

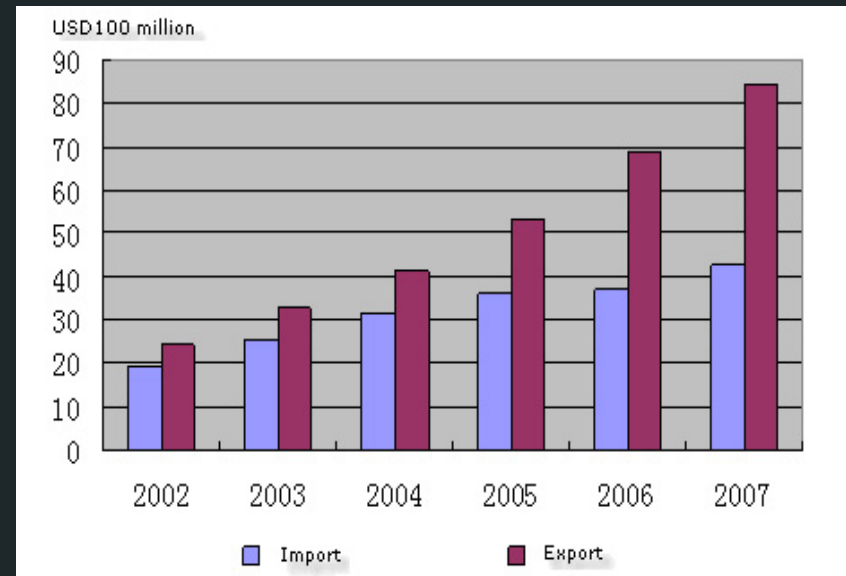
## China Medical Device Industry and Listed Company Report, 2008



- China is a large medical apparatus and instruments producer in both Asia and the world. China, as one of the top ten emerging markets in the world's medical apparatus and instruments industry, had a market capacity in 2006 exceed CNY60 billion. According to the development plan for the medical apparatus and instruments industry during the period 2006-2010, issued by the former State Economic & Trade Commission, the total output value of China's medical apparatus and instruments industry is expected to reach CNY150 billion in 2010, accounting for 5% of the world total, and China's market share in the world is expected to reach 25% in 2050, making China a world first-class, powerful medical apparatus and instruments producer. In 2007, China initiated the reform on its medical system. According to the reform plan, China will expand its capital expenditure in the infrastructure network of public health, implying a big market space for medical apparatus and instruments producers.

- According to the statistics of the General Administration of Customs of China, China's total trade volume of medical apparatus and instruments in 2006 was US\$10.55 billion, up 17.57% year-on-year, of which the exports valued at US\$6.87 billion, up 28.58% year-on-year and the imports valued at US\$3.68 billion, up 1.37% year-on-year. In 2007, China's total trade volume of medical apparatus and instruments reached US\$12.7, more than four times US\$2.95 billion posted in 2000, of which the imports valued at US\$4.28 billion, more than three times US\$1.31 billion recorded in 2000, and the exports valued at US\$8.42 billion respectively, more than five times US\$1.64 billion posted in 2000.

**Import and Export of China's Medical Apparatus & Instruments, 2002-2007**



- At present, about 70% of China's high-end medical apparatus and instruments market is dominated by transnational corporations. Companies like GE, Siemens and Philips have the outstanding competitive advantages in the high-end market. Take radiation diagnosis device as an example, the U.S.'s GE, German's Siemens and the Netherlands' Philips have a higher market shares in CT, MRI device and angiogram device respectively. Manufacturing capability of Chinese companies in software development and precision electronic equipment, which is being increasingly enhanced, is gradually breaking the monopoly of foreign companies and creating a group of excellent companies, engaged in the production of medical apparatus and instruments, including Shenzhen Mindray Bio-medical Electronics Co., Ltd, Jiangsu Yuyue Medical Device Co., Ltd and Shandong Xinhua Medical Instrument Co., Ltd.



