 units in 2018, with the CAGR of 177%; but more than 80% of ultrafast lasers in China are still imported. Ultrafast laser will find wider application with maturity of production process and cost reduction.

Third, emerging fields drive demand growth. Affected by volatility in demand and trade wars, the capital expenditure of industrial enterprises have been downsized since the second half of 2018. Furthermore, weak innovation or extended production expansion cycle of low-power fields such as consumer electronics, panels, etc., the industrial laser sector saw a slowdown in year-on-year growth rate. The market demand for industrial lasers will rebound in the wake of more application in new energy vehicles, power batteries, OLED and semiconductors,
Fourth, the localization process has accelerated. Up to date, medium and low-power fiber lasers made in China have almost substituted for imports. Due to high technical barriers, high-power fiber lasers only saw a localization rate of 34.5% in 2018. Wuhan Raycus Fiber Laser Technologies, a Chinese fiber laser giant, has realized independent production of core components such as pump sources, fiber combiners, laser transmission cable assembly and special fiber. Also, high-power semiconductor lasers and ultrafast lasers are in the process of substitution.

Global industrial laser suppliers consist mainly of Trumpf from Germany, Coherent, IPG and nLIGHT from the United States, and Chinese peers such as Wuhan Raycus Fiber Laser Technologies, Han’s Laser, Maxphotonics and JPT Opto-electronics. Global top 5 manufacturers held a combined market share of 72.6% in 2018, of which IPG ranked first with a market share of 26.9%, followed by TRUMPF with 18.4%; meanwhile, Wuhan Raycus Fiber Laser Technologies, the largest industrial laser vendor in China, seized 4.4% market share worldwide.

The report highlights the following:
● Industrial laser (definition, classification, technical level, industry chain, etc.);
● Global industrial laser market (size, market structure, application, competition, etc.);
● Chinese industrial laser market (development environment, status quo, market structure, import and export, competitive pattern, market price, development trend, etc.);
● Industrial market segments including CO2 laser, solid-state laser, fiber laser and ultrafast laser (overview, market size, applications, competitive landscape, etc.);
● Laser processing equipment market (size, corporate pattern, market segments, etc.);
● 12 foreign and 15 Chinese industrial laser vendors (operation, industrial laser business, etc.)
Competitive Landscape of Global Industrial Laser Market, 2018

Source: Global and China Industrial Laser Industry Report, 2019-2025 by ResearchInChina
# Table of contents

1. Overview of Industrial Laser Industry  
   1.1 Introduction  
   1.2 Classification  
   1.3 Technical Status  
   1.4 Industrial Chain  

2. Status Quo of Global Industrial Laser Industry  
   2.1 Laser Industry  
      2.1.1 Market Size  
      2.1.2 Industrial Pattern  
   2.2 Industrial Laser Market Size and Structure  
      2.2.1 Market Size  
      2.2.2 Market Structure  
   2.3 Application Status  
   2.4 Competitive Landscape  
   2.5 Trends  

3. Status Quo of China Industrial Laser Industry  
   3.1 Development Environment  
      3.1.1 Policy Environment  
      3.1.2 Industrial Environment  
   3.2 Development Status  
   3.3 Market Size  
   3.4 Market Structure  

4. Industrial Laser Market Segments  
   4.1 CO2 Laser  
      4.1.1 Overview  
      4.1.2 Market Size  
      4.1.3 Application Status  
      4.1.4 Competitive Landscape  
   4.2 Solid-state Laser  
      4.2.1 Overview  
      4.2.2 Market Size  
      4.2.3 Application Structure  
      4.2.4 Competitive Landscape  
   4.3 Fiber Laser  
      4.3.1 Overview  
      4.3.2 Market Size  
      4.3.3 Market Structure  
      4.3.4 Market Price  
      4.3.5 Competitive Landscape  
   4.4 Others  
      4.4.1 Semiconductor Laser  
      4.4.2 Picosecond Laser  
      4.4.3 UV Laser  
      4.4.4 Ultrafast Laser  
   3.5 Import and Export  
   3.6 Competitive Landscape  
   3.7 Market Price  
   3.8 Trends
Table of contents

