

Global and China Injection Molding Machine Industry Report, 2020-2026

May 2020

STUDY GOAL AND OBJECTIVES

This report provides the industry executives with strategically significant competitor information, analysis, insight and projection on the competitive pattern and key companies in the industry, crucial to the development and implementation of effective business, marketing and R&D programs.

REPORT OBJECTIVES

- ◆ To establish a comprehensive, factual, annually updated and cost-effective information base on market size, competition patterns, market segments, goals and strategies of the leading players in the market, reviews and forecasts.
- ◆ To assist potential market entrants in evaluating prospective acquisition and joint venture candidates.
- ◆ To complement the organizations' internal competitor information gathering efforts with strategic analysis, data interpretation and insight.
- ◆ To suggest for concerned investors in line with the current development of this industry as well as the development tendency.
- ◆ To help company to succeed in a competitive market, and

METHODOLOGY

Both primary and secondary research methodologies were used in preparing this study. Initially, a comprehensive and exhaustive search of the literature on this industry was conducted. These sources included related books and journals, trade literature, marketing literature, other product/promotional literature, annual reports, security analyst reports, and other publications.

Subsequently, telephone interviews or email correspondence was conducted with marketing executives etc. Other sources included related magazines, academics, and consulting companies.

INFORMATION SOURCES

The primary information sources include Company Reports, and National Bureau of Statistics of China etc.

Abstract

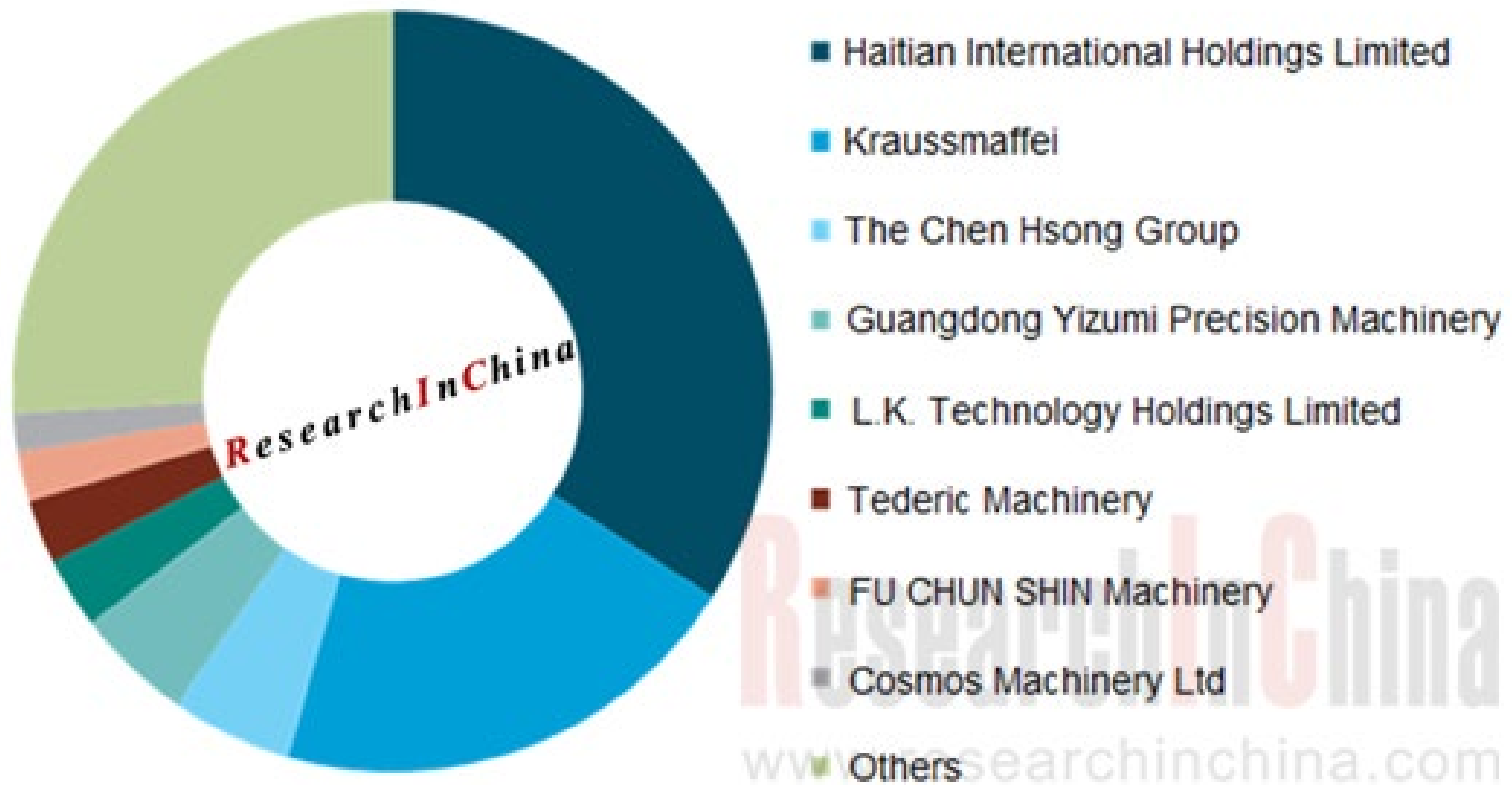
Injection molding machine plays a crucial role in plastics processing machinery, constituting 40% to 50% of the total output value of plastics processing machinery in China. In 2019, injection molding machines made up 45.4% of China's plastics machinery exports; and it seized a 38.1% share in China's imports of the same kind.