# Table of Contents

- **1. China Medical Apparatus & Instruments Industry**
  - 1.1 Overview
  - 1.2 Market
  - 1.3 Import and Export
  
- **2. China Medical Apparatus & Instruments Market Segments**
  - 2.1 Medical Dressing
  - 2.2 Diagnosis and Therapy Devices
  - 2.3 Health Care Products
  - 2.4 Disposal Medical Consumables
  - 2.5 Dental Equipment and Material Commodities
  - 2.6 Medical, Surgical and Veterinary Machine Manufacturing Industry

### 3 Key Manufacturers

#### 3.1 Key Import and Export Companies

##### 3.2 Hangwei GE Medical System Co., Ltd

###### 3.2.1 Company Profile

###### 3.2.2 Domestic Market

##### 3.3 Shenzhen Mindray Bio-medical Electronics Co., Ltd

###### 3.3.1 Company Profile

###### 3.3.2 Domestic Market

##### 3.4 Jiangsu Yuyue Medical Device Co., Ltd

###### 3.4.1 Company Profile

###### 3.4.2 Domestic Market

##### 3.5 Shenyang Neusoft Digital Medical Device Co., Ltd

###### 3.5.1 Company Profile

###### 3.5.2 Domestic Market

##### 3.6 Siemens Shanghai Medical Equipment Co., Ltd

##### 3.7 Shandong Xinhua Medical Instrument Co., Ltd

##### 3.8 Beijing Wandong Medical Equipment Co., Ltd

##### 3.9 Omron Dalian Co., Ltd

##### 3.10 Rexton (Suzhou) Hearing Systems Co. Ltd

##### 3.11 Knowles Electronics (Suzhou) Co., Ltd

##### 3.12 Double-Dove Group Co., Ltd

##### 3.13 Shandong Zibo Shanchuan Medical Instrument Co. , Ltd

##### 3.14 Tai'erMao Medical Products (Hangzhou) Co., Ltd

- 4 Conclusions and Viewpoints

# Selected Charts

- Classification of Medical Device
  - Import and Export of China's Medical Machine, 2002-2007
  - China's Medical Machine Export, 2006
  - China's Medical Machine Import, 2006
  - Medical Device Processing Trade Trend in China
  - Export of Five Kinds of Medical Machines in China, Jan-Oct, 2007
  - Top Five Dental Equipment Manufacturers by Sales Revenue, 2005
  - Top Five Medical, Surgery and Veterinary Manufacturers by Sales Revenue, 2005
  - Top Ten Medical Device Companies by Import, 2007
  - Top Ten Medical Device Companies by Export, 2007
  - Sales of Core Products of Jiangsu Yuyue Medical Device Co., Ltd
  - Sales of Key Products of Jiangsu Yuyue Medical Device Co., Ltd, 2005-2007
  - Change of Main Business Revenue Structure of Jiangsu Yuyue Medical Device Co., Ltd, 2005-2007
  - Medical Machine Manufacturing Patents of Jiangsu Yuyue Medical Device Co., Ltd
  - Operation of Siemens Shanghai Medical Equipment Co., Ltd, 2005
  - Financial Evaluation of Shandong Xinhua Medical Instrument Co., Ltd
  - Main Financial Index of Shandong Xinhua Medical Instrument Co., Ltd, 2007
  - Financial Evaluation of Beijing Wandong Medical Equipment Co., Ltd
  - Main Financial Index of Beijing Wandong Medical Equipment Co., Ltd, 2007

# How to Order

Product details			How to Order
	USD	File	By email: report@researchinchina.com
Single User	800	PDF	By fax: 86-10-82600829
Enterprise Wide	1,600	PDF	
Publication date: Apr 2008			By online: www.researchinchina.com
For more information, please call our office in Beijing, China: Tel: 86-10-82600828 Website: <a href="http://www.researchinchina.com">www.researchinchina.com</a>			