5. Upstream Industries
5.1 Gain Medium
5.1.1 Carbon Dioxide
5.1.2 Optical Fiber
5.1.3 Crystal Material
5.2 Pumping Source

6. Laser Processing Equipment Market
6.1 Market Size
6.2 Key Enterprises
6.2.1 Global
6.2.2 China
6.3 Market Segments
6.3.1 Laser Cutting Equipment
6.3.2 Laser Welding Equipment
6.3.3 Laser Marking Equipment
6.3.4 Laser Engraving Equipment
6.4 Application Fields

7. Main Foreign Industrial Laser Manufacturers
7.1 TRUMPF
7.1.1 Profile
7.1.2 Operation
7.1.3 Industrial Laser Business
7.1.4 Layout in China
7.2 Coherent
7.2.1 Profile

7.2.2 Operation
7.2.3 Industrial Laser Business
7.2.4 Layout in China
7.3 IPG
7.3.1 Profile
7.3.2 Operation
7.3.3 Industrial Laser Business
7.3.4 Layout in China

7.4 Prima
7.4.1 Profile
7.4.2 Operation
7.4.3 Industrial Laser Business
7.4.4 Development in China
7.5 Others
7.5.1 Novanta (GSI)
7.5.2 Nufern
7.5.3 NKT Photonics
7.5.4 IMRA
7.5.5 Bystronic
7.5.6 Access Laser
7.5.7 nLIGHT

