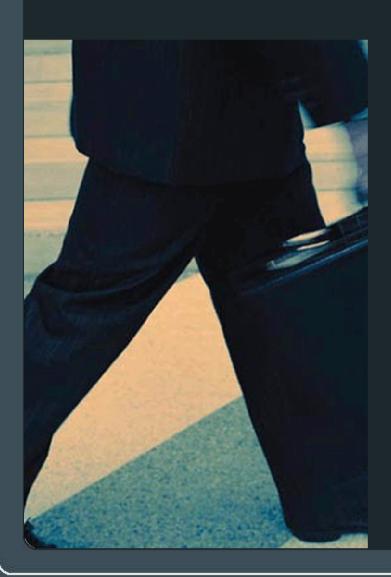


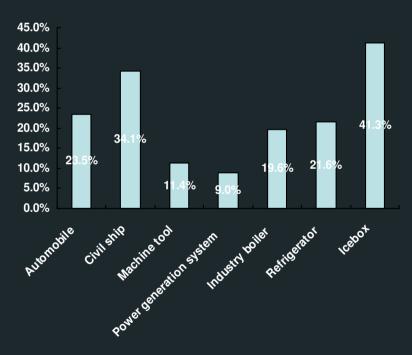
China Steel Sheet Industry Report, 2007-2008



Steel sheet is known as an import product in steel industry. China has a serious short supply of electrical steel as well as such sheets as hot-rolled, cold-rolled, galvanized and color-coated, and their market shares of China locally produced products are not high. Therefore, it has naturally become the choice of most of steel producers to invest in projects to produce such steel products. Some steel giants are investing heavily in steel sheet capacity expansion projects to expand their production scale, improve their product lines and upgrade the quality of varieties.



Accumulative Output Growth of Some Steel Sheet Downstream Products, Jan.-Nov., 2007



Source: Research in China

Steel products used in the production of automobiles, machinery, household applications and consumer electronics are mostly sheets. As the above-mentioned industries are developing rapidly, China still has a short supply of steel sheet at home.

The report is based on the authoritative statistics from the National Bureau of Statistics, the General Administration of Customs, State Information Center, China Iron & Steel Association and some regional steel sheet associations.



Table of Contents

- 1. Development Environment of China Iron and Steel Industry
 - 1.1 Iron and Steel Industry in 2007
 - 1.2 Forecast of Development Trend
 - 1.3 Investment in Iron and Steel Industry
 - 1.4 Related Policies
 - 1.4.1 Impact of Export Rebate Policy Changes
 - 1.4.2 Effect of Eliminating the Outdated Production Capacity
 - 1.4.3 Effect of Exchange Rate Changes
- 2. Supply and Demand of Steel Sheet Industry
 - 2.1 Supply and Demand of Steel Sheet Industry, 2006-2008
 - 2.1.1 Output and Consumption of Cold-rolled and Hot-rolled Sheets, 2006-2008
 - 2.1.2 Supply and Demand of Cold-rolled and Hot-rolled Sheets, 2007-2008
 - 2.2. Demand of Downstream Sectors for Steel Sheets
- 3. Supply and Demand of Steel Sheets by Variety
 - 3.1 Hot-rolled Sheet
 - 3.2 Cold-rolled Sheet
 - 3.3 Coated Sheet

- 3.3.1 Galvanized Sheet
- 3.3.1.1 Changes of Galvanized Sheet Output
- 3.3.1.2 Import and Export of Galvanized Sheet
- 3.3.1.3 Development Trend of Galvanized Sheet Market
- 3.3.2 Color Coated Sheet
- 3.3.2.1 Color Coated Market in China
- 3.3.2.2 Import and Export of Color Coated Sheet
- 3.3.2.3 Development Trend of Color Coated Sheet Market
- 3.3.3 Tinplate
- 3.3.3.1 Production Capacity of Tinplate in China
- 3.3.3.2 China Tinplate Demand
- 3.4 Electric Steel
- 3.4.1 Supply and Demand of Electric Steel Market
- 3.4.2 Import and Export of Electric Steel Market
- 3.4.3 Price Trend of Electric Steel Market
- 4. Changes in China Steel Sheet Prices in 2008 and Its Forecast
 - 4.1 Overall Changes in China Steel Products in 2007 and Its Forecast in 2008
 - 4.2 Changes in China Steel Sheet Prices in 2007
 - 4.2.1 Changes in Steel Sheet Prices in the International and China Adjacent Areas
 - 4.2.2 Changes in China Steel Sheet Prices
 - 4.3 Changes in Coated Sheet Prices



