

# China Power Transmission & Distribution Equipment Industry Report, 2008

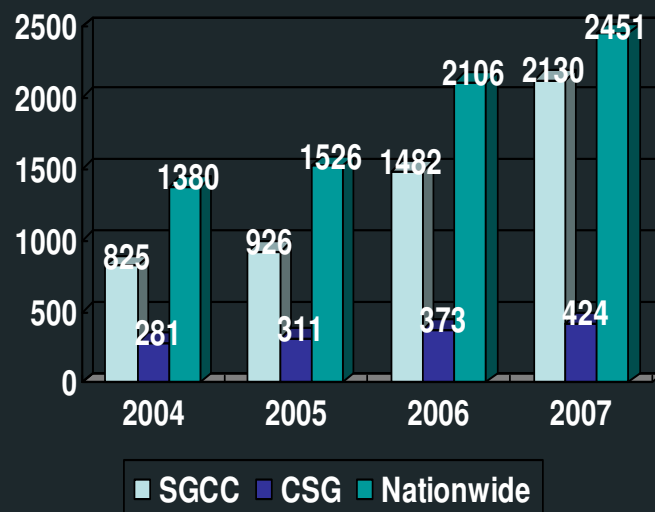


Power industry is the mainstay of the national economy. The scale of China's grid construction has been expanding continuously.

Driven by power grid construction, China's power transmission & distribution equipment industry is developing rapidly and its market size and sales revenue are both increasing continuously. As for power transmission & distribution sub-industries, the growth rate of revenue and profit in the sub-industries both remained above 30% in 2007.

### China Total Investment in Grid, 2004-2007

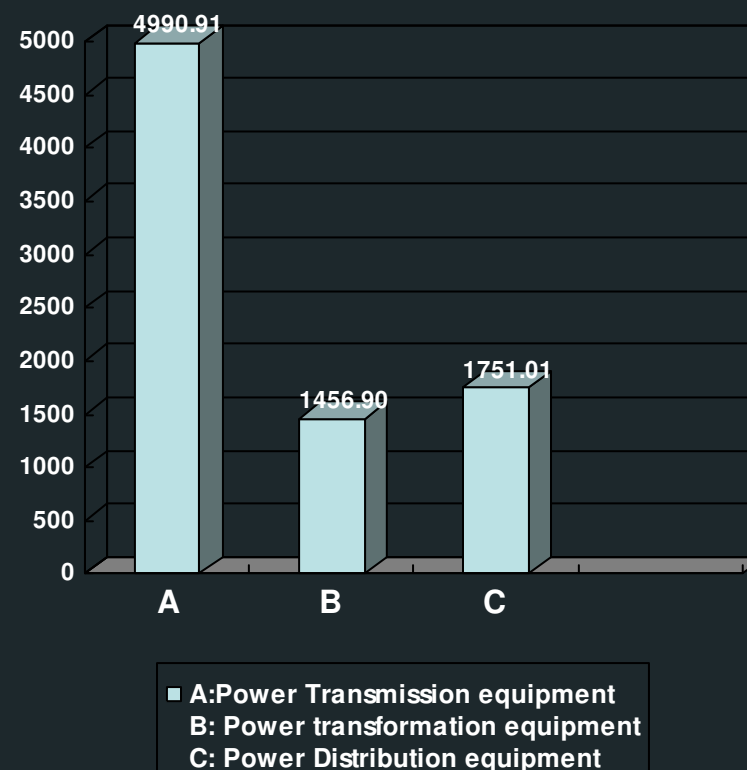
(Unit: CNY100 million)



Source: State Grid Corporation of China (SGCC) & China Southern Power Grid Co., Ltd. (CSG)

### Sales Revenue of Power Transmission & Distribution Equipment Sub-industries, 2007

(Unit: CNY100 million)



Source: State Electricity Regulatory Commission (SERC)

According to the characteristics of power construction, power plants should be built in advance of power grid. In the Tenth Five-Year Plan period (2001-2005), China's investment in power industry focused on the construction of power plants, while China is to focus its investment on the construction of power grid during the Eleventh Five-Year Plan period (2006-2010). The ratio of power transmission & distribution assets to power generation assets is 6:4 in the developed countries, but the ratio in China is still smaller than 4:6. China will increase its investment in the power transmission & distribution field to raise the proportion of power grid assets in the future. The power transmission & distribution industry will keep a momentum of steady growth.



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