8. Major Chinese Industrial Laser Manufacturers
8.1 Han’s Laser
8.1.1 Profile
8.1.2 Operation
8.1.3 Industrial Laser Business
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.1.4 Development Strategy</td>
<td>33</td>
</tr>
<tr>
<td>8.2 Huagong Tech</td>
<td>34</td>
</tr>
<tr>
<td>8.2.1 Profile</td>
<td>34</td>
</tr>
<tr>
<td>8.2.2 Operation</td>
<td>34</td>
</tr>
<tr>
<td>8.2.3 Industrial Laser Business</td>
<td>34</td>
</tr>
<tr>
<td>8.2.4 Development Strategy</td>
<td>34</td>
</tr>
<tr>
<td>8.3 Daheng New Epoch Technology</td>
<td>35</td>
</tr>
<tr>
<td>8.3.1 Profile</td>
<td>35</td>
</tr>
<tr>
<td>8.3.2 Operation</td>
<td>35</td>
</tr>
<tr>
<td>8.3.3 Industrial Laser Business</td>
<td>35</td>
</tr>
<tr>
<td>8.4 Suzhou Tianhong Laser</td>
<td>36</td>
</tr>
<tr>
<td>8.4.1 Profile</td>
<td>36</td>
</tr>
<tr>
<td>8.4.2 Operation</td>
<td>36</td>
</tr>
<tr>
<td>8.4.3 Main Customers and Suppliers</td>
<td>36</td>
</tr>
<tr>
<td>8.4.4 Industrial Laser Business</td>
<td>36</td>
</tr>
<tr>
<td>8.4.5 Development Strategy</td>
<td>36</td>
</tr>
<tr>
<td>8.5 Wuhan Golden Laser</td>
<td>37</td>
</tr>
<tr>
<td>8.5.1 Profile</td>
<td>37</td>
</tr>
<tr>
<td>8.5.2 Operation</td>
<td>37</td>
</tr>
<tr>
<td>8.5.3 Industrial Laser Business</td>
<td>37</td>
</tr>
<tr>
<td>8.5.4 Development Strategy</td>
<td>37</td>
</tr>
<tr>
<td>8.6 SIASUN</td>
<td>38</td>
</tr>
<tr>
<td>8.6.1 Profile</td>
<td>38</td>
</tr>
<tr>
<td>8.6.2 Operation</td>
<td>38</td>
</tr>
<tr>
<td>8.6.3 Industrial Laser Business</td>
<td>38</td>
</tr>
<tr>
<td>8.7 Maxphotonics</td>
<td>39</td>
</tr>
<tr>
<td>8.7.1 Profile</td>
<td>39</td>
</tr>
<tr>
<td>8.7.2 Operation</td>
<td>39</td>
</tr>
<tr>
<td>8.7.3 R&amp;D</td>
<td>40</td>
</tr>
<tr>
<td>8.7.4 Suppliers and Clients</td>
<td>40</td>
</tr>
<tr>
<td>8.7.5 Industrial Laser Business</td>
<td>40</td>
</tr>
<tr>
<td>8.7.6 Development Strategy</td>
<td>40</td>
</tr>
<tr>
<td>8.8 Wuhan Raycus Fiber Laser Technologies</td>
<td>40</td>
</tr>
<tr>
<td>8.8.1 Profile</td>
<td>40</td>
</tr>
<tr>
<td>8.8.2 Operation</td>
<td>40</td>
</tr>
<tr>
<td>8.8.3 Development Strategy</td>
<td>40</td>
</tr>
<tr>
<td>8.9 Wuhan Co-Walking Laser Tech.</td>
<td>40</td>
</tr>
<tr>
<td>8.9.1 Profile</td>
<td>40</td>
</tr>
<tr>
<td>8.9.2 Operation</td>
<td>40</td>
</tr>
<tr>
<td>8.9.3 Industrial Laser Business</td>
<td>40</td>
</tr>
<tr>
<td>8.10 Shenzhen JPT Opto-electronics Co., Ltd.</td>
<td>41</td>
</tr>
<tr>
<td>8.10.1 Profile</td>
<td>41</td>
</tr>
<tr>
<td>8.10.2 Operation</td>
<td>41</td>
</tr>
<tr>
<td>8.10.3 Laser Business</td>
<td>41</td>
</tr>
<tr>
<td>8.10.4 Development Plan</td>
<td>41</td>
</tr>
<tr>
<td>8.10.5 Key Projects</td>
<td>41</td>
</tr>
<tr>
<td>8.11 Others</td>
<td>41</td>
</tr>
<tr>
<td>8.11.1 ZKZM</td>
<td>41</td>
</tr>
<tr>
<td>8.11.2 Beijing GK Laser Technology</td>
<td>42</td>
</tr>
<tr>
<td>8.11.3 Xi’an Sino-Meiman Laser Tech.</td>
<td>42</td>
</tr>
<tr>
<td>8.11.4 SkyEra Laser Technologies</td>
<td>42</td>
</tr>
<tr>
<td>8.11.5 Inno Laser Technology Co., Ltd.</td>
<td>42</td>
</tr>
</tbody>
</table>
Table of contents

Working Principle of Laser
Structure of Laser
Types and Applications of Laser
Performance Comparison of Main Lasers
Applicable Processing Technologies of Major Industrial Lasers
Classification of Industrial Laser
Industrial Laser Processing Industry Chain
Global Laser Market Size, 2012-2025E
Application Structure of Global Laser System, 2018
Global Industrial Laser Market Size and YoY Growth by Sales, 2016-2025E
Global Laser Industry Pattern, 2018
Germany’s Laser Market Size, 2014-2025E
Global Industrial Laser Market Size and YoY Growth by Sales, 2014-2025E
Sales Structure of Global Industrial Laser by Power, 2018/2025E
Applications of Global Industrial Laser, 2018
Sales Structure of Global Material-processing Laser by Application, 2016-2025E
Sales Structure of Global Material-processing Laser by Product, 2016-2025E
Sales Structure of Global Micro-processing Laser by Application, 2016-2025E
Sales Structure of Global Micro-processing Laser by Product, 2016-2025E
Sales Structure of Global Marking Machine-used Laser by Product, 2016-2025E
Competitive Landscape of Global Industrial Laser Market, 2018
M&A Cases in Global Laser Industry, 2015-2018
Policies on Laser Industry in China
Regional Distribution of Laser Companies in China, 2018
Table of contents

