

China Environment Protection Industry & Listed Companies Report, 2007-2008



- The National Eleventh Five-Year Plan for Environmental Protection (2006-2010) specifies for the first time in a five-year plan that China will create a group of powerful companies and conglomerates with their own brands, core technology, high market shares and more job opportunities, aiming at making environment protection industry a new pillar industry of national economy in the five years.

- During the period of the 11th Five Year Plan (2006-2010), China's total investment in environment protection will reach CNY1.4 trillion, two times the figure posted in 2001-2005, accounting for 1.5% of GDP in the period. Among the total, investment in urban environment infrastructure will be about CNY660 billion, investment in treatment of industrial pollution CNY210 billion, investment in new environment protection projects CNY350 billion and investment in ecological environment protection CNY115 billion

Policy Goals of Energy Saving & Environment Protection in the 11th Five-year Plan

Targets	2005	2010	Aggregate Growth Rate (%)
Energy consumption reduction per unit of GDP			20
Water consumption reduction per unit of industrial added value			30
Comprehensive utility ratio of industrial solid waste	55.8	60	4.2
Total emission reduction of major pollutants			10
Forest coverage	18.2	20	1.8

Note: major pollutants herein refer to sulfur dioxide and chemical oxygen demand

Source: State Environmental Protection Administration

- In recent years, the total investment in environment protection has increased continuously and the policy on energy-saving and emission reduction has provided a huge market demand for China's environment protection industry. The newly amended Energy Conservation Law not only offers great policy support to environment protection industry, but also provides some preferential treatment in financial policies, including credit policy, which enables environment protection industry enjoy unique advantages. During the period 2006-2010, China's environment protection industry is expected to have an average annual growth rate of 15%-17% and its total annual revenue will reach CNY880 billion to one trillion in 2010.



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