China's output of injection molding machine would drop to 100,400 units in 2019 due to the depressed markets like automobile and 3C, and the figure will continue the bearish trend in the wake of the COVID-19 pandemic. As expected, China's output of injection molding machines will recover with the demand growth from downstream markets and the motivation of replacing steel, nonferrous metals, cement and timber with plastics as well as the lightweight momentum.

Of the Chinese injection molding machine producers including Haitian International Holdings Limited, The Chen Hsong Group, Guangdong Yizumi Precision Machinery, L.K. Technology Holding Limited, Borch Machinery, Tederic Machinery, etc., Haitian International Holding Limited is the largest one with its market share in 2019 reaching 34.1%. China National Chemical China (ChemChina) acquired the Germany-based Krauss Maffei and incorporated it into Qingdao Tianhua Institute Of Chemistry Engineering Co., Ltd which was later listed on Shanghai Stock Exchange and renamed on September 9, 2019 as Kraussmaffei Co., Ltd (now being the second largest producer of injection molding machines in China, seizing 20.4% market shares in 2019).

Confronting the weak domestic demand and the depressed export, the Chinese manufacturers of injection molding machine strengthen their competitiveness through more efforts in the R&D and innovation of products as well as exploration of overseas markets. During 2018-2019, the leaders such as Haitian International Holdings Limited, The Chen Hsong Group, Guangdong Yizumi Precision Machinery, Borch Machinery and Tederic Machinery were pacing up their expansion abroad.

Market Shares of Injection Molding Machine Manufacturers in China, 2019



Injection molding machine is heading toward the 'electrified, large-sized, intelligent, connected' trend alongside an ever higher demanding on the precision, stability, energy saving and efficiency from downstream sectors like 3C, medical, airplane and high-speed railways.

The report highlights:

- ◆ Global injection molding machine industry (rubber & plastic machinery and injection molding machine market analysis, key market segments and competitors);
- ◆ Chinese injection molding machine industry (development environment, supply & demand, import & export, competition pattern and key applied markets);
- ◆ Analysis of main injection molding machine markets;
- ◆ Development of injection molding machine in provinces/municipalities of China;
- ◆ 10 foreign and 21 Chinese injection molding machine manufacturers (operation, revenue structure, injection molding machine business, etc.);
- ◆ Conclusion and prediction (market and corporate summary, development tendencies).

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