Laser Output Value Structure in China by Region, 2018
Laser Industry in East China
Laser Industry in South China
Laser Industry in Central China
Laser Industry in Northeast/North China
Laser Industry in West China
Output Value of Laser Processing Industry in China, 2006-2019
Sales Revenue and YoY Growth of Industrial Laser in China, 2014-2025E
Sales Volume and YoY Growth of Industrial Laser in China, 2014-2025E
Application of Industrial Laser in China, 2018
Sales Volume Structure of Industrial Laser in China by Product, 2015-2025E
China’s Laser Trade Deficit, 2009-2018
China’s Laser Tariff, 2018
China’s Laser Export Volume and Value, 2009-2018
China’s Laser Import Volume and Value, 2009-2018
Competitive Pattern of Industrial Laser Market in China, 2018
Price Trend of Main Industrial Lasers in China, 2014-2025E
Prices of Main Industrial Lasers in China, 2018
Application and Development Trend of Main Industrial Lasers Worldwide
Development Course of CO2 Laser
Sales Revenue and YoY Growth of Global Industrial CO2 Laser, 2014-2025E
Sales Revenue and YoY Growth of Industrial CO2 Laser in China, 2014-2025E
Sales Volume and YoY Growth of Industrial CO2 Laser in China, 2014-2025E
Application of CO2 Laser
Value Chain of CO2 Laser
Structure of Solid State Laser
Table of contents

- Application Structure of Solid State Laser, 2018
- Demand Structure of Solid State Laser, 2018
- Value Chain of Diode Pump Solid State Laser
- Structure of Fiber Laser
- Sales Revenue and YoY Growth of Industrial Fiber Laser in China, 2014-2025E
- Sales Volume and YoY Growth of Industrial Fiber Laser in China, 2014-2025E
- Sales Volume Structure of Global Industrial Fiber Laser by Region, 2018/2025E
- Sales Volume Structure of Industrial Fiber Laser in China by Product, 2013-2019
- Fiber Laser Sales by Product in China, 2013-2018
- Sales Volume Structure of Low-power Industrial Fiber Laser in China, 2018
- Sales Volume Structure of Medium-power Industrial Fiber Laser in China, 2018
- Sales Volume Structure of High-power Industrial Fiber Laser in China, 2018
- Sales Volume Structure of Industrial Fiber Laser in China by Application, 2013-2019
- Price of Imported IPG Fiber Lasers, 2012/2018
- Price Comparison between Imported Fiber Laser and Homemade Fiber Laser, 2018
- Value Chain of Fiber Laser
- Competitive Pattern of Global Fiber Laser Market, 2018
- Classification of Semiconductor Laser
- Global Semiconductor Laser Market Size, 2014-2025E
- Value Chain of Direct Diode Laser
- Processing Performance Comparison among Nanosecond, Picosecond and Femtosecond Lasers
- Comparison between Picosecond Laser and Fiber Laser
- Competitive Pattern of Picosecond Laser Cutting Equipment Market in Fingerprint Recognition Field, 2018
- China’s UV Laser Sales, 2014-2019
- Global Ultrafast Laser Market Size, 2015-2020E
- Ultrafast Laser Market Size in China, 2015-2020E
Ultrafast Laser Sales in China, 2015-2018
Schematic Diagram of Chirped Pulse Amplification (CPA)
Major Foreign and Chinese Suppliers of Ultrafast Laser Components
Ultrafast Laser Vendors in China
Components of Laser
Global CO2 Output, 2011-2025E
Global CO2 Consumption Structure by Region, 2018
Operating Rate of CO2 Facilities in China, 2018
CO2 Price Trend in China, 2018
Sales Revenue and YoY Growth of Optical Fiber and Cable Industry in China, 2011-2025E
Capacity of Major Optical Fiber and Cable Manufacturers Worldwide, 2018
Development Course of Global Laser Crystals
Global Laser Crystal Market Size, 2010-2025E
Global Laser Crystal Market Size Structure by Region, 2018
Major YAG Laser Crystals Manufacturers Worldwide
Main Laser Pumping Methods
976 nm Pump Source of Suzhou Everbright Photonics Co., Ltd.
Laser Costs as a Percentage of Laser Equipment Costs Worldwide, 2008-2019
Sales Revenue and YoY Growth of Global Laser Processing Equipment, 2015-2025E
Laser Equipment Sales in China, 2014-2025E
Major Comprehensive Laser Equipment Companies Worldwide
Competitive Pattern of Global Laser Equipment Market, 2018
Major Laser Equipment Companies in China
Competitive Pattern of Laser Equipment Market in China, 2018
Major Small and Medium Power Laser Equipment Companies Worldwide
Application Characteristics of Laser Equipment in Various Industries
China’s Laser Processing Equipment Market Structure, 2018/2025E
Merits of Laser Cutting Equipment
## Table of contents