5. Development Trend and Forecast of China Steel Sheet Producers

5.1 China's Overall Production Scale of Steel Sheet Producers in 2007

5.2 Typical Steel Sheet Producers

5.2.1 Baosteel Group

5.2.1.1 Company Profile

5.2.1.2 Production and Operation

5.2.1.3 Development Trend

5.2.2 Anshan Iron & Steel Group Corp.

5.2.2.1 Company Profile

5.2.2.2 Production and Operation

5.2.2.3 Funds Invested in Projects under Construction

5.2.3 Wuhan Iron & Steel (Group) Corp

5.2.3.1 Company Profile

5.2.3.2 Production and Operation

5.2.3.3 Tangsteel Group

5.2.4.1 Company Profile

5.2.4.2 Production and Operation

5.2.4.3 Projects Invested by Funds Raised

5.2.5 Masteel

5.2.5.1 Company Profile

5.2.5.2 Production and Operation

5.2.5.3 Management Plan

6. Conclusion

6.1 China Steel Sheet Industry Development

6.2 Concentration Degree of China Steel Sheet Market

6.3 Comments on Listed Companies

6.3.1 Baosteel Co. Ltd.

6.3.2 Angang Steel Co. Ltd.

6.3.3 Wuhan Iron and Steel Co. Ltd.

6.3.4 Tangshan Iron & Steel Co. Ltd.

6.3.5 Maanshan Iron and Steel Co. Ltd.

Selected Charts

Apparent Consumption of Crude Steel in China and the Forecast, 2000-2010

Per Capita Steel Consumption in China and the Forecast, 2003-2010

Growth of Investment in China Steel and Iron Industry 2001-2007

Closed Down Production Capacity of Steel and Iron by Chinese Government and the

Total Eliminated Capacity

Output and Consumption of Hot-rolled Steel Sheet, 2006Q2-Q4-2007Q1-Q3

Output and Consumption of Cold-rolled Steel Sheet, 2006 Q2-Q4-2007Q1-Q3

Growth Rate of Cold- &Hot-Rolled Steel Sheet Production Capacity, 2007-

2008(forecast)

Growth Rate of Cold-&Hot-Rolled Steel Sheet Output, Feb 2007-Dec 2007

Growth Rate of Downstream Product Jan-Nov 2007

Coated Sheet Output and the Growth 2006-Aug 2007

Import and Export of Coated Sheet in China, 2006-Aug 2008

Import and Export of Color Coated Sheet 2006-Aug 2008

Color Coated Sheet Output in China, by Month, 2004-Nov 2007

Price Index Trend of Steel Sheets in China, Jan 2006-Oct 2007

Price Trend of Cold-&Hot-Rolled Sheet in the World, Jan 2003-Jan 2008

CRU Steel and Iron Price Index-Steel Sheet

Price Trend of Steel Sheet, Feb 2005-Dec 2007

Prices of Main Steel Sheet Products in China, Jan 2003-Jul 2007

Net Profit and Growth Rate of Baosteel, 2005-2009



Price of Steel Sheet in Shanghai, Jan 2006-Jan 2008

Main Business Revenue of Anshan Iron & Steel Group Corp in 2007

Export Product Prices of Anshan Iron & Steel Group Corp's, Feb 2005-Aug 2007

Profit Proportion of Wuhan Iron & Steel (Group) Corp's in 2006

Gross Profit Margin of Wuhan Iron & Steel (Group) Corp, 2004-2007Q3

Revenue Structure of Tangsteel Group in 2006

Hot-rolled Steel Sheet Output of Tangsteel and the Forecast, 2004-2009

Cold-rolled Steel Sheet Output of Tangsteel and the Forecast, 2004-2009

Changing Gross Profit Margin of Masteel Group, 2004-2007 H1

Output Proportion of Masteel Group, 2007 H1

Adjustment Measures on Steel & Iron Industry in China, 2007

Capacity of Main Coated Sheet Producers in China, 2007

Average Prices of Main Steel Sheets of Ansteel Group

Production Capacity and Output of Sheet Related Products of Ansteel Group 2005-2009

Trend of Sheet Related Products Output of Wuhan Iron & Steel (Group) Corp



How to Buy

Product details			How to Order
	USD	File	By email: report@researchinchina.com
Single user	1,200	PDF	By fax: 86-10-82600829
Enterprisewide Publication date:	1,800 April 2008	PDF	By online: www.researchinchina.com

For more information, call our office in Beijing, China:

Tel: 86-10-82600828

Website: www.researchinchina.com