- Characteristics of Different Laser Cutting Equipment
- Cutting Quality Comparison between Fiber Laser and CO2 Laser
- China’s Laser Cutting Equipment Market Size, 2014-2025E
- Ultrahigh Power (≥10KW) Laser Cutting Machine Manufacturers in China, 2017
- Market Share of Large Power Cutting Equipment in China, 2018
- Market Share of Small and Medium Power Cutting Equipment in China, 2018
- Working Principle of Laser Welding
- China’s Laser Welding Equipment Market Size, 2014-2025E
- China’s Laser Welding Equipment Market Structure, 2018
- Application of Laser Welding in Power Battery Field
- Application of Laser Welding to Automotive
- Milestones of Localization of Automotive Sheet Laser Welding Machines in China, 2013-2018
- Welding Robot Market Size in China, 2016-2020E
- Comparison between Laser Marking and Traditional Encoding
- Comparison between Laser Marking and Heat Transfer Printing
- Laser Equipment Sales in China by Application, 2014-2018
- Global Presence of Trumpf
- Presence of TRUMPF’s Subsidiaries Worldwide
- Trumpf’s Revenue, FY2014-FY2018
- TRUMPF’s Revenue by Region, FY2018
- TRUMPF’s Revenue from Laser Business, FY2010-FY2018
- Main Industrial Lasers of Trumpf
- Major Customers of SPI
- Presence of Trumpf in China
- TRUMPF’s Companies and Business in China
- TRUMPF’s M&As in Ultrafast Laser Field
<table>
<thead>
<tr>
<th>Table of contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>Global Presence of Coherent</td>
</tr>
<tr>
<td>Revenue of Coherent, FY2016-FY2018</td>
</tr>
<tr>
<td>EBITDA of Coherent, FY2016-FY2018</td>
</tr>
<tr>
<td>Operation Indices of Coherent, FY2014-FY2018</td>
</tr>
<tr>
<td>Coherent's Revenue by Division, FY2016-FY2018</td>
</tr>
<tr>
<td>Application Structure of Coherent's Products, FY2016-FY2018</td>
</tr>
<tr>
<td>Coherent's Revenue Structure by Region, FY2018</td>
</tr>
<tr>
<td>Key Laser Production Bases of Coherent</td>
</tr>
<tr>
<td>Key Lasers and Applications of Coherent</td>
</tr>
<tr>
<td>Rofin’s Manufacturing Bases Worldwide</td>
</tr>
<tr>
<td>Development Course of Rofin-Sinar</td>
</tr>
<tr>
<td>Major Laser Products of Rofin-Sinar</td>
</tr>
<tr>
<td>Rofin-Sinar Laser Manufacturing Bases</td>
</tr>
<tr>
<td>Coherent’s M&amp;As in Ultrafast Laser Field</td>
</tr>
<tr>
<td>IPG’s Operational Indicators, 2015-2018</td>
</tr>
<tr>
<td>IPG’s Gross Margin and Net Margin, 2004-2018</td>
</tr>
<tr>
<td>IPG Revenue Structure by Products, 2017-2018</td>
</tr>
<tr>
<td>IPG Revenue Structure by Region, 2009-2018</td>
</tr>
<tr>
<td>IPG’s Revenue Structure by Application, 2015-2023</td>
</tr>
<tr>
<td>IPG’s R&amp;D Cost as a Percentage of Total Revenue, 2004-2018</td>
</tr>
<tr>
<td>IPG’s M&amp;As</td>
</tr>
<tr>
<td>IPG’s Sales Revenue from High-power Lasers and Proportion, 2011-2018</td>
</tr>
<tr>
<td>IPG’s Orders, 2014-2018</td>
</tr>
<tr>
<td>Product Lines of IPG</td>
</tr>
<tr>
<td>IPG’s Major Customers</td>
</tr>
<tr>
<td>Core Competitiveness of IPG’s Optical Fiber Lasers</td>
</tr>
<tr>
<td>Companies Acquired by IPG for Vertical Integration, 2010-2019</td>
</tr>
<tr>
<td>IPG's Revenue in China and Proportion, 2011-2018</td>
</tr>
</tbody>
</table>
Table of contents

Business Segments of Prima
Prima’s Global Layout
Prima’s Revenue, 2014-2018
Prima’s Revenue Structure (by Technology), 2018
Prima’s Revenue Structure (by Industry), 2018
Prima’s Revenue by Region, 2018
Major Customers of Prima Power
Novanta’s Revenue and Gross Profit, 2010-2018
Novanta’s Revenue by Business, 2016-2018
Novanta’s Revenue by End Market, 2016-2018
Novanta’s Gross Profit by Business, 2016-2017
Laser Product Lines of NOVANTA
Sales of NOVANTA by Country/Region, 2015-2018
Key Product Lines of Nufern
Key Lasers of NKT Phoyonics
Application of Fianium’s Main Lasers
NKT’s M&As in Ultrafast Laser Field
Bystronic’s Turnover and Staff Distribution by Region, 2017
Bystronic’s Main Products
Key Industrial Lasers of Access Laser
nLIGHT’s Operating Results, FY2017-FY2018
Equity Structure of Han’s Laser, 2019
Global Presence of Han’s Laser
Revenue and Gross Margin of Han’s Laser, 2007-2019
Revenue Structure of Han’s Laser by Product, 2013-2018
Revenue Structure of Han’s Laser by Region, 2013-2018
Han’s Laser’s Revenue from High Power Laser Equipment, 2013-2018
Superiority of Han’s Laser in Industrial Laser Industry Chain
Table of contents

- Equity Structure of Huagong Tech, 2019
- Global Presence of Huagong Tech
- Revenue and Gross Margin of Huagong Tech, 2007-2019
- Revenue Structure of Huagong Tech by Product, 2012-2018
- Overseas Business Revenue and Gross Margin of Huagong Tech, 2007-2018
- Business Layout of Huagong Tech
- Equity Structure of Daheng New Epoch Technology, 2019
- Revenue and Gross Margin of Daheng New Epoch Technology, 2010-2019
- Revenue Structure of Daheng New Epoch Technology by Product, 2013-2018
- Revenue Structure of Daheng New Epoch Technology by Region, 2010-2018
- Laser Equipment Marketing Network of Daheng New Epoch Technology
- Laser Supporting of Daheng New Epoch Technology
- Equity Structure of Suzhou Tianhong Laser, 2018
- Revenue and Gross Margin of Suzhou Tianhong Laser, 2012-2018
- Revenue Structure of Suzhou Tianhong Laser by Product, 2013-2018
- Equity Structure of Wuhan Golden Laser, 2018
- Global Presence of Wuhan Golden Laser
- Revenue Structure of Wuhan Golden Laser by Product, 2013-2018
- Revenue Structure of Wuhan Golden Laser by Region, 2013-2018
- Application of Key Lasers of Wuhan Golden Laser
- Equity Structure of Siasun, 2019
- Revenue and Gross Margin of Siasun, 2007-2019
- Revenue Structure of Siasun by Product, 2012-2018
- Revenue Structure of Siasun by Region, 2014-2018
- Laser Business Pattern of Siasun
# Table of contents

- Main Products of Shenzhen Maxphotonics
- Holding Subsidiaries of Shenzhen Maxphotonics
- Revenue Breakdown of Shenzhen Maxphotonics, 2016-2018
- Net Income of Shenzhen Maxphotonics, 2016-2018
- Gross Margin of Shenzhen Maxphotonics, 2016-2018
- Revenue Structure of Shenzhen Maxphotonics by Region, 2016-2018
- Shenzhen Maxphotonics’ R&D Cost and % of Total Revenue, 2016-2018
- TOP5 Suppliers of Shenzhen Maxphotonics, 2018
- TOP5 Clients of Shenzhen Maxphotonics, 2018
- Key Industrial Lasers and Application of Maxphotonics
- Equity Structure of Wuhan Raycus Fiber Laser Technologies, 2019
- Revenue and Net Income of Wuhan Raycus Fiber Laser Technologies, 2014-2018
- Revenue Structure of Wuhan Raycus Fiber Laser Technologies by Laser Product, 2014-2018
- Revenue Structure of Wuhan Raycus by Product, 2015-2018
- Key Lasers of Wuhan Raycus Fiber Laser Technologies
- Laser R&D History of Wuhan Raycus Fiber Laser Technologies
- Revenue and Net Income of Wuhan Raycus Fiber Laser Technologies, 2017-2021E
- Equity Structure of Wuhan Co-Walking Laser Tech, 2019
- Funding History of Shenzhen JPT Opto-electronics
- Output and Sales of Main Products of Shenzhen JPT Opto-electronics, 2017-2018
- Revenue Breakdown of Shenzhen JPT Opto-electronics by Business, 2016-2018
- MOPA Fiber Laser of Shenzhen JPT Opto-electronics
- Laser Revenue of Shenzhen JPT Opto-electronics by Product, 2016-2018
- Main Clients of Shenzhen JPT Opto-electronics, 2018
- Fundraising Projects of Shenzhen JPT Opto-electronics
- Key Parameters of ZKZM's Lasers
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<table>
<thead>
<tr>
<th>Party A:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>Contact Person:</td>
<td>Tel</td>
</tr>
<tr>
<td>E-mail:</td>
<td>Fax</td>
</tr>
</tbody>
</table>

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<tr>
<th>Party B:</th>
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<tbody>
<tr>
<td>Name: Beijing Waterwood Technologies Co., Ltd (ResearchInChina)</td>
<td></td>
</tr>
<tr>
<td>Address: Room 801, B1, Changyuan Tiandi Building, No. 18, Suzhou Street, Haidian District, Beijing, China 100080</td>
<td></td>
</tr>
<tr>
<td>Contact Person: Liao Yan</td>
<td>Phone: 86-10-82600828</td>
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<tr>
<td>E-mail: <a href="mailto:report@researchinchina.com">report@researchinchina.com</a></td>
<td>Fax: 86-10-82601570</td>
</tr>
<tr>
<td>Bank details: Beneficial Name: Beijing Waterwood Technologies Co., Ltd</td>
<td></td>
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<tr>
<td>Bank Name: Bank of Communications, Beijing Branch</td>
<td></td>
</tr>
<tr>
<td>Bank Address: NO.1 jinxiyuan shijicheng,Landianchang,Haidian District,Beijing</td>
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<td>Bank Account No #: 110060668012015061217</td>
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<td>Bank SWIFT Code: COMMCHNBJ</